

Global Alloy Resistors for Automobiles Market Growth 2026-2032

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Abstracts

The global Alloy Resistors for Automobiles market size is predicted to grow from US\$ 231 million in 2025 to US\$ 828 million in 2032; it is expected to grow at a CAGR of 20.4% from 2026 to 2032.

Alloy resistors are a type of SMD resistors. They mainly play the role of current collection in the circuit, so they are also called sampling resistors or current detection resistors. The common resistance value is between 0.2mR and 750mR. They generally have the characteristics of low resistance, high precision, low temperature coefficient, surge current resistance, and high power. It is used to feedback the changing current in the circuit to further control or influence the change of current.

Automotive alloy resistors, also known as automotive grade alloy resistors, refer to alloy resistors used in automobiles after obtaining automotive grade certification. They meet the automotive industry's automotive requirements for reliability, stability and product quality. Automotive alloy resistors are usually used to regulate current or block current in the circuit, and play the role of current limiting, voltage dividing, and protection. They are one of the common components in automotive electronic systems. In automobiles, they can be used in headlights, vehicle navigation systems, powertrains, driving recorders, wipers and other fields.

The downstream of automotive alloy resistors is mainly used in automotive electronics. Automobiles are divided into ICEV and NEV. Compared with ICEV, alloy resistors are used more in NEV. In terms of the market, in 2023, China's passenger car production and sales will reach 26.124 million and 26.063 million respectively, up 9.6% and 10.6% year-on-year; commercial vehicle production and sales will reach 4.037 million and 4.031 million respectively, up 26.8% and 22.1% year-on-year. During the same period,

China's NEV production and sales reached 9.587 million and 9.495 million respectively, up 35.8% and 37.9% year-on-year. The proportion of NEV is increasing year by year. As the main production base of new energy vehicles in the world, China's production and sales growth will inevitably drive the growth of demand for automotive electronic components.

The downstream of alloy resistors are mainly consumer electronics, power tools, automobiles, etc. Different companies target different main markets. For example, Juneway Electronic and TA-I Technology mainly target consumer electronics and power tools; while Vishay, CYNTEC, and Isabellenh?tte mainly target automotive electronics. In the automotive-grade alloy shunt market, Qiankun Technology occupies more than 50% of the market share.

The core companies of global automotive alloy resistors are mainly distributed in mainland China and Taiwan, China, and China's output value accounts for more than 80%. The core companies mainly include Isabellenh?tte, Vishay, CYNTEC, YAGEO (RALEC), Viking, etc., and the market share is highly concentrated in the hands of the top three companies.

LP Information, Inc. (LPI) ' newest research report, the "Alloy Resistors for Automobiles Industry Forecast" looks at past sales and reviews total world Alloy Resistors for Automobiles sales in 2025, providing a comprehensive analysis by region and market sector of projected Alloy Resistors for Automobiles sales for 2026 through 2032. With Alloy Resistors for Automobiles sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Alloy Resistors for Automobiles industry.

This Insight Report provides a comprehensive analysis of the global Alloy Resistors for Automobiles landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Alloy Resistors for Automobiles portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Alloy Resistors for Automobiles market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Alloy Resistors for Automobiles and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Alloy Resistors for Automobiles.

This report presents a comprehensive overview, market shares, and growth opportunities of Alloy Resistors for Automobiles market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alloy Shunts

Alloy Film/Foil Resistors

Pure Alloy Resistors

Segmentation by Application:

ICEV

NEV

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Isabellenh?tte

Vishay

Cyntec

YAGEO (Ralec)

UNI-ROYAL

Fenghua Advanced Technology

Viking

Everohms

Susumu

Lizgroup

ROHM

TT Electronics

Samsung Electro-Mechanics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Alloy Resistors for Automobiles market?

What factors are driving Alloy Resistors for Automobiles market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Alloy Resistors for Automobiles market opportunities vary by end market size?

