

Global AI-enabled Ultrasound System Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global AI-enabled Ultrasound System market size is predicted to grow from US\$ 1780 million in 2025 to US\$ 8176 million in 2032; it is expected to grow at a CAGR of 23.5% from 2026 to 2032.

The AI enabled Ultrasound System represents an advanced class of medical imaging equipment that deeply integrates artificial intelligence into ultrasound image acquisition, analysis, and decision support. Built upon conventional ultrasound hardware platforms, these systems incorporate machine learning and deep neural network capabilities to enhance image quality, automatically recognize standard imaging planes, and assist with lesion localization and quantitative assessment, thus improving diagnostic consistency and clinical workflow efficiency. Product variations include fixed high-end diagnostic systems and portable point-of-care ultrasound (POCUS) devices. The fundamental industry value lies in transitioning ultrasound technology from manual operator dependence toward intelligent diagnostic assistance and standardized clinical application.

Global healthcare's digital transformation is creating significant opportunities for AI enabled Ultrasound Systems. There is sustained demand for improved diagnostic accuracy and workflow efficiency in medical imaging, and AI technologies have demonstrated their value in boosting image fidelity, facilitating automated interpretation, and optimizing clinical workflows. Regulatory bodies such as the U.S. FDA are advancing policies to support AI/ML-enabled medical devices, providing a framework for market entry. National health authorities across multiple countries are actively promoting AI deployment in healthcare settings, a trend that supports technology adoption in primary and remote care environments. Challenges remain, such as ensuring clinical data quality, harmonizing algorithm validation standards internationally,

and addressing variability across medical use cases, all of which require coordinated efforts across the ecosystem.

The supply chain for AI enabled Ultrasound Systems exhibits a multi-tiered collaborative structure. Upstream components include providers of ultrasound transducers and core imaging hardware, AI compute and algorithm platforms, and medical software and data services. Representative upstream players include established medical imaging equipment manufacturers such as GE Healthcare, Philips, Canon Healthcare, and Mindray, which possess strong capabilities in hardware platforms and AI integration. The downstream landscape comprises clinical healthcare providers and service organizations across hospitals, clinics, and telemedicine systems. Downstream demand is driven by radiology departments, emergency units, and community health centers. Key ecosystem contributors include specialized AI technology firms like Caption Health, Intelligent Ultrasound, and obstetrics-focused startups such as Sonio, which augment clinical utility through software tools and interoperability solutions. Overall, the supply chain reflects a co-driven ecosystem where hardware and AI software jointly accelerate innovation and adoption.

Market segmentation trends indicate differentiated adoption across clinical scenarios. Emergency medicine, intensive care, and POCUS applications show increasing reliance on rapid, real-time AI-enhanced imaging, making portable ultrasound systems one of the faster evolving segments. Specialty applications in obstetrics, cardiology, and hepatic imaging demand advanced automated recognition and quantitative analysis, propelling specialization of AI models. As healthcare providers emphasize standardization and ease of operation, AI-enabled ultrasound devices gain traction in community clinics and remote care settings. Across segments, drivers such as workflow efficiency, ease of use, and