

Global Aliphatic Diglycidyl Ether Market Growth 2026-2032

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Abstracts

The global Aliphatic Diglycidyl Ether market size is predicted to grow from US\$ 2874 million in 2025 to US\$ 4497 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Aliphatic Diglycidyl Ether (ADGE) is a class of low-viscosity epoxy compounds formed by reacting aliphatic diols (such as butanediol, hexanediol, or neopentyl glycol) with epichlorohydrin, resulting in molecules that contain two reactive glycidyl (epoxy) groups attached to flexible aliphatic chains; compared with aromatic epoxy resins, ADGEs offer better flexibility, lower viscosity, improved UV resistance, and reduced brittleness, making them widely used as reactive diluents, modifiers, and crosslinking agents in coatings, adhesives, sealants, electrical encapsulation, and composite materials. The supply chain starts upstream with petrochemical feedstocks (propylene ? epichlorohydrin via chlor-alkali processes, and aliphatic diols derived from ethylene or butadiene), followed by midstream synthesis where chemical manufacturers produce ADGE through glycidylation reactions and purification (removal of chlorinated byproducts), and downstream distribution to formulators who incorporate ADGE into epoxy systems for industries such as construction, automotive, electronics, wind energy, and industrial coatings; key supply dynamics are influenced by epichlorohydrin availability, chlorine/caustic soda integration, and demand from epoxy resin markets. In 2025, global Aliphatic Diglycidyl Ether output was about 1.2 million tons with 1.5 million tons of capacity, average prices of USD 2,200?4,500 per ton, and gross margins around 23%.

United States market for Aliphatic Diglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aliphatic Diglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aliphatic Diglycidyl Ether is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aliphatic Diglycidyl Ether players cover Dow (USA), Olin (USA), Hexion (USA), Huntsman (USA), BASF (Germany), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aliphatic Diglycidyl Ether Industry Forecast" looks at past sales and reviews total world Aliphatic Diglycidyl Ether sales in 2025, providing a comprehensive analysis by region and market sector of projected Aliphatic Diglycidyl Ether sales for 2026 through 2032. With Aliphatic Diglycidyl Ether sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aliphatic Diglycidyl Ether industry.

This Insight Report provides a comprehensive analysis of the global Aliphatic Diglycidyl Ether landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aliphatic Diglycidyl Ether portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aliphatic Diglycidyl Ether market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aliphatic Diglycidyl Ether and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aliphatic Diglycidyl Ether.

This report presents a comprehensive overview, market shares, and growth opportunities of Aliphatic Diglycidyl Ether market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linear ADGE

Branched ADGE

Segmentation by Epoxy Equivalent Weight:

400 g/eq

Segmentation by Application:

Construction

Electronic

Automotive

Aerospace & Defense

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Dow (USA)

Olin (USA)

Hexion (USA)

Huntsman (USA)

BASF (Germany)

Solvay (Belgium)

Aditya Birla (India)

Kukdo Chemical (South Korea)

Kolon Industries (South Korea)

Sinopec (China)

Jiangsu Sanmu Group (China)

Bluestar New Chemical (China)

Anhui Hengyuan Chemical (China)

Nan Ya Plastics (Taiwan)

Chang Chun Group (Taiwan)

Westlake Chemical (USA)

DIC Corporation (Japan)

Mitsubishi Chemical (Japan)

Sumitomo Chemical (Japan)

Toray Industries (Japan)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aliphatic Diglycidyl Ether market?

What factors are driving Aliphatic Diglycidyl Ether market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aliphatic Diglycidyl Ether market opportunities vary by end market size?

How does Aliphatic Diglycidyl Ether break out by Type, by Application?

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