How does Alloy Resistors for Automobiles break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Alloy Resistors for Automobiles Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Alloy Resistors for Automobiles by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Alloy Resistors for Automobiles by Country/Region, 2021, 2025 & 2032
- 2.2 Alloy Resistors for Automobiles Segment by Type
 - 2.2.1 Alloy Shunts
 - 2.2.2 Alloy Film/Foil Resistors
 - 2.2.3 Pure Alloy Resistors
 - 2.2.4 Alloy Resistors for Automobiles Sales by Type
 - 2.2.4.1 Global Alloy Resistors for Automobiles Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Alloy Resistors for Automobiles Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Alloy Resistors for Automobiles Sale Price by Type (2021-2026)
- 2.3 Alloy Resistors for Automobiles Segment by Application
 - 2.3.1 ICEV
 - 2.3.2 NEV
 - 2.3.3 Alloy Resistors for Automobiles Sales by Application
 - 2.3.3.1 Global Alloy Resistors for Automobiles Sale Market Share by Application (2021-2026)
 - 2.3.3.2 Global Alloy Resistors for Automobiles Revenue and Market Share by Application (2021-2026)

2.3.3.3 Global Alloy Resistors for Automobiles Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Alloy Resistors for Automobiles Breakdown Data by Company

3.1.1 Global Alloy Resistors for Automobiles Annual Sales by Company (2021-2026)

3.1.2 Global Alloy Resistors for Automobiles Sales Market Share by Company (2021-2026)

3.2 Global Alloy Resistors for Automobiles Annual Revenue by Company (2021-2026)

3.2.1 Global Alloy Resistors for Automobiles Revenue by Company (2021-2026)

3.2.2 Global Alloy Resistors for Automobiles Revenue Market Share by Company (2021-2026)

3.3 Global Alloy Resistors for Automobiles Sale Price by Company

3.4 Key Manufacturers Alloy Resistors for Automobiles Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Alloy Resistors for Automobiles Product Location Distribution

3.4.2 Players Alloy Resistors for Automobiles Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR ALLOY RESISTORS FOR AUTOMOBILES BY GEOGRAPHIC REGION

4.1 World Historic Alloy Resistors for Automobiles Market Size by Geographic Region (2021-2026)

4.1.1 Global Alloy Resistors for Automobiles Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Alloy Resistors for Automobiles Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Alloy Resistors for Automobiles Market Size by Country/Region (2021-2026)

4.2.1 Global Alloy Resistors for Automobiles Annual Sales by Country/Region (2021-2026)

4.2.2 Global Alloy Resistors for Automobiles Annual Revenue by Country/Region (2021-2026)

4.3 Americas Alloy Resistors for Automobiles Sales Growth

- 4.4 APAC Alloy Resistors for Automobiles Sales Growth
- 4.5 Europe Alloy Resistors for Automobiles Sales Growth
- 4.6 Middle East & Africa Alloy Resistors for Automobiles Sales Growth

5 AMERICAS

- 5.1 Americas Alloy Resistors for Automobiles Sales by Country
 - 5.1.1 Americas Alloy Resistors for Automobiles Sales by Country (2021-2026)
 - 5.1.2 Americas Alloy Resistors for Automobiles Revenue by Country (2021-2026)
- 5.2 Americas Alloy Resistors for Automobiles Sales by Type (2021-2026)
- 5.3 Americas Alloy Resistors for Automobiles Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Alloy Resistors for Automobiles Sales by Region
 - 6.1.1 APAC Alloy Resistors for Automobiles Sales by Region (2021-2026)
 - 6.1.2 APAC Alloy Resistors for Automobiles Revenue by Region (2021-2026)
- 6.2 APAC Alloy Resistors for Automobiles Sales by Type (2021-2026)
- 6.3 APAC Alloy Resistors for Automobiles Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Alloy Resistors for Automobiles by Country
 - 7.1.1 Europe Alloy Resistors for Automobiles Sales by Country (2021-2026)
 - 7.1.2 Europe Alloy Resistors for Automobiles Revenue by Country (2021-2026)
- 7.2 Europe Alloy Resistors for Automobiles Sales by Type (2021-2026)
- 7.3 Europe Alloy Resistors for Automobiles Sales by Application (2021-2026)
- 7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Alloy Resistors for Automobiles by Country

8.1.1 Middle East & Africa Alloy Resistors for Automobiles Sales by Country
(2021-2026)

8.1.2 Middle East & Africa Alloy Resistors for Automobiles Revenue by Country
(2021-2026)

8.2 Middle East & Africa Alloy Resistors for Automobiles Sales by Type (2021-2026)

8.3 Middle East & Africa Alloy Resistors for Automobiles Sales by Application
(2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Alloy Resistors for Automobiles

