

# Global Alcohol-to-Jet Fuel Catalyst Market Growth 2026-2032

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## Abstracts

The global Alcohol-to-Jet Fuel Catalyst market size is predicted to grow from US\$ 37.17 million in 2025 to US\$ 203 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

Alcohol-to-jet catalysts are a group of solid catalysts or catalyst packages used to convert renewable alcohols such as ethanol, isobutanol, and methanol into sustainable aviation fuel or jet fuel blending components. They typically cover alcohol dehydration to olefins, olefin oligomerization, hydrogenation saturation, hydroisomerization, refining, and in some cases aromatization or cycloalkane formation steps. The product's overall gross margin is approximately 35%.

Alcohol-to-jet catalysts are still in the early stage of commercialization. Because current ATJ capacity is small, initial catalyst loading for a single project can significantly affect annual demand. Future growth is driven by three factors. First, aviation decarbonization policies and SAF blending requirements are pushing the expansion of non-lipid pathways. ATJ can use broader feedstocks such as ethanol, isobutanol, and methanol, helping ease the shortage of waste oil and fat resources. Second, ethanol-to-jet and methanol-to-jet processes are moving from demonstration to commercialization, and catalyst supply is shifting from laboratory screening to initial loading, scale-up validation, and subsequent replacement cycles. Third, catalyst value is reflected not only in dosage, but also in jet fuel fraction yield, carbon retention, hydrogen consumption, unit stability, and product cold-flow performance, giving the category relatively high technical barriers.

In terms of competition, the market will not be as open as ordinary refinery catalyst procurement, but will be more closely tied to process licensing, performance

guarantees, and engineering services. Honeywell UOP, Axens, Technip Energies, Topsoe, BASF, Clariant, Ketjen, and others have catalyst development or scale-up manufacturing capabilities, while technology companies such as Vertimass and LanzaJet are driving pathway commercialization.

Short-term constraints include SAF project financing, certification of the low-carbon attributes of ethanol/methanol, hydrogen costs, and ASTM certification progress. In the medium to long term, if the ATJ route enters multiple 100,000-ton-scale units, the catalyst market will shift from project-based procurement toward periodic replacement and formulation upgrade demand.

LP Information, Inc. (LPI) ' newest research report, the "Alcohol-to-Jet Fuel Catalyst Industry Forecast" looks at past sales and reviews total world Alcohol-to-Jet Fuel Catalyst sales in 2025, providing a comprehensive analysis by region and market sector of projected Alcohol-to-Jet Fuel Catalyst sales for 2026 through 2032. With Alcohol-to-Jet Fuel Catalyst sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Alcohol-to-Jet Fuel Catalyst industry.

This Insight Report provides a comprehensive analysis of the global Alcohol-to-Jet Fuel Catalyst landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Alcohol-to-Jet Fuel Catalyst portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Alcohol-to-Jet Fuel Catalyst market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Alcohol-to-Jet Fuel Catalyst and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Alcohol-to-Jet Fuel Catalyst.

This report presents a comprehensive overview, market shares, and growth opportunities of Alcohol-to-Jet Fuel Catalyst market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alcohol Dehydration Catalysts

Olefin Oligomerization Catalysts

Hydrogenation Catalysts

Hydroisomerization Catalysts

Hydrocracking Catalysts

Guard Bed and Purification Catalysts

#### Segmentation by Alcohol Feedstock:

Ethanol-to-Jet Catalysts

Isobutanol-to-Jet Catalysts

Methanol-to-Jet Catalysts

Butanol-to-Jet Catalysts

Mixed Alcohol-to-Jet Catalysts

#### Segmentation by Catalytic Active System:

Alumina-Based Acid Catalysts

Zeolite Acid Catalysts

Supported Heteropolyacid Catalysts

Noble Metal Hydrogenation Catalysts

Base Metal Hydrotreating Catalysts

Bifunctional Metal-Acid Catalysts

Segmentation by Application:

Alcohol-to-Jet SAF Production

Ethanol-to-Jet SAF Plants

Isobutanol-to-Jet SAF Plants

Methanol-to-Jet eSAF Production

Renewable Diesel and Naphtha Co-Production

Bioethylene Intermediate Production

Refinery Renewable Fuel Upgrading

Pilot and Demonstration SAF Units

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell UOP

Axens

Technip Energies

Clariant

Ketjen

ExxonMobil

Topsoe

BASF

Nexceris

Vertimass

Zeolyst International

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Alcohol-to-Jet Fuel Catalyst market?

What factors are driving Alcohol-to-Jet Fuel Catalyst market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Alcohol-to-Jet Fuel Catalyst market opportunities vary by end market size?

How does Alcohol-to-Jet Fuel Catalyst break out by Type, by Application?

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