

# Global Algal-derived DHA Oil Market Growth 2026-2032

<https://marketpublishers.com/r/G286056AF9FFEN.html>

Date: July 2026

Pages: 145

Price: US\$ 3,660.00 (Single User License)

ID: G286056AF9FFEN

## Abstracts

The global Algal-derived DHA Oil market size is predicted to grow from US\$ 461 million in 2025 to US\$ 1317 million in 2032; it is expected to grow at a CAGR of 15.5% from 2026 to 2032.

In 2025, global Algal-derived DHA Oil sales reached approximately 8,277.90 Tons with an average global market price of around 56.94 USD per Kg.

Algal-derived DHA Oil is a high-value Omega-3 lipid ingredient produced from DHA-rich microalgae such as Schizochytrium and Crypthecodinium through strain selection, fermentation, cell disruption, oil extraction, refining, deodorization, and oxidation-stability control. Compared with traditional fish-oil-derived DHA, algal DHA is sourced directly from primary producers in the marine food chain, offering stronger traceability, vegan suitability, lower exposure to heavy metals and marine contaminants, more controllable sensory performance, and reduced dependence on wild fish resources. The product is commonly supplied as refined oil, microencapsulated powder, softgel-grade oil, or emulsion systems, and is widely used in infant formula, maternal nutrition, children's brain and vision development products, adult dietary supplements, medical nutrition, functional beverages, pet nutrition, and aquafeed. It is a premium lipid ingredient that combines scientific recognition, regulatory momentum, and sustainability value in the global nutrition and wellness industry.

Algal-derived DHA Oil is a technology-intensive fermentation-based nutritional ingredient, and its profitability is generally higher than that of conventional edible oils and basic food additives. Based on mature producers and publicly available listed-company product data, the gross margin of human-nutrition-grade algal DHA oil is generally estimated at around 40%-55%. Products supplied to infant formula, maternal

nutrition, and high-concentration softgel applications usually sit at the higher end due to long customer qualification cycles, strict quality requirements, and relatively stable pricing. Aquafeed and pet nutrition applications are more price-sensitive and generally carry lower margins. The upstream value chain includes proprietary algae strains, glucose or other carbon sources, nitrogen sources, fermentation auxiliaries, antioxidants, encapsulation materials, and fermentation equipment. The midstream covers strain preservation, seed expansion, industrial fermentation, harvesting, cell disruption, extraction, refining, deodorization, microencapsulation, and quality testing. Downstream customers include infant formula manufacturers, dietary supplement brands, health food companies, functional food producers, pet food companies, and aquafeed manufacturers. The core barriers lie not only in oil extraction, but also in high-yield strains, low-cost scale-up, oxidation control, regulatory compliance, customer qualification, and global supply reliability.

### Market Development Opportunities & Main Driving Factors

Algal-derived DHA Oil is evolving from an infant-formula fortification ingredient into a full-lifecycle Omega-3 nutrition platform. Rising consumer awareness of brain health, eye health, maternal nutrition, child development, healthy aging, and cardiovascular wellness is expanding DHA demand from infant formula into dietary supplements, functional foods, medical nutrition, and pet nutrition. At the same time, marine resource protection, concerns over fish-oil contaminants, vegan consumption, clean-label positioning, and sustainable sourcing are becoming key brand differentiators. With controlled fermentation, stable supply, and non-fish origin, algal DHA is gaining wider adoption among global nutrition brands and food manufacturers. In China, the inclusion of DHA in the health food nutrient supplement filing system provides a clearer regulatory pathway for DHA-based health products and strengthens the commercial certainty of the domestic market.

### Market Challenges, Risks, & Restraints

The main challenges of this industry come from cost control, quality consistency, and customer concentration. Algal DHA production relies on large-scale aerobic fermentation, where carbon sources, energy consumption, fermenter utilization, extraction yield, and refining losses directly affect unit cost. DHA is highly unsaturated and therefore sensitive to oxidation, requiring continuous control over odor, peroxide value, acid value, microencapsulation efficiency, and shelf life. For infant formula and premium nutrition customers, supplier qualification cycles are long and quality audits are strict; any batch instability, off-flavor, or quality fluctuation may affect customer switching

decisions and repeat orders. In addition, leading companies have accumulated advantages in strains, process know-how, regulatory capabilities, and customer relationships. Smaller players relying mainly on low-price capacity expansion may face pricing pressure, inventory risk, and cash-flow volatility. Future competition will shift from 'who has capacity' to 'who can deliver stable, high-quality products at a consistently competitive cost.'

## Downstream Demand Trends

Downstream demand is expected to expand across multiple layers. Infant formula remains the most important and stable application for algal DHA Oil. Under updated nutritional standards, formula upgrades, and premiumization competition, DHA quality, stability, and traceability will continue to serve as key formulation differentiators. Adult nutrition offers broader growth potential, with pregnant women, children, teenagers, older adults, vegetarians, and knowledge workers forming diversified consumer segments. This is driving innovation in softgels, drops, gummies, powders, and functional beverages. Pet nutrition and aquafeed are also creating new scale-up opportunities. Premium pet food brands are increasingly focusing on coat health, immunity, and cognitive support, while aquafeed producers are using algal DHA for fish-oil replacement and Omega-3 enrichment in seafood products. Overall, algal-derived DHA Oil is moving beyond a single functional ingredient and becoming an integrated carrier of health value, sustainability value, and premium nutrition value.

LP Information, Inc. (LPI) ' newest research report, the 'Algal-derived DHA Oil Industry Forecast' looks at past sales and reviews total world Algal-derived DHA Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Algal-derived DHA Oil sales for 2026 through 2032. With Algal-derived DHA Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Algal-derived DHA Oil industry.

This Insight Report provides a comprehensive analysis of the global Algal-derived DHA Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Algal-derived DHA Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Algal-derived DHA Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Algal-derived DHA Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Algal-derived DHA Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Algal-derived DHA Oil market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

?55% DHA

?55% DHA

#### Segmentation by Source:

Schizochytrium

Crypthecodinium Cohnii

Others

#### Segmentation by Process:

Traditional Solvent Extraction

Enzymatic Extraction

Supercritical CO2 Extraction

#### Segmentation by Application:

Infant Formula

Nutritional Supplements

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM-Firmenich

Roquette

Corbion

Huison

Runke

ADM

Mara Renewables

Cabio

Solutex

Kingdomway

Fermentalg

JC Biotech

Keyuan

Bioplus Life Sciences

Fuxing

ATK Biotech

Xinhe Biotech

Progress Biotech

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Algal-derived DHA Oil market?

What factors are driving Algal-derived DHA Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Algal-derived DHA Oil market opportunities vary by end market size?

How does Algal-derived DHA Oil break out by Type, by Application?

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