

# Global Aliphatic Isocyanates Market Growth 2024-2030

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## Abstracts

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According to our LPI (LP Information) latest study, the global Aliphatic Isocyanates market size was valued at US\$ 3284.9 million in 2023. With growing demand in downstream market, the Aliphatic Isocyanates is forecast to a readjusted size of US\$ 5092.3 million by 2030 with a CAGR of 6.5% during review period.

The research report highlights the growth potential of the global Aliphatic Isocyanates market. Aliphatic Isocyanates are expected to show stable growth in the future market. However, product differentiation, reducing costs, and supply chain optimization remain crucial for the widespread adoption of Aliphatic Isocyanates. Market players need to invest in research and development, forge strategic partnerships, and align their offerings with evolving consumer preferences to capitalize on the immense opportunities presented by the Aliphatic Isocyanates market.

Aliphatic Isocyanates (ADI) are specialty intermediate chemicals used primarily to make polyurethane coatings, adhesives & sealants and elastomers. They belong to the family of isocyanate which contains  $R-N=C=O$  group, along with alicyclic isocyanate and aromatic isocyanate. Hexamethylene diisocyanate (HDI), isophorone diisocyanate (IPDI) and methylene dicyclohexyl diisocyanate or hydrogenated MDI (H12MDI) is three common types of aliphatic diisocyanates. In this report, we mainly focus on these three products.

Global top three manufacturers of Aliphatic Isocyanates occupied for a share nearly 80%, key players are Covestro, Vencorex, Wanhua Chemical, etc. China is the largest producer, has a share about 41%, followed by Europe and North America, with share 29% and 14%, separately. The largest market is Asia-Pacific, holds a share about 52%, followed by Europe and North America, with around 25% and 18% market share

respectively.

#### Key Features:

The report on Aliphatic Isocyanates market reflects various aspects and provide valuable insights into the industry.

**Market Size and Growth:** The research report provide an overview of the current size and growth of the Aliphatic Isocyanates market. It may include historical data, market segmentation by Type (e.g., HDI, IPDI), and regional breakdowns.

**Market Drivers and Challenges:** The report can identify and analyse the factors driving the growth of the Aliphatic Isocyanates market, such as government regulations, environmental concerns, technological advancements, and changing consumer preferences. It can also highlight the challenges faced by the industry, including infrastructure limitations, range anxiety, and high upfront costs.

**Competitive Landscape:** The research report provides analysis of the competitive landscape within the Aliphatic Isocyanates market. It includes profiles of key players, their market share, strategies, and product offerings. The report can also highlight emerging players and their potential impact on the market.

**Technological Developments:** The research report can delve into the latest technological developments in the Aliphatic Isocyanates industry. This include advancements in Aliphatic Isocyanates technology, Aliphatic Isocyanates new entrants, Aliphatic Isocyanates new investment, and other innovations that are shaping the future of Aliphatic Isocyanates.

**Downstream Procumbent Preference:** The report can shed light on customer procumbent behaviour and adoption trends in the Aliphatic Isocyanates market. It includes factors influencing customer ' purchasing decisions, preferences for Aliphatic Isocyanates product.

**Government Policies and Incentives:** The research report analyse the impact of government policies and incentives on the Aliphatic Isocyanates market. This may include an assessment of regulatory frameworks, subsidies, tax incentives, and other measures aimed at promoting Aliphatic Isocyanates market. The report also evaluates the effectiveness of these policies in driving market growth.

**Environmental Impact and Sustainability:** The research report assess the environmental impact and sustainability aspects of the Aliphatic Isocyanates market.

**Market Forecasts and Future Outlook:** Based on the analysis conducted, the research report provide market forecasts and outlook for the Aliphatic Isocyanates industry. This includes projections of market size, growth rates, regional trends, and predictions on technological advancements and policy developments.

**Recommendations and Opportunities:** The report conclude with recommendations for industry stakeholders, policymakers, and investors. It highlights potential opportunities for market players to capitalize on emerging trends, overcome challenges, and contribute to the growth and development of the Aliphatic Isocyanates market.

