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Global All-electric Fracturing Equipment Market Growth 2026-2032

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Abstracts

The global All-electric Fracturing Equipment market size is predicted to grow from US$ 6270 million in 2025 to US$ 16180 million in 2032; it is expected to grow at a CAGR of 14.8% from 2026 to 2032.

The main equipment and technologies used in fracturing include vehicle-mounted fracturing equipment, turbine-driven fracturing equipment, fully hydraulically driven fracturing equipment, electric fracturing equipment, and skid-mounted fracturing equipment. Traditional fracturing equipment primarily uses a diesel engine connected to a hydraulic torque converter to drive the pumping device, or a diesel engine to drive a hydraulic system, directly driving the pumping device and mechanical actuators via fluid transmission. This method suffers from drawbacks such as a long drive chain, low transmission efficiency, high emissions, high noise, complex control systems, and low operational quality. In contrast, electric fracturing equipment, as a green, clean, and efficient oil and gas extraction device, primarily uses a variable frequency motor to directly drive the pumping device and mechanical actuators, completing the high-quality mixing and pumping of fracturing fluids. It boasts advantages such as high transmission efficiency, low emissions, low noise, simple and precise control, and high operational reliability. Electric fracturing equipment technology aligns with the future trend of green development in national oil and gas fields. All-electric fracturing equipment is a complete set of equipment that uses electricity as a power source and integrates electric fracturing pumps, sand mixing, proppant mixing, sand conveying, fluid supply, and fluid storage devices. It achieves precise injection of fracturing fluid and proppant through an intelligent control system. In 2024, the global production of all-electric fracturing equipment reached 28,916 units, with an average selling price of US$194,000 per unit, a gross profit margin of 35.68%, and an average production of 60 units per unit. Upstream core components include motors and plunger pumps.

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United States market for All-electric Fracturing Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for All-electric Fracturing Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for All-electric Fracturing Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key All-electric Fracturing Equipment players cover Marine Turbine Technologies, Halliburton, Schlumberger, FTS International (ProFrac?, Liberty Energy, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “All-electric Fracturing Equipment Industry Forecast” looks at past sales and reviews total world All-electric Fracturing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected All-electric Fracturing Equipment sales for 2026 through 2032. With All-electric Fracturing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world All-electric Fracturing Equipment industry.

This Insight Report provides a comprehensive analysis of the global All-electric Fracturing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on All-electric Fracturing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global All-electric Fracturing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for All-electric Fracturing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global All-electric Fracturing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of All-electric Fracturing Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electric Fracturing Skid

Electric Sand Mixing Skid

Electric Instrument Skid

Electric Mixing Skid

Electric Fluid Supply Skid

Fracturing Manifold System

Others

Segmentation by Power:

Model 4500

Model 5000

Model 6000

Model 7000

Model 8000

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Model 10000

Segmentation by Scene:

Land Fracturing Equipment

Marine Fracturing Equipment

Segmentation by Application:

Shale Gas

Oil

Mining

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Marine Turbine Technologies
- Halliburton

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Schlumberger

FTS International (ProFrac?

Liberty Energy

Stewart & Stevenson

UE Manufacturing

Baker Hughes

BJ Energy Solutions

Jereh Energy Equipment and Technologies Corporation

Sinopec Oilfield Equipment Corporation

BOMCO

SANY Group

KERUI Petroleum & Gas

Key Questions Addressed in this Report

What is the 10-year outlook for the global All-electric Fracturing Equipment market?

What factors are driving All-electric Fracturing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do All-electric Fracturing Equipment market opportunities vary by end market size?

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How does All-electric Fracturing Equipment break out by Type, by Application?

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