

# Global Aliphatic Thermoplastic Polyurethane Market Growth 2026-2032

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## Abstracts

The global Aliphatic Thermoplastic Polyurethane market size is predicted to grow from US\$ 1174 million in 2025 to US\$ 2052 million in 2032; it is expected to grow at a CAGR of 8.3% from 2026 to 2032.

Aliphatic Thermoplastic Polyurethane is a class of high-performance thermoplastic elastomers synthesized using aliphatic diisocyanates as key reactive components. Owing to the absence of aromatic rings in its molecular backbone, aliphatic TPU exhibits outstanding resistance to yellowing, ultraviolet radiation, and long-term weathering, while maintaining stable mechanical properties under prolonged outdoor exposure. The material is typically supplied in the form of pellets, films, or sheets and can be processed through conventional thermoplastic techniques such as injection molding, extrusion, and film blowing. Based on soft segment chemistry, aliphatic TPU is commonly classified into polyester-based, polyether-based, and polycarbonate-based grades, and is widely used in medical devices and tubing, consumer electronics housings and protective components, high-end functional films, automotive interior and exterior parts, and other applications requiring long-term appearance stability and durability. It is generally regarded as a premium and functional segment within the overall TPU product landscape.

Driven by growing demand for high-performance and specialty elastomer materials, the global aliphatic thermoplastic polyurethane market has continued to expand steadily. In 2025, global aliphatic thermoplastic polyurethane production reached approximately 80–120 thousand metric tons, with supply concentrated among a limited number of technologically advanced producers in Europe, North America, and Asia-Pacific. Due to higher raw material and processing costs, aliphatic thermoplastic polyurethane commands a significantly higher FOB price than aromatic TPU, with mainstream prices

typically ranging from USD 8,000 to 15,000 per metric ton, and premium medical or optical grades priced at the upper end of the range.

Against the backdrop of rising global demand for high-performance and specialty materials, aliphatic TPU is gradually transitioning from a niche material to a strategically important elastomer category. Industries such as healthcare, consumer electronics, and new energy vehicles increasingly prioritize long-term material stability, visual consistency, and safety compliance, creating favorable conditions for the adoption of aliphatic TPU. In particular, its non-yellowing characteristics and durability have become key material selection criteria in wearable devices, medical tubing, and transparent protective films, supporting steady growth in global demand.

However, the market also faces structural challenges. Aliphatic TPU production involves higher costs and more complex manufacturing processes compared with aromatic TPU, requiring stringent control over raw materials, formulations, and processing conditions. These factors limit rapid capacity expansion and raise entry barriers for new suppliers. In addition, downstream customers are placing greater emphasis on quality consistency and regulatory compliance, compelling manufacturers to invest continuously in R&D and quality management systems. Competition from alternative high-performance plastics and silicone-based materials in certain applications also exerts pressure on market penetration.

Looking ahead, demand growth for aliphatic TPU is expected to be driven primarily by high value-added applications. Medical device components, consumer electronics housings and protective materials, and premium automotive interior and exterior parts will continue to reshape the demand structure. As global manufacturing trends move toward higher performance, lightweight design, and longer product lifecycles, aliphatic TPU is well positioned to increase its share within the overall TPU market and strengthen its role as a strategic material in advanced elastomer applications.

LP Information, Inc. (LPI) ' newest research report, the “Aliphatic Thermoplastic Polyurethane Industry Forecast” looks at past sales and reviews total world Aliphatic Thermoplastic Polyurethane sales in 2025, providing a comprehensive analysis by region and market sector of projected Aliphatic Thermoplastic Polyurethane sales for 2026 through 2032. With Aliphatic Thermoplastic Polyurethane sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aliphatic Thermoplastic Polyurethane industry.

This Insight Report provides a comprehensive analysis of the global Aliphatic

Thermoplastic Polyurethane landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aliphatic Thermoplastic Polyurethane portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aliphatic Thermoplastic Polyurethane market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aliphatic Thermoplastic Polyurethane and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aliphatic Thermoplastic Polyurethane.

This report presents a comprehensive overview, market shares, and growth opportunities of Aliphatic Thermoplastic Polyurethane market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Pellets

Powder

Film And Sheet

Others

#### Segmentation by Processing Technology:

Injection Molding

Extrusion

Blow Molding

Others

Segmentation by Soft Segment Chemistry:

Polyester Based Aliphatic TPU

Polyether Based Aliphatic TPU

Polycarbonate Based Aliphatic TPU

Segmentation by Performance Feature:

Non Yellowing

UV Resistance

Biocompatibility

Others

Segmentation by Application:

Medical Devices

Consumer Electronics

Automotive Components

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Covestro AG

The Lubrizol Corporation

BASF SE

Huntsman Corporation

COIM S.p.A.

Nam Liong Global Corporation Tainan Branch

Taiwan PU Corporation

American Polyfilm Inc.

URECHEM

Dolder AG

Wanhua Chemical Group Co. Ltd.

Miracll Chemicals Co. Ltd.

Zhejiang Huafon Thermoplastic Polyurethane Co. Ltd.

KUNSUN Polymer Material Fujian Co. Ltd.

Yantai Linghua New Material Co. Ltd.

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Aliphatic Thermoplastic Polyurethane market?

What factors are driving Aliphatic Thermoplastic Polyurethane market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aliphatic Thermoplastic Polyurethane market opportunities vary by end market size?

How does Aliphatic Thermoplastic Polyurethane break out by Type, by Application?

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