10.3 Manufacturing Process Analysis of Alloy Resistors for Automobiles

10.4 Industry Chain Structure of Alloy Resistors for Automobiles

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Alloy Resistors for Automobiles Distributors

11.3 Alloy Resistors for Automobiles Customer

12 WORLD FORECAST REVIEW FOR ALLOY RESISTORS FOR AUTOMOBILES BY GEOGRAPHIC REGION

12.1 Global Alloy Resistors for Automobiles Market Size Forecast by Region

12.1.1 Global Alloy Resistors for Automobiles Forecast by Region (2027-2032)

12.1.2 Global Alloy Resistors for Automobiles Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Alloy Resistors for Automobiles Forecast by Type (2027-2032)

12.7 Global Alloy Resistors for Automobiles Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Isabellenhutte

13.1.1 Isabellenhutte Company Information

13.1.2 Isabellenhutte Alloy Resistors for Automobiles Product Portfolios and Specifications

13.1.3 Isabellenhutte Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Isabellenhutte Main Business Overview

13.1.5 Isabellenhutte Latest Developments

13.2 Vishay

13.2.1 Vishay Company Information

13.2.2 Vishay Alloy Resistors for Automobiles Product Portfolios and Specifications

13.2.3 Vishay Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Vishay Main Business Overview

13.2.5 Vishay Latest Developments

13.3 Cyntec

13.3.1 Cyntec Company Information

13.3.2 Cyntec Alloy Resistors for Automobiles Product Portfolios and Specifications

13.3.3 Cyntec Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.3.4 Cyntec Main Business Overview
- 13.3.5 Cyntec Latest Developments
- 13.4 YAGEO (Ralec)
 - 13.4.1 YAGEO (Ralec) Company Information
 - 13.4.2 YAGEO (Ralec) Alloy Resistors for Automobiles Product Portfolios and Specifications
 - 13.4.3 YAGEO (Ralec) Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 YAGEO (Ralec) Main Business Overview
 - 13.4.5 YAGEO (Ralec) Latest Developments
- 13.5 UNI-ROYAL
 - 13.5.1 UNI-ROYAL Company Information
 - 13.5.2 UNI-ROYAL Alloy Resistors for Automobiles Product Portfolios and Specifications
 - 13.5.3 UNI-ROYAL Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 UNI-ROYAL Main Business Overview
 - 13.5.5 UNI-ROYAL Latest Developments
- 13.6 Fenghua Advanced Technology
 - 13.6.1 Fenghua Advanced Technology Company Information
 - 13.6.2 Fenghua Advanced Technology Alloy Resistors for Automobiles Product Portfolios and Specifications
 - 13.6.3 Fenghua Advanced Technology Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Fenghua Advanced Technology Main Business Overview
 - 13.6.5 Fenghua Advanced Technology Latest Developments
- 13.7 Viking
 - 13.7.1 Viking Company Information
 - 13.7.2 Viking Alloy Resistors for Automobiles Product Portfolios and Specifications
 - 13.7.3 Viking Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Viking Main Business Overview
 - 13.7.5 Viking Latest Developments
- 13.8 Everohms
 - 13.8.1 Everohms Company Information
 - 13.8.2 Everohms Alloy Resistors for Automobiles Product Portfolios and Specifications
 - 13.8.3 Everohms Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Everohms Main Business Overview

13.8.5 Everohms Latest Developments

13.9 Susumu

13.9.1 Susumu Company Information

13.9.2 Susumu Alloy Resistors for Automobiles Product Portfolios and Specifications

13.9.3 Susumu Alloy Resistors for Automobiles Sales, Revenue, Price and Gross

Margin (2021-2026)

13.9.4 Susumu Main Business Overview

13.9.5 Susumu Latest Developments

13.10 Lizgroup

13.10.1 Lizgroup Company Information

13.10.2 Lizgroup Alloy Resistors for Automobiles Product Portfolios and Specifications

13.10.3 Lizgroup Alloy Resistors for Automobiles Sales, Revenue, Price and Gross

Margin (2021-2026)