#### Market Segmentation:

Aliphatic Isocyanates market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

#### Segmentation by type

HDI

IPDI

H12MDI

#### Segmentation by application

Coatings

Adhesives & Sealants

Elastomers

Others

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

### Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Covestro

Evonik

Vencorex

BASF

Asahi Kasei

Tosoh

Wanhua Chemical

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Aliphatic Isocyanates market?

What factors are driving Aliphatic Isocyanates market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aliphatic Isocyanates market opportunities vary by end market size?

How does Aliphatic Isocyanates break out type, application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Aliphatic Isocyanates Annual Sales 2019-2030
  - 2.1.2 World Current & Future Analysis for Aliphatic Isocyanates by Geographic Region, 2019, 2023 & 2030
  - 2.1.3 World Current & Future Analysis for Aliphatic Isocyanates by Country/Region, 2019, 2023 & 2030
- 2.2 Aliphatic Isocyanates Segment by Type
  - 2.2.1 HDI
  - 2.2.2 IPDI
  - 2.2.3 H12MDI
- 2.3 Aliphatic Isocyanates Sales by Type
  - 2.3.1 Global Aliphatic Isocyanates Sales Market Share by Type (2019-2024)
  - 2.3.2 Global Aliphatic Isocyanates Revenue and Market Share by Type (2019-2024)
  - 2.3.3 Global Aliphatic Isocyanates Sale Price by Type (2019-2024)
- 2.4 Aliphatic Isocyanates Segment by Application
  - 2.4.1 Coatings
  - 2.4.2 Adhesives & Sealants
  - 2.4.3 Elastomers
  - 2.4.4 Others
- 2.5 Aliphatic Isocyanates Sales by Application
  - 2.5.1 Global Aliphatic Isocyanates Sale Market Share by Application (2019-2024)
  - 2.5.2 Global Aliphatic Isocyanates Revenue and Market Share by Application (2019-2024)
  - 2.5.3 Global Aliphatic Isocyanates Sale Price by Application (2019-2024)

### **3 GLOBAL ALIPHATIC ISOCYANATES BY COMPANY**

#### 3.1 Global Aliphatic Isocyanates Breakdown Data by Company

3.1.1 Global Aliphatic Isocyanates Annual Sales by Company (2019-2024)

3.1.2 Global Aliphatic Isocyanates Sales Market Share by Company (2019-2024)

#### 3.2 Global Aliphatic Isocyanates Annual Revenue by Company (2019-2024)

3.2.1 Global Aliphatic Isocyanates Revenue by Company (2019-2024)

3.2.2 Global Aliphatic Isocyanates Revenue Market Share by Company (2019-2024)

#### 3.3 Global Aliphatic Isocyanates Sale Price by Company

#### 3.4 Key Manufacturers Aliphatic Isocyanates Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Aliphatic Isocyanates Product Location Distribution

3.4.2 Players Aliphatic Isocyanates Products Offered

#### 3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

#### 3.6 New Products and Potential Entrants

#### 3.7 Mergers & Acquisitions, Expansion

### **4 WORLD HISTORIC REVIEW FOR ALIPHATIC ISOCYANATES BY GEOGRAPHIC REGION**

#### 4.1 World Historic Aliphatic Isocyanates Market Size by Geographic Region (2019-2024)

4.1.1 Global Aliphatic Isocyanates Annual Sales by Geographic Region (2019-2024)

4.1.2 Global Aliphatic Isocyanates Annual Revenue by Geographic Region (2019-2024)

#### 4.2 World Historic Aliphatic Isocyanates Market Size by Country/Region (2019-2024)

4.2.1 Global Aliphatic Isocyanates Annual Sales by Country/Region (2019-2024)

4.2.2 Global Aliphatic Isocyanates Annual Revenue by Country/Region (2019-2024)

#### 4.3 Americas Aliphatic Isocyanates Sales Growth

#### 4.4 APAC Aliphatic Isocyanates Sales Growth

#### 4.5 Europe Aliphatic Isocyanates Sales Growth

#### 4.6 Middle East & Africa Aliphatic Isocyanates Sales Growth

### **5 AMERICAS**

#### 5.1 Americas Aliphatic Isocyanates Sales by Country



5.1.1 Americas Aliphatic Isocyanates Sales by Country (2019-2024)

5.1.2 Americas Aliphatic Isocyanates Revenue by Country (2019-2024)

5.2 Americas Aliphatic Isocyanates Sales by Type

5.3 Americas Aliphatic Isocyanates Sales by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Aliphatic Isocyanates Sales by Region

