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Global Alkaline Phenolic Resins for Castings Market Growth 2026-2032

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Abstracts

The global Alkaline Phenolic Resins for Castings market size is predicted to grow from US$ 305 million in 2025 to US$ 404 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

<p class="tw-data-text tw-text-large tw-ta" data-placeholder="??" id="tw-target-text" role="text" tabindex="-1" data-ved="2ahUKEwje_s6gveaQAxUnkO4BHZjUJecQ3ewLegQIIBAV" dir="ltr" aria-label="???Alkaline phenolic resin for casting is a polymer material formed by the condensation polymerization of phenol and formaldehyde under strong alkali catalysis. It is mainly used as a binder in casting. Its characteristics include strong alkalinity and good high-temperature performance, making it particularly suitable for the production of high-end castings such as alloy steel and ductile iron, which are sensitive to porosity defects.

Upstream, it mainly consists of basic organic raw materials such as phenol and formaldehyde, which, together with modifiers, constitute the chemical basis of alkaline phenolic resin. Downstream, it is mainly used in steel, ductile iron, gray iron, and some non-ferrous casting.">Alkaline phenolic resin for casting is a polymer material formed by the condensation polymerization of phenol and formaldehyde under strong alkali catalysis. It is mainly used as a binder in casting. Its characteristics include strong alkalinity and good high-temperature performance, making it particularly suitable for the production of high-end castings such as alloy steel and ductile iron, which are sensitive to porosity defects.Upstream, it mainly consists of basic organic raw materials such as phenol and formaldehyde, which, together with modifiers, constitute the chemical basis of alkaline phenolic resin. Downstream, it is mainly used in steel, ductile iron, gray iron, and some non-ferrous casting.

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Global sales in 2024 were approximately 200,000 tons, with an average market price of approximately US$1,500 per ton. The scale of a single production line varies depending on the production process and investment scale, with a single line capacity ranging from 5,000 to 10,000 tons per year. The industry's gross profit margin is in the range of 15%–30%.

United States market for Alkaline Phenolic Resins for Castings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Alkaline Phenolic Resins for Castings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Alkaline Phenolic Resins for Castings is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Alkaline Phenolic Resins for Castings players cover HA, ASK Chemicals, FOSECO, Kao Chemicals, Cavenaghi S.p.A, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Alkaline Phenolic Resins for Castings Industry Forecast” looks at past sales and reviews total world Alkaline Phenolic Resins for Castings sales in 2025, providing a comprehensive analysis by region and market sector of projected Alkaline Phenolic Resins for Castings sales for 2026 through 2032. With Alkaline Phenolic Resins for Castings sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Alkaline Phenolic Resins for Castings industry.

This Insight Report provides a comprehensive analysis of the global Alkaline Phenolic Resins for Castings landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Alkaline Phenolic Resins for Castings portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Alkaline Phenolic Resins for Castings market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Alkaline Phenolic Resins for Castings and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Alkaline Phenolic Resins for Castings.

This report presents a comprehensive overview, market shares, and growth opportunities of Alkaline Phenolic Resins for Castings market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Ester Curing

CO2 Curing

Segmentation by Viscosity:

?150 mPa?s/25?

?250 mPa?s/25?

Others

Segmentation by Application:

Steel Castings

Iron Castings

Alloy Castings

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Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HA

ASK Chemicals

FOSECO

Kao Chemicals

Cavenaghi S.p.A

Dzanetech

Mancuso Chemicals

Jinan Shengquan Group

Ruihai Group

Suzhou Xingye Materials Technology

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Willing New Materials Technology

Shandong Tiancheng Chemical

Sichuan Dongshu New Materials

Zhe Jiang Tian Qi New Material Technology

Changle Hengchang Chemical

Shenyang Research Institute of Foundry

Key Questions Addressed in this Report

What is the 10-year outlook for the global Alkaline Phenolic Resins for Castings market?

What factors are driving Alkaline Phenolic Resins for Castings market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Alkaline Phenolic Resins for Castings market opportunities vary by end market size?

How does Alkaline Phenolic Resins for Castings break out by Type, by Application?

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