13.10.4 Lizgroup Main Business Overview

13.10.5 Lizgroup Latest Developments

13.11 ROHM

13.11.1 ROHM Company Information

13.11.2 ROHM Alloy Resistors for Automobiles Product Portfolios and Specifications

13.11.3 ROHM Alloy Resistors for Automobiles Sales, Revenue, Price and Gross

Margin (2021-2026)

13.11.4 ROHM Main Business Overview

13.11.5 ROHM Latest Developments

13.12 TT Electronics

13.12.1 TT Electronics Company Information

13.12.2 TT Electronics Alloy Resistors for Automobiles Product Portfolios and Specifications

13.12.3 TT Electronics Alloy Resistors for Automobiles Sales, Revenue, Price and

Gross Margin (2021-2026)

13.12.4 TT Electronics Main Business Overview

13.12.5 TT Electronics Latest Developments

13.13 Samsung Electro-Mechanics

13.13.1 Samsung Electro-Mechanics Company Information

13.13.2 Samsung Electro-Mechanics Alloy Resistors for Automobiles Product Portfolios and Specifications

13.13.3 Samsung Electro-Mechanics Alloy Resistors for Automobiles Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Samsung Electro-Mechanics Main Business Overview

13.13.5 Samsung Electro-Mechanics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Alloy Resistors for Automobiles Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Alloy Resistors for Automobiles Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Alloy Shunts

Table 4. Major Players of Alloy Film/Foil Resistors

Table 5. Major Players of Pure Alloy Resistors

Table 6. Global Alloy Resistors for Automobiles Sales by Type (2021-2026) & (K Pcs)

Table 7. Global Alloy Resistors for Automobiles Sales Market Share by Type (2021-2026)

Table 8. Global Alloy Resistors for Automobiles Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Alloy Resistors for Automobiles Revenue Market Share by Type (2021-2026)

Table 10. Global Alloy Resistors for Automobiles Sale Price by Type (2021-2026) & (US\$/Pc)

Table 11. Global Alloy Resistors for Automobiles Sale by Application (2021-2026) & (K Pcs)

Table 12. Global Alloy Resistors for Automobiles Sale Market Share by Application (2021-2026)

Table 13. Global Alloy Resistors for Automobiles Revenue by Application (2021-2026) & (\$ million)

Table 14. Global Alloy Resistors for Automobiles Revenue Market Share by Application (2021-2026)

Table 15. Global Alloy Resistors for Automobiles Sale Price by Application (2021-2026) & (US\$/Pc)

Table 16. Global Alloy Resistors for Automobiles Sales by Company (2021-2026) & (K Pcs)

Table 17. Global Alloy Resistors for Automobiles Sales Market Share by Company (2021-2026)

Table 18. Global Alloy Resistors for Automobiles Revenue by Company (2021-2026) & (\$ millions)

Table 19. Global Alloy Resistors for Automobiles Revenue Market Share by Company (2021-2026)

Table 20. Global Alloy Resistors for Automobiles Sale Price by Company (2021-2026) &

(US\$/Pc)

Table 21. Key Manufacturers Alloy Resistors for Automobiles Producing Area
Distribution and Sales Area

Table 22. Players Alloy Resistors for Automobiles Products Offered

Table 23. Alloy Resistors for Automobiles Concentration Ratio (CR3, CR5 and CR10) &
(2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Alloy Resistors for Automobiles Sales by Geographic Region
(2021-2026) & (K Pcs)

Table 27. Global Alloy Resistors for Automobiles Sales Market Share Geographic
Region (2021-2026)

Table 28. Global Alloy Resistors for Automobiles Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 29. Global Alloy Resistors for Automobiles Revenue Market Share by Geographic
Region (2021-2026)

Table 30. Global Alloy Resistors for Automobiles Sales by Country/Region (2021-2026)
& (K Pcs)

Table 31. Global Alloy Resistors for Automobiles Sales Market Share by
Country/Region (2021-2026)

Table 32. Global Alloy Resistors for Automobiles Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 33. Global Alloy Resistors for Automobiles Revenue Market Share by
Country/Region (2021-2026)

Table 34. Americas Alloy Resistors for Automobiles Sales by Country (2021-2026) & (K
Pcs)

Table 35. Americas Alloy Resistors for Automobiles Sales Market Share by Country
(2021-2026)

Table 36. Americas Alloy Resistors for Automobiles Revenue by Country (2021-2026) &
(\$ millions)