6.1.1 APAC Aliphatic Isocyanates Sales by Region (2019-2024)

6.1.2 APAC Aliphatic Isocyanates Revenue by Region (2019-2024)

6.2 APAC Aliphatic Isocyanates Sales by Type

6.3 APAC Aliphatic Isocyanates Sales by Application

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Aliphatic Isocyanates by Country

7.1.1 Europe Aliphatic Isocyanates Sales by Country (2019-2024)

7.1.2 Europe Aliphatic Isocyanates Revenue by Country (2019-2024)

7.2 Europe Aliphatic Isocyanates Sales by Type

7.3 Europe Aliphatic Isocyanates Sales by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

## 8.1 Middle East & Africa Aliphatic Isocyanates by Country

### 8.1.1 Middle East & Africa Aliphatic Isocyanates Sales by Country (2019-2024)

### 8.1.2 Middle East & Africa Aliphatic Isocyanates Revenue by Country (2019-2024)

## 8.2 Middle East & Africa Aliphatic Isocyanates Sales by Type

## 8.3 Middle East & Africa Aliphatic Isocyanates Sales by Application

## 8.4 Egypt

## 8.5 South Africa

## 8.6 Israel

## 8.7 Turkey

## 8.8 GCC Countries

# 9 MARKET DRIVERS, CHALLENGES AND TRENDS

## 9.1 Market Drivers & Growth Opportunities

## 9.2 Market Challenges & Risks

## 9.3 Industry Trends

# 10 MANUFACTURING COST STRUCTURE ANALYSIS

## 10.1 Raw Material and Suppliers

## 10.2 Manufacturing Cost Structure Analysis of Aliphatic Isocyanates

## 10.3 Manufacturing Process Analysis of Aliphatic Isocyanates

## 10.4 Industry Chain Structure of Aliphatic Isocyanates

# 11 MARKETING, DISTRIBUTORS AND CUSTOMER

## 11.1 Sales Channel

### 11.1.1 Direct Channels

### 11.1.2 Indirect Channels

## 11.2 Aliphatic Isocyanates Distributors

## 11.3 Aliphatic Isocyanates Customer

# 12 WORLD FORECAST REVIEW FOR ALIPHATIC ISOCYANATES BY GEOGRAPHIC REGION

## 12.1 Global Aliphatic Isocyanates Market Size Forecast by Region

### 12.1.1 Global Aliphatic Isocyanates Forecast by Region (2025-2030)

### 12.1.2 Global Aliphatic Isocyanates Annual Revenue Forecast by Region (2025-2030)

## 12.2 Americas Forecast by Country

- 12.3 APAC Forecast by Region
- 12.4 Europe Forecast by Country
- 12.5 Middle East & Africa Forecast by Country
- 12.6 Global Aliphatic Isocyanates Forecast by Type
- 12.7 Global Aliphatic Isocyanates Forecast by Application

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Covestro**

- 13.1.1 Covestro Company Information
- 13.1.2 Covestro Aliphatic Isocyanates Product Portfolios and Specifications
- 13.1.3 Covestro Aliphatic Isocyanates Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.1.4 Covestro Main Business Overview
- 13.1.5 Covestro Latest Developments

### **13.2 Evonik**

- 13.2.1 Evonik Company Information
- 13.2.2 Evonik Aliphatic Isocyanates Product Portfolios and Specifications
- 13.2.3 Evonik Aliphatic Isocyanates Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.2.4 Evonik Main Business Overview
- 13.2.5 Evonik Latest Developments

### **13.3 Vencorex**

- 13.3.1 Vencorex Company Information
- 13.3.2 Vencorex Aliphatic Isocyanates Product Portfolios and Specifications
- 13.3.3 Vencorex Aliphatic Isocyanates Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.3.4 Vencorex Main Business Overview
- 13.3.5 Vencorex Latest Developments

### **13.4 BASF**

- 13.4.1 BASF Company Information
- 13.4.2 BASF Aliphatic Isocyanates Product Portfolios and Specifications
- 13.4.3 BASF Aliphatic Isocyanates Sales, Revenue, Price and Gross Margin (2019-2024)
- 13.4.4 BASF Main Business Overview
- 13.4.5 BASF Latest Developments

