

Global Aliphatic Dicarboxylic Acid Market Growth 2026-2032

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Abstracts

The global Aliphatic Dicarboxylic Acid market size is predicted to grow from US\$ 6156 million in 2025 to US\$ 9185 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Aliphatic dicarboxylic acids are a class of organic compounds containing two carboxyl (-COOH) functional groups attached to an aliphatic (non-aromatic) carbon chain, typically including products such as adipic acid, sebacic acid, succinic acid, and glutaric acid; they serve as key intermediates in polymers (especially nylon, polyesters), coatings, plasticizers, lubricants, and specialty chemicals. The supply chain starts upstream with petrochemical or bio-based feedstocks (e.g., cyclohexane, butadiene, paraffins, or renewable sugars and fatty acids), followed by core production processes such as oxidation (e.g., nitric acid oxidation for adipic acid), fermentation (bio-succinic acid), or cracking/synthesis routes; midstream involves purification, crystallization, and grading into industrial, polymer-grade, or high-purity forms; downstream, these acids are converted into derivatives like polyamides (nylon 6,6), polyesters, polyurethane intermediates, plasticizers, and resins, which are then supplied to end-use industries including automotive, textiles, packaging, electronics, and construction, with global trade flows dominated by large integrated chemical producers and increasing diversification toward bio-based and low-carbon production routes. In 2025, global Aliphatic Dicarboxylic Acid output was about 4 million tons with 5 million tons of capacity, average prices of USD 1,300-2,500 per ton, and gross margins around 22%.

United States market for Aliphatic Dicarboxylic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aliphatic Dicarboxylic Acid is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aliphatic Dicarboxylic Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aliphatic Dicarboxylic Acid players cover BASF (Germany), INVISTA (USA), DOMO Chemicals (Belgium), LANXESS (Germany), Radici Group (Italy), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Aliphatic Dicarboxylic Acid Industry Forecast" looks at past sales and reviews total world Aliphatic Dicarboxylic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Aliphatic Dicarboxylic Acid sales for 2026 through 2032. With Aliphatic Dicarboxylic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aliphatic Dicarboxylic Acid industry.

This Insight Report provides a comprehensive analysis of the global Aliphatic Dicarboxylic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aliphatic Dicarboxylic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aliphatic Dicarboxylic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aliphatic Dicarboxylic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aliphatic Dicarboxylic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Aliphatic Dicarboxylic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Linear Aliphatic Diacid

Branched Aliphatic Diacid

Segmentation by Carbon Chain Length:

C2 ? C5

C6 ? C10

> C10

Segmentation by Application:

Automotive

Textile

Packaging

Construction

Electronic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF (Germany)

INVISTA (USA)

DOMO Chemicals (Belgium)

LANXESS (Germany)

Radici Group (Italy)

Indorama Ventures (Thailand)

Reliance Industries (India)

Alpek (Mexico)

Sinopec (China)

PetroChina (China)

Hengli Petrochemical (China)

Arkema (France)

UBE Corporation (Japan)

Nippon Shokubai (Japan)

SABIC (Saudi Arabia)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aliphatic Dicarboxylic Acid market?

What factors are driving Aliphatic Dicarboxylic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?
How do Aliphatic Dicarboxylic Acid market opportunities vary by end market size?
How does Aliphatic Dicarboxylic Acid break out by Type, by Application?

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