Table 37. Americas Alloy Resistors for Automobiles Sales by Type (2021-2026) & (K
Pcs)

Table 38. Americas Alloy Resistors for Automobiles Sales by Application (2021-2026) &
(K Pcs)

Table 39. APAC Alloy Resistors for Automobiles Sales by Region (2021-2026) & (K
Pcs)

Table 40. APAC Alloy Resistors for Automobiles Sales Market Share by Region
(2021-2026)

Table 41. APAC Alloy Resistors for Automobiles Revenue by Region (2021-2026) & (\$

millions)

Table 42. APAC Alloy Resistors for Automobiles Sales by Type (2021-2026) & (K Pcs)

Table 43. APAC Alloy Resistors for Automobiles Sales by Application (2021-2026) & (K Pcs)

Table 44. Europe Alloy Resistors for Automobiles Sales by Country (2021-2026) & (K Pcs)

Table 45. Europe Alloy Resistors for Automobiles Revenue by Country (2021-2026) & (\$ millions)

Table 46. Europe Alloy Resistors for Automobiles Sales by Type (2021-2026) & (K Pcs)

Table 47. Europe Alloy Resistors for Automobiles Sales by Application (2021-2026) & (K Pcs)

Table 48. Middle East & Africa Alloy Resistors for Automobiles Sales by Country (2021-2026) & (K Pcs)

Table 49. Middle East & Africa Alloy Resistors for Automobiles Revenue Market Share by Country (2021-2026)

Table 50. Middle East & Africa Alloy Resistors for Automobiles Sales by Type (2021-2026) & (K Pcs)

Table 51. Middle East & Africa Alloy Resistors for Automobiles Sales by Application (2021-2026) & (K Pcs)

Table 52. Key Market Drivers & Growth Opportunities of Alloy Resistors for Automobiles

Table 53. Key Market Challenges & Risks of Alloy Resistors for Automobiles

Table 54. Key Industry Trends of Alloy Resistors for Automobiles

Table 55. Alloy Resistors for Automobiles Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Alloy Resistors for Automobiles Distributors List

Table 58. Alloy Resistors for Automobiles Customer List

Table 59. Global Alloy Resistors for Automobiles Sales Forecast by Region (2027-2032) & (K Pcs)

Table 60. Global Alloy Resistors for Automobiles Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 61. Americas Alloy Resistors for Automobiles Sales Forecast by Country (2027-2032) & (K Pcs)

Table 62. Americas Alloy Resistors for Automobiles Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 63. APAC Alloy Resistors for Automobiles Sales Forecast by Region (2027-2032) & (K Pcs)

Table 64. APAC Alloy Resistors for Automobiles Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Alloy Resistors for Automobiles Sales Forecast by Country

(2027-2032) & (K Pcs)

Table 66. Europe Alloy Resistors for Automobiles Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 67. Middle East & Africa Alloy Resistors for Automobiles Sales Forecast by
Country (2027-2032) & (K Pcs)

Table 68. Middle East & Africa Alloy Resistors for Automobiles Revenue Forecast by
Country (2027-2032) & (\$ millions)

Table 69. Global Alloy Resistors for Automobiles Sales Forecast by Type (2027-2032) &
(K Pcs)

Table 70. Global Alloy Resistors for Automobiles Revenue Forecast by Type
(2027-2032) & (\$ millions)

Table 71. Global Alloy Resistors for Automobiles Sales Forecast by Application
(2027-2032) & (K Pcs)

Table 72. Global Alloy Resistors for Automobiles Revenue Forecast by Application
(2027-2032) & (\$ millions)

Table 73. Isabellenh?tte Basic Information, Alloy Resistors for Automobiles
Manufacturing Base, Sales Area and Its Competitors

Table 74. Isabellenh?tte Alloy Resistors for Automobiles Product Portfolios and
Specifications

Table 75. Isabellenh?tte Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$
Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 76. Isabellenh?tte Main Business

Table 77. Isabellenh?tte Latest Developments

Table 78. Vishay Basic Information, Alloy Resistors for Automobiles Manufacturing
Base, Sales Area and Its Competitors

Table 79. Vishay Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 80. Vishay Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million),
Price (US\$/Pc) and Gross Margin (2021-2026)