### **13.5 Asahi Kasei**

- 13.5.1 Asahi Kasei Company Information
- 13.5.2 Asahi Kasei Aliphatic Isocyanates Product Portfolios and Specifications

13.5.3 Asahi Kasei Aliphatic Isocyanates Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.5.4 Asahi Kasei Main Business Overview

13.5.5 Asahi Kasei Latest Developments

13.6 Tosoh

13.6.1 Tosoh Company Information

13.6.2 Tosoh Aliphatic Isocyanates Product Portfolios and Specifications

13.6.3 Tosoh Aliphatic Isocyanates Sales, Revenue, Price and Gross Margin  
(2019-2024)

13.6.4 Tosoh Main Business Overview

13.6.5 Tosoh Latest Developments

13.7 Wanhua Chemical

13.7.1 Wanhua Chemical Company Information

13.7.2 Wanhua Chemical Aliphatic Isocyanates Product Portfolios and Specifications

13.7.3 Wanhua Chemical Aliphatic Isocyanates Sales, Revenue, Price and Gross  
Margin (2019-2024)

13.7.4 Wanhua Chemical Main Business Overview

13.7.5 Wanhua Chemical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Aliphatic Isocyanates Annual Sales CAGR by Geographic Region (2019, 2023 & 2030) & (\$ millions)

Table 2. Aliphatic Isocyanates Annual Sales CAGR by Country/Region (2019, 2023 & 2030) & (\$ millions)

Table 3. Major Players of HDI

Table 4. Major Players of IPDI

Table 5. Major Players of H12MDI

Table 6. Global Aliphatic Isocyanates Sales by Type (2019-2024) & (K MT)

Table 7. Global Aliphatic Isocyanates Sales Market Share by Type (2019-2024)

Table 8. Global Aliphatic Isocyanates Revenue by Type (2019-2024) & (\$ million)

Table 9. Global Aliphatic Isocyanates Revenue Market Share by Type (2019-2024)

Table 10. Global Aliphatic Isocyanates Sale Price by Type (2019-2024) & (US\$/Ton)

Table 11. Global Aliphatic Isocyanates Sales by Application (2019-2024) & (K MT)

Table 12. Global Aliphatic Isocyanates Sales Market Share by Application (2019-2024)

Table 13. Global Aliphatic Isocyanates Revenue by Application (2019-2024)

Table 14. Global Aliphatic Isocyanates Revenue Market Share by Application (2019-2024)

Table 15. Global Aliphatic Isocyanates Sale Price by Application (2019-2024) & (US\$/Ton)

Table 16. Global Aliphatic Isocyanates Sales by Company (2019-2024) & (K MT)

Table 17. Global Aliphatic Isocyanates Sales Market Share by Company (2019-2024)

Table 18. Global Aliphatic Isocyanates Revenue by Company (2019-2024) (\$ Millions)

Table 19. Global Aliphatic Isocyanates Revenue Market Share by Company (2019-2024)

Table 20. Global Aliphatic Isocyanates Sale Price by Company (2019-2024) & (US\$/Ton)

Table 21. Key Manufacturers Aliphatic Isocyanates Producing Area Distribution and Sales Area

Table 22. Players Aliphatic Isocyanates Products Offered

Table 23. Aliphatic Isocyanates Concentration Ratio (CR3, CR5 and CR10) & (2019-2024)

Table 24. New Products and Potential Entrants

Table 25. Mergers & Acquisitions, Expansion

Table 26. Global Aliphatic Isocyanates Sales by Geographic Region (2019-2024) & (K MT)

Table 27. Global Aliphatic Isocyanates Sales Market Share Geographic Region (2019-2024)

Table 28. Global Aliphatic Isocyanates Revenue by Geographic Region (2019-2024) & (\$ millions)

Table 29. Global Aliphatic Isocyanates Revenue Market Share by Geographic Region (2019-2024)

Table 30. Global Aliphatic Isocyanates Sales by Country/Region (2019-2024) & (K MT)

Table 31. Global Aliphatic Isocyanates Sales Market Share by Country/Region (2019-2024)

