

Global Algae Online Analyzer Market Growth 2026-2032

<https://marketpublishers.com/r/G99E5B7BD66DEN.html>

Date: July 2026

Pages: 119

Price: US\$ 3,660.00 (Single User License)

ID: G99E5B7BD66DEN

Abstracts

The global Algae Online Analyzer market size is predicted to grow from US\$ 170 million in 2025 to US\$ 265 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

An online algae analyzer is an automated instrument used for water environment monitoring. It is primarily used to detect key indicators in real time, such as algae concentration, chlorophyll-a, and phycocyanin, to assess algae growth status and the risk of eutrophication. This equipment typically employs technologies such as fluorescence and optical absorption to achieve continuous online monitoring and data output. It is widely used in water intakes of waterworks, lakes and reservoirs, aquaculture areas, and wastewater treatment plants for cyanobacteria early warning, water quality management, and algal bloom risk control. In 2025, sales reached 410,000 units, with an average price of \$425, total production capacity of 500,000 units, and a gross profit margin of 35%.

From the demand side, the market growth of online algae analyzers is mainly driven by the increasing eutrophication of water bodies and the rising risk of cyanobacterial blooms. With the continuous increase in urbanization and agricultural non-point source pollution, the water quality of lakes, reservoirs, and rivers fluctuates frequently, and the impact of algae outbreaks on drinking water safety and the ecological environment has significantly increased, prompting water authorities and environmental regulatory agencies to strengthen investment in "online early warning at water intakes" and routine monitoring. Compared with traditional manual sampling and testing, online analyzers have the advantages of strong real-time performance, continuous monitoring, and rapid early warning response. They have gradually shifted from scientific research and pilot applications to rigid configurations in water plants and watershed management

projects, especially in the Yangtze River Basin, Taihu Lake Basin, and large reservoir water source management projects, where their penetration rate is accelerating.

From a supply and industry trend perspective, online algae analyzers are upgrading from single-detection devices to multi-parameter water quality monitoring platforms, with competition shifting from hardware manufacturing to data reliability and system integration capabilities. Low-end products primarily monitor single parameters like chlorophyll a or phycocyanin, suffering from insufficient anti-interference capabilities, frequent calibration, and long-term drift. High-end products emphasize multi-band optical algorithms, turbidity interference-resistant designs, automatic cleaning and maintenance modules, and data platform capabilities that integrate with water quality monitoring stations and SCADA systems. Future industry premiums will focus on long-term stable operation (reducing maintenance costs), algorithm recognition accuracy (distinguishing cyanobacteria from other algae), and the integration with early warning models to form a closed-loop solution of monitoring + prediction + treatment recommendations. Therefore, comprehensive water environment manufacturers with system delivery and operation and maintenance capabilities are more likely to gain an advantage in medium to large-scale projects.

LP Information, Inc. (LPI)'s newest research report, the Algae Online Analyzer Industry Forecast looks at past sales and reviews total world Algae Online Analyzer sales in 2025, providing a comprehensive analysis by region and market sector of projected Algae Online Analyzer sales for 2026 through 2032. With Algae Online Analyzer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Algae Online Analyzer industry.

This Insight Report provides a comprehensive analysis of the global Algae Online Analyzer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Algae Online Analyzer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Algae Online Analyzer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Algae Online Analyzer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Algae Online Analyzer.

This report presents a comprehensive overview, market shares, and growth opportunities of Algae Online Analyzer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Online Monitoring System

Buoy Monitoring Platform

Mobile Detection Equipment

Segmentation by Function:

Single Algae Monitoring System

Multi-parameter Algae Monitoring System

Intelligent Algae Analysis System

Segmentation by Technology:

Spectroscopy

Image Recognition

Laser-induced Fluorescence

Segmentation by Application:

Marine Monitoring

Aquaculture Industry

Municipal Water Supply

Industrial Water Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LDI

Benchmark Measurement Solutions

Royal Eijkelpkamp

FlowCam

YSI

BOQU

Shenzhen Water Technologies

PP Systems

PSI

Beijing SDL Technology Co., Ltd.

In-Situ Inc.

Heinz Walz GmbH

Aquation Pty Ltd

Callosum Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Algae Online Analyzer market?

What factors are driving Algae Online Analyzer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Algae Online Analyzer market opportunities vary by end market size?

How does Algae Online Analyzer break out by Type, by Application?

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