Table 81. Vishay Main Business

Table 82. Vishay Latest Developments

Table 83. Cyntec Basic Information, Alloy Resistors for Automobiles Manufacturing
Base, Sales Area and Its Competitors

Table 84. Cyntec Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 85. Cyntec Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million),
Price (US\$/Pc) and Gross Margin (2021-2026)

Table 86. Cyntec Main Business

Table 87. Cyntec Latest Developments

Table 88. YAGEO (Ralec) Basic Information, Alloy Resistors for Automobiles
Manufacturing Base, Sales Area and Its Competitors

Table 89. YAGEO (Ralec) Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 90. YAGEO (Ralec) Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 91. YAGEO (Ralec) Main Business

Table 92. YAGEO (Ralec) Latest Developments

Table 93. UNI-ROYAL Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 94. UNI-ROYAL Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 95. UNI-ROYAL Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 96. UNI-ROYAL Main Business

Table 97. UNI-ROYAL Latest Developments

Table 98. Fenghua Advanced Technology Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 99. Fenghua Advanced Technology Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 100. Fenghua Advanced Technology Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 101. Fenghua Advanced Technology Main Business

Table 102. Fenghua Advanced Technology Latest Developments

Table 103. Viking Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 104. Viking Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 105. Viking Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 106. Viking Main Business

Table 107. Viking Latest Developments

Table 108. Everohms Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 109. Everohms Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 110. Everohms Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 111. Everohms Main Business

Table 112. Everohms Latest Developments

Table 113. Susumu Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 114. Susumu Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 115. Susumu Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 116. Susumu Main Business

Table 117. Susumu Latest Developments

Table 118. Lizgroup Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 119. Lizgroup Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 120. Lizgroup Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 121. Lizgroup Main Business

Table 122. Lizgroup Latest Developments

Table 123. ROHM Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 124. ROHM Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 125. ROHM Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 126. ROHM Main Business

Table 127. ROHM Latest Developments

Table 128. TT Electronics Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 129. TT Electronics Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 130. TT Electronics Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 131. TT Electronics Main Business

Table 132. TT Electronics Latest Developments

Table 133. Samsung Electro-Mechanics Basic Information, Alloy Resistors for Automobiles Manufacturing Base, Sales Area and Its Competitors

Table 134. Samsung Electro-Mechanics Alloy Resistors for Automobiles Product Portfolios and Specifications

Table 135. Samsung Electro-Mechanics Alloy Resistors for Automobiles Sales (K Pcs), Revenue (\$ Million), Price (US\$/Pc) and Gross Margin (2021-2026)

Table 136. Samsung Electro-Mechanics Main Business

Table 137. Samsung Electro-Mechanics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Alloy Resistors for Automobiles
- Figure 2. Alloy Resistors for Automobiles Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Alloy Resistors for Automobiles Sales Growth Rate 2021-2032 (K Pcs)
- Figure 7. Global Alloy Resistors for Automobiles Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Alloy Resistors for Automobiles Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Alloy Resistors for Automobiles Sales Market Share by Country/Region (2025)
- Figure 10. Alloy Resistors for Automobiles Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Alloy Shunts
- Figure 12. Product Picture of Alloy Film/Foil Resistors
- Figure 13. Product Picture of Pure Alloy Resistors
- Figure 14. Global Alloy Resistors for Automobiles Sales Market Share by Type in 2026
- Figure 15. Global Alloy Resistors for Automobiles Revenue Market Share by Type (2021-2026)
- Figure 16. Alloy Resistors for Automobiles Consumed in ICEV
- Figure 17. Global Alloy Resistors for Automobiles Market: ICEV (2021-2026) & (K Pcs)
- Figure 18. Alloy Resistors for Automobiles Consumed in NEV
- Figure 19. Global Alloy Resistors for Automobiles Market: NEV (2021-2026) & (K Pcs)
- Figure 20. Global Alloy Resistors for Automobiles Sale Market Share by Application (2025)
- Figure 21. Global Alloy Resistors for Automobiles Revenue Market Share by Application in 2026
- Figure 22. Alloy Resistors for Automobiles Sales by Company in 2026 (K Pcs)
- Figure 23. Global Alloy Resistors for Automobiles Sales Market Share by Company in 2026
- Figure 24. Alloy Resistors for Automobiles Revenue by Company in 2026 (\$ millions)
- Figure 25. Global Alloy Resistors for Automobiles Revenue Market Share by Company in 2026
- Figure 26. Global Alloy Resistors for Automobiles Sales Market Share by Geographic Region (2021-2026)