Table 32. Global Aliphatic Isocyanates Revenue by Country/Region (2019-2024) & (\$ millions)

Table 33. Global Aliphatic Isocyanates Revenue Market Share by Country/Region (2019-2024)

Table 34. Americas Aliphatic Isocyanates Sales by Country (2019-2024) & (K MT)

Table 35. Americas Aliphatic Isocyanates Sales Market Share by Country (2019-2024)

Table 36. Americas Aliphatic Isocyanates Revenue by Country (2019-2024) & (\$ Millions)

Table 37. Americas Aliphatic Isocyanates Revenue Market Share by Country (2019-2024)

Table 38. Americas Aliphatic Isocyanates Sales by Type (2019-2024) & (K MT)

Table 39. Americas Aliphatic Isocyanates Sales by Application (2019-2024) & (K MT)

Table 40. APAC Aliphatic Isocyanates Sales by Region (2019-2024) & (K MT)

Table 41. APAC Aliphatic Isocyanates Sales Market Share by Region (2019-2024)

Table 42. APAC Aliphatic Isocyanates Revenue by Region (2019-2024) & (\$ Millions)

Table 43. APAC Aliphatic Isocyanates Revenue Market Share by Region (2019-2024)

Table 44. APAC Aliphatic Isocyanates Sales by Type (2019-2024) & (K MT)

Table 45. APAC Aliphatic Isocyanates Sales by Application (2019-2024) & (K MT)

Table 46. Europe Aliphatic Isocyanates Sales by Country (2019-2024) & (K MT)

Table 47. Europe Aliphatic Isocyanates Sales Market Share by Country (2019-2024)

Table 48. Europe Aliphatic Isocyanates Revenue by Country (2019-2024) & (\$ Millions)

Table 49. Europe Aliphatic Isocyanates Revenue Market Share by Country (2019-2024)

Table 50. Europe Aliphatic Isocyanates Sales by Type (2019-2024) & (K MT)

Table 51. Europe Aliphatic Isocyanates Sales by Application (2019-2024) & (K MT)

Table 52. Middle East & Africa Aliphatic Isocyanates Sales by Country (2019-2024) & (K MT)

Table 53. Middle East & Africa Aliphatic Isocyanates Sales Market Share by Country (2019-2024)

Table 54. Middle East & Africa Aliphatic Isocyanates Revenue by Country (2019-2024) & (\$ Millions)

Table 55. Middle East & Africa Aliphatic Isocyanates Revenue Market Share by Country (2019-2024)

Table 56. Middle East & Africa Aliphatic Isocyanates Sales by Type (2019-2024) & (K MT)

Table 57. Middle East & Africa Aliphatic Isocyanates Sales by Application (2019-2024) & (K MT)

Table 58. Key Market Drivers & Growth Opportunities of Aliphatic Isocyanates

Table 59. Key Market Challenges & Risks of Aliphatic Isocyanates

Table 60. Key Industry Trends of Aliphatic Isocyanates

Table 61. Aliphatic Isocyanates Raw Material

Table 62. Key Suppliers of Raw Materials

Table 63. Aliphatic Isocyanates Distributors List

Table 64. Aliphatic Isocyanates Customer List

Table 65. Global Aliphatic Isocyanates Sales Forecast by Region (2025-2030) & (K MT)

Table 66. Global Aliphatic Isocyanates Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 67. Americas Aliphatic Isocyanates Sales Forecast by Country (2025-2030) & (K MT)

Table 68. Americas Aliphatic Isocyanates Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 69. APAC Aliphatic Isocyanates Sales Forecast by Region (2025-2030) & (K MT)

Table 70. APAC Aliphatic Isocyanates Revenue Forecast by Region (2025-2030) & (\$ millions)

Table 71. Europe Aliphatic Isocyanates Sales Forecast by Country (2025-2030) & (K MT)

Table 72. Europe Aliphatic Isocyanates Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 73. Middle East & Africa Aliphatic Isocyanates Sales Forecast by Country (2025-2030) & (K MT)

Table 74. Middle East & Africa Aliphatic Isocyanates Revenue Forecast by Country (2025-2030) & (\$ millions)

Table 75. Global Aliphatic Isocyanates Sales Forecast by Type (2025-2030) & (K MT)

