

# Global Algae-Derived DHA Market Growth 2026-2032

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## Abstracts

The global Algae-Derived DHA market size is predicted to grow from US\$ 661 million in 2025 to US\$ 1613 million in 2032; it is expected to grow at a CAGR of 13.2% from 2026 to 2032.

In 2025, global Algae-Derived DHA sales reached approximately 14,874.9 MT with an average global market price of around 45.43 USD per Kg.

Algae-Derived DHA refers to an Omega-3 polyunsaturated fatty acid ingredient produced from DHA-rich marine microalgae such as Schizochytrium and Crypthecodinium through strain selection, fermentation, oil extraction, refining, deodorization, antioxidant protection, and microencapsulation. Compared with conventional fish oil DHA, Algae-Derived DHA is sourced directly from primary producers in the marine food chain and is generally more suitable for vegetarian positioning, lower in fishy odor, easier to control for heavy metals and marine contaminants, traceable in batch quality, and less dependent on wild fishery resources. Key product forms include DHA algal oil, DHA powder. It is widely used in infant formula, children's nutrition, maternal nutrition, dietary supplements, functional foods, foods for special medical purposes, and animal nutrition. As an important lipid nutrient associated with brain, retina, and nervous system development, Algae-Derived DHA has become a representative high-value bio-fermentation ingredient in the global nutrition and health industry, combining safety, sustainability, and premium positioning.

Algae-Derived DHA is a typical high-value nutritional ingredient produced through microbial fermentation. Its production model starts with strain development and metabolic regulation, then extends to fermentation scale-up, oil separation and purification, refining and stabilization, and downstream formulation development. The upstream value chain includes algal strains, carbon and nitrogen sources, fermentation tanks, separation equipment, antioxidants, encapsulation materials, and food-grade

packaging. Midstream competitiveness depends on high-yield strains, fermentation productivity, oil recovery rate, DHA concentration, oxidative stability, odor control, regulatory compliance, and the ability to adapt to customer formulas. Downstream markets include infant formula, nutritional supplements, functional foods, health foods, foods for special medical purposes, pet food, and aquaculture feed. Industry gross margins are generally segmented: infant-formula-grade, high-purity, highly stable, microencapsulated, or internationally certified products may typically achieve gross margins of around 35%–55%; standard food-grade or bulk raw-material products are more exposed to pricing pressure and usually fall around 20%–35%. Producers with proprietary strains, scaled fermentation platforms, major brand customers, and multi-market regulatory access tend to maintain more stable profitability. Overall, the industry is evolving from a single nutritional fortification ingredient toward an integrated model combining strain technology, fermentation manufacturing, formulation solutions, and end-use nutrition applications.

### Market Development Opportunities & Main Driving Factors

The main opportunities for Algae-Derived DHA come from global upgrades in nutrition and wellness consumption, stricter standards for infant formula, stronger demand for plant-based and sustainable nutrition, and rising consumer acceptance of clean-label, traceable, non-fish-source Omega-3 ingredients. As demand expands across infant and child nutrition, children's brain health, maternal supplements, adult cognitive health, and healthy aging, DHA is moving from an optional fortification ingredient toward a functional lipid with broader baseline nutritional relevance. Compared with fish oil, Algae-Derived DHA offers differentiated advantages in resource sustainability, vegetarian compatibility, odor management, and contaminant risk control, aligning with the long-term supply-chain optimization strategies of food companies, supplement brands, and multinational nutrition players. For producers, improvements in fermentation efficiency, advances in microencapsulation and stabilization, broader regulatory access, and co-development with major customers will be key drivers for higher product premiums and wider application boundaries.

### Market Challenges, Risks, & Restraints

The Algae-Derived DHA industry still faces multiple constraints related to cost, regulation, customer qualification, and price competition. Fermentation feedstocks, energy consumption, refining losses, oxidation control, and quality testing create relatively high production costs, which means Algae-Derived DHA must still compete with fish oil DHA and other nutritional fortification ingredients in certain mass-market

food applications. In addition, infant formula, foods for special medical purposes, and health foods require strict safety, stability, contaminant control, labeling compliance, and long-term supply consistency, making customer qualification cycles relatively long for new entrants. Continued capacity expansion by major global producers may also create pricing pressure for standard food-grade products if short-term supply growth exceeds demand. Meanwhile, requirements differ across countries and regions regarding algal strain sources, DHA content, permitted applications, labeling claims, and infant formula registration, requiring companies to maintain continuous investment in regulatory filings, quality systems, and international certifications to secure access to high-value markets.

### Downstream Demand Trends

Downstream demand is expanding from infant formula into broader lifecycle nutrition applications. Infant formula remains the most certain and core application for Algae-Derived DHA, with brand owners placing greater emphasis on source safety, content stability, odor control, and nutritional synergy with ingredients such as ARA. Dietary supplements and health foods are driving Algae-Derived DHA into multiple dosage forms, including softgels, gummies, drops, beverages, powders, and compound nutrition packs, with positioning extending from maternal and child nutrition to students, working adults, seniors, and vegetarian consumers. In functional foods, dairy products, nutrition bars, bakery products, plant-based foods, and ready-to-drink products require better water dispersibility, heat resistance, and oxidative stability, supporting demand growth for microencapsulated powders and customized emulsification systems. In animal nutrition, rising attention to Omega-3 fatty acids in pet food, aquaculture feed, and premium animal nutrition also opens new incremental growth opportunities for Algae-Derived DHA.

LP Information, Inc. (LPI) ' newest research report, the "Algae-Derived DHA Industry Forecast" looks at past sales and reviews total world Algae-Derived DHA sales in 2025, providing a comprehensive analysis by region and market sector of projected Algae-Derived DHA sales for 2026 through 2032. With Algae-Derived DHA sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Algae-Derived DHA industry.

This Insight Report provides a comprehensive analysis of the global Algae-Derived DHA landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Algae-Derived DHA portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Algae-Derived DHA market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Algae-Derived DHA and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Algae-Derived DHA.

This report presents a comprehensive overview, market shares, and growth opportunities of Algae-Derived DHA market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

DHA Powder

DHA Oil

#### Segmentation by DHA Content:

DHA Content: 50%

#### Segmentation by Source:

Schizochytrium

Cryptocodinium Cohnii

Others

#### Segmentation by Process:

Traditional Solvent Extraction

Enzymatic Extraction

Supercritical CO2 Extraction

Segmentation by Application:

Infant Formula

Nutritional Supplements

Food & Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

DSM-Firmenich

Roquette

Corbion

Huison

Runke

ADM

Mara Renewables

Cabio

Solutex

Kingdomway

Fermentalg

JC Biotech

Keyuan

Bioplus Life Sciences

Fuxing

ATK Biotech

Xinhe Biotech

Progress Biotech

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Algae-Derived DHA market?

What factors are driving Algae-Derived DHA market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Algae-Derived DHA market opportunities vary by end market size?

How does Algae-Derived DHA break out by Type, by Application?

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