- Figure 27. Global Alloy Resistors for Automobiles Revenue Market Share by Geographic Region in 2026
- Figure 28. Americas Alloy Resistors for Automobiles Sales 2021-2026 (K Pcs)
- Figure 29. Americas Alloy Resistors for Automobiles Revenue 2021-2026 (\$ millions)
- Figure 30. APAC Alloy Resistors for Automobiles Sales 2021-2026 (K Pcs)
- Figure 31. APAC Alloy Resistors for Automobiles Revenue 2021-2026 (\$ millions)
- Figure 32. Europe Alloy Resistors for Automobiles Sales 2021-2026 (K Pcs)
- Figure 33. Europe Alloy Resistors for Automobiles Revenue 2021-2026 (\$ millions)
- Figure 34. Middle East & Africa Alloy Resistors for Automobiles Sales 2021-2026 (K Pcs)
- Figure 35. Middle East & Africa Alloy Resistors for Automobiles Revenue 2021-2026 (\$ millions)
- Figure 36. Americas Alloy Resistors for Automobiles Sales Market Share by Country in 2026
- Figure 37. Americas Alloy Resistors for Automobiles Revenue Market Share by Country (2021-2026)
- Figure 38. Americas Alloy Resistors for Automobiles Sales Market Share by Type (2021-2026)
- Figure 39. Americas Alloy Resistors for Automobiles Sales Market Share by Application (2021-2026)
- Figure 40. United States Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)
- Figure 41. Canada Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)
- Figure 42. Mexico Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)
- Figure 43. Brazil Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)
- Figure 44. APAC Alloy Resistors for Automobiles Sales Market Share by Region in 2026
- Figure 45. APAC Alloy Resistors for Automobiles Revenue Market Share by Region (2021-2026)
- Figure 46. APAC Alloy Resistors for Automobiles Sales Market Share by Type (2021-2026)
- Figure 47. APAC Alloy Resistors for Automobiles Sales Market Share by Application (2021-2026)
- Figure 48. China Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)
- Figure 49. Japan Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$

millions)

Figure 50. South Korea Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 51. Southeast Asia Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 52. India Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 53. Australia Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 54. China Taiwan Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 55. Europe Alloy Resistors for Automobiles Sales Market Share by Country in 2026

Figure 56. Europe Alloy Resistors for Automobiles Revenue Market Share by Country (2021-2026)

Figure 57. Europe Alloy Resistors for Automobiles Sales Market Share by Type (2021-2026)

Figure 58. Europe Alloy Resistors for Automobiles Sales Market Share by Application (2021-2026)

Figure 59. Germany Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 60. France Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 61. UK Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 62. Italy Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 63. Russia Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 64. Middle East & Africa Alloy Resistors for Automobiles Sales Market Share by Country (2021-2026)

Figure 65. Middle East & Africa Alloy Resistors for Automobiles Sales Market Share by Type (2021-2026)

Figure 66. Middle East & Africa Alloy Resistors for Automobiles Sales Market Share by Application (2021-2026)

Figure 67. Egypt Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Africa Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 69. Israel Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 70. Turkey Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 71. GCC Countries Alloy Resistors for Automobiles Revenue Growth 2021-2026 (\$ millions)

Figure 72. Manufacturing Cost Structure Analysis of Alloy Resistors for Automobiles in 2026

Figure 73. Manufacturing Process Analysis of Alloy Resistors for Automobiles

Figure 74. Industry Chain Structure of Alloy Resistors for Automobiles

Figure 75. Channels of Distribution

Figure 76. Global Alloy Resistors for Automobiles Sales Market Forecast by Region (2027-2032)

Figure 77. Global Alloy Resistors for Automobiles Revenue Market Share Forecast by Region (2027-2032)

Figure 78. Global Alloy Resistors for Automobiles Sales Market Share Forecast by Type (2027-2032)

Figure 79. Global Alloy Resistors for Automobiles Revenue Market Share Forecast by Type (2027-2032)

Figure 80. Global Alloy Resistors for Automobiles Sales Market Share Forecast by Application (2027-2032)

Figure 81. Global Alloy Resistors for Automobiles Revenue Market Share Forecast by Application (2027-2032)

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