Table 76. Global Aliphatic Isocyanates Revenue Forecast by Type (2025-2030) & (\$ Millions)

Table 77. Global Aliphatic Isocyanates Sales Forecast by Application (2025-2030) & (K MT)

Table 78. Global Aliphatic Isocyanates Revenue Forecast by Application (2025-2030) & (\$ Millions)

Table 79. Covestro Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales



## Area and Its Competitors

Table 80. Covestro Aliphatic Isocyanates Product Portfolios and Specifications

Table 81. Covestro Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 82. Covestro Main Business

Table 83. Covestro Latest Developments

Table 84. Evonik Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales Area and Its Competitors

Table 85. Evonik Aliphatic Isocyanates Product Portfolios and Specifications

Table 86. Evonik Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 87. Evonik Main Business

Table 88. Evonik Latest Developments

Table 89. Vencorex Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales Area and Its Competitors

Table 90. Vencorex Aliphatic Isocyanates Product Portfolios and Specifications

Table 91. Vencorex Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 92. Vencorex Main Business

Table 93. Vencorex Latest Developments

Table 94. BASF Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales Area and Its Competitors

Table 95. BASF Aliphatic Isocyanates Product Portfolios and Specifications

Table 96. BASF Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 97. BASF Main Business

Table 98. BASF Latest Developments

Table 99. Asahi Kasei Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales Area and Its Competitors

Table 100. Asahi Kasei Aliphatic Isocyanates Product Portfolios and Specifications

Table 101. Asahi Kasei Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 102. Asahi Kasei Main Business

Table 103. Asahi Kasei Latest Developments

Table 104. Tosoh Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales Area and Its Competitors

Table 105. Tosoh Aliphatic Isocyanates Product Portfolios and Specifications

Table 106. Tosoh Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)



Table 107. Tosoh Main Business

Table 108. Tosoh Latest Developments

Table 109. Wanhua Chemical Basic Information, Aliphatic Isocyanates Manufacturing Base, Sales Area and Its Competitors

Table 110. Wanhua Chemical Aliphatic Isocyanates Product Portfolios and Specifications

Table 111. Wanhua Chemical Aliphatic Isocyanates Sales (K MT), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2019-2024)

Table 112. Wanhua Chemical Main Business

Table 113. Wanhua Chemical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Aliphatic Isocyanates
- Figure 2. Aliphatic Isocyanates Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Aliphatic Isocyanates Sales Growth Rate 2019-2030 (K MT)
- Figure 7. Global Aliphatic Isocyanates Revenue Growth Rate 2019-2030 (\$ Millions)
- Figure 8. Aliphatic Isocyanates Sales by Region (2019, 2023 & 2030) & (\$ Millions)
- Figure 9. Product Picture of HDI
- Figure 10. Product Picture of IPDI
- Figure 11. Product Picture of H12MDI
- Figure 12. Global Aliphatic Isocyanates Sales Market Share by Type in 2023
- Figure 13. Global Aliphatic Isocyanates Revenue Market Share by Type (2019-2024)
- Figure 14. Aliphatic Isocyanates Consumed in Coatings
- Figure 15. Global Aliphatic Isocyanates Market: Coatings (2019-2024) & (K MT)
- Figure 16. Aliphatic Isocyanates Consumed in Adhesives & Sealants
- Figure 17. Global Aliphatic Isocyanates Market: Adhesives & Sealants (2019-2024) & (K MT)
- Figure 18. Aliphatic Isocyanates Consumed in Elastomers
- Figure 19. Global Aliphatic Isocyanates Market: Elastomers (2019-2024) & (K MT)
- Figure 20. Aliphatic Isocyanates Consumed in Others
- Figure 21. Global Aliphatic Isocyanates Market: Others (2019-2024) & (K MT)
- Figure 22. Global Aliphatic Isocyanates Sales Market Share by Application (2023)
- Figure 23. Global Aliphatic Isocyanates Revenue Market Share by Application in 2023
- Figure 24. Aliphatic Isocyanates Sales Market by Company in 2023 (K MT)
- Figure 25. Global Aliphatic Isocyanates Sales Market Share by Company in 2023
- Figure 26. Aliphatic Isocyanates Revenue Market by Company in 2023 (\$ Million)
- Figure 27. Global Aliphatic Isocyanates Revenue Market Share by Company in 2023
- Figure 28. Global Aliphatic Isocyanates Sales Market Share by Geographic Region (2019-2024)
- Figure 29. Global Aliphatic Isocyanates Revenue Market Share by Geographic Region in 2023
- Figure 30. Americas Aliphatic Isocyanates Sales 2019-2024 (K MT)
- Figure 31. Americas Aliphatic Isocyanates Revenue 2019-2024 (\$ Millions)
- Figure 32. APAC Aliphatic Isocyanates Sales 2019-2024 (K MT)

- Figure 33. APAC Aliphatic Isocyanates Revenue 2019-2024 (\$ Millions)
- Figure 34. Europe Aliphatic Isocyanates Sales 2019-2024 (K MT)
- Figure 35. Europe Aliphatic Isocyanates Revenue 2019-2024 (\$ Millions)
- Figure 36. Middle East & Africa Aliphatic Isocyanates Sales 2019-2024 (K MT)
- Figure 37. Middle East & Africa Aliphatic Isocyanates Revenue 2019-2024 (\$ Millions)
- Figure 38. Americas Aliphatic Isocyanates Sales Market Share by Country in 2023
- Figure 39. Americas Aliphatic Isocyanates Revenue Market Share by Country in 2023
- Figure 40. Americas Aliphatic Isocyanates Sales Market Share by Type (2019-2024)
- Figure 41. Americas Aliphatic Isocyanates Sales Market Share by Application (2019-2024)
- Figure 42. United States Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 43. Canada Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 44. Mexico Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 45. Brazil Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 46. APAC Aliphatic Isocyanates Sales Market Share by Region in 2023
- Figure 47. APAC Aliphatic Isocyanates Revenue Market Share by Regions in 2023
- Figure 48. APAC Aliphatic Isocyanates Sales Market Share by Type (2019-2024)
- Figure 49. APAC Aliphatic Isocyanates Sales Market Share by Application (2019-2024)
- Figure 50. China Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 51. Japan Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 52. South Korea Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 53. Southeast Asia Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 54. India Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 55. Australia Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 56. China Taiwan Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 57. Europe Aliphatic Isocyanates Sales Market Share by Country in 2023
- Figure 58. Europe Aliphatic Isocyanates Revenue Market Share by Country in 2023
- Figure 59. Europe Aliphatic Isocyanates Sales Market Share by Type (2019-2024)
- Figure 60. Europe Aliphatic Isocyanates Sales Market Share by Application (2019-2024)
- Figure 61. Germany Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 62. France Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 63. UK Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 64. Italy Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 65. Russia Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)
- Figure 66. Middle East & Africa Aliphatic Isocyanates Sales Market Share by Country in 2023
- Figure 67. Middle East & Africa Aliphatic Isocyanates Revenue Market Share by Country in 2023

Figure 68. Middle East & Africa Aliphatic Isocyanates Sales Market Share by Type (2019-2024)

Figure 69. Middle East & Africa Aliphatic Isocyanates Sales Market Share by Application (2019-2024)

Figure 70. Egypt Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)

Figure 71. South Africa Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)

Figure 72. Israel Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)

Figure 73. Turkey Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)

Figure 74. GCC Country Aliphatic Isocyanates Revenue Growth 2019-2024 (\$ Millions)

Figure 75. Manufacturing Cost Structure Analysis of Aliphatic Isocyanates in 2023

Figure 76. Manufacturing Process Analysis of Aliphatic Isocyanates

Figure 77. Industry Chain Structure of Aliphatic Isocyanates

Figure 78. Channels of Distribution

Figure 79. Global Aliphatic Isocyanates Sales Market Forecast by Region (2025-2030)

Figure 80. Global Aliphatic Isocyanates Revenue Market Share Forecast by Region (2025-2030)

Figure 81. Global Aliphatic Isocyanates Sales Market Share Forecast by Type (2025-2030)

Figure 82. Global Aliphatic Isocyanates Revenue Market Share Forecast by Type (2025-2030)

Figure 83. Global Aliphatic Isocyanates Sales Market Share Forecast by Application (2025-2030)

Figure 84. Global Aliphatic Isocyanates Revenue Market Share Forecast by Application (2025-2030)

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