

Global Alkaline Phenolic Resin Market Growth 2026-2032

<https://marketpublishers.com/r/GCB4E1CCA54FEN.html>

Date: July 2026

Pages: 130

Price: US\$ 3,660.00 (Single User License)

ID: GCB4E1CCA54FEN

Abstracts

The global Alkaline Phenolic Resin market size is predicted to grow from US\$ 332 million in 2025 to US\$ 472 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

In 2025, global alkaline phenolic resin production reached approximately 199.5 kilotons, the average price is 1700 usd/ton. Alkaline phenolic resin only contains three elements, C, H, O, and does not contain harmful elements such as N, S, P, etc., which can effectively prevent casting defects such as sulfur increase on the surface of the casting, deterioration of the structure, thermal cracking of the casting, and nitrogen holes. . No irritating gas is produced in the process of sand mixing, pouring, molding, etc., which can significantly improve the working environment. It has good moisture absorption resistance, secondary strength at high temperature, good concession and thermoplasticity, especially suitable for the production of iron balls, crankshafts, valve bodies, pump bodies and other castings that are prone to shrinkage and thermal cracking.

Market Concentration and Key Players:

Internationally, the market concentration of alkaline phenolic resin is relatively high, mainly concentrated in developed countries such as Europe, America and Japan. For example, large manufacturers such as Asahi Yukizai and Mancuso Chemicals; domestically, manufacturers of alkaline phenolic resin include Jinan Shengquan Group and Suzhou Xingye Materials.

Manufacturing Processes and Market Trends:

The core of the preparation process of alkaline phenolic resin is that phenol and formaldehyde are used as raw materials, polycondensation reaction is carried out in the presence of alkaline catalyst, resin is synthesized by accurately controlling parameters such as phenol/formaldehyde molar ratio, reaction temperature and pH value, and then the product is obtained through post-treatment such as dehydration.

Current market trends show that demand continues to grow, and the global and China markets are steadily expanding, mainly due to its continuous expansion as key composite materials in aerospace, automotive manufacturing, electronics and green buildings. The future industry development focuses on improving product performance and environmental protection characteristics through technological innovations such as nanomaterial compounding and bio-based raw material development. Meanwhile, automated production and green transformation are also important directions to meet the needs of high-performance materials in emerging fields such as new energy vehicles and 5G communications.

LP Information, Inc. (LPI) ' newest research report, the "Alkaline Phenolic Resin Industry Forecast" looks at past sales and reviews total world Alkaline Phenolic Resin sales in 2025, providing a comprehensive analysis by region and market sector of projected Alkaline Phenolic Resin sales for 2026 through 2032. With Alkaline Phenolic Resin sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Alkaline Phenolic Resin industry.

This Insight Report provides a comprehensive analysis of the global Alkaline Phenolic Resin landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Alkaline Phenolic Resin portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Alkaline Phenolic Resin market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Alkaline Phenolic Resin and breaks down the forecast by Shape, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Alkaline Phenolic Resin.

This report presents a comprehensive overview, market shares, and growth

opportunities of Alkaline Phenolic Resin market by product type, application, key manufacturers and key regions and countries.

Segmentation by Shape:

Solid

Liquid

Segmentation by Materials:

Phenol-formaldehyde

Alkylphenol-formaldehyde

Modified Phenol-formaldehyde

Segmentation by Compound:

Alkali Catalytic

Weakly Basic Buffer

Segmentation by Application:

Iron Casting

Steel Casting

Alloy Casting

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Asahi Yukizai

Mancuso Chemicals

F.Ili Mazzon

Vesuvius

Eurotek Foundry Products

?ukurova Kimya

HA International

Chemicals and Research

UCP Chemicals

Hexion

Jinan Shengquan Group

Suzhou Xingye Materials Technology

Changle Hengchang Chemical

Cangzhou Dongda Chemical

Shandong Yushi Giant Chemical

Zhuhai Doumen Fulian Molding Materials Industries

Key Questions Addressed in this Report

What is the 10-year outlook for the global Alkaline Phenolic Resin market?

What factors are driving Alkaline Phenolic Resin market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Alkaline Phenolic Resin market opportunities vary by end market size?

How does Alkaline Phenolic Resin break out by Shape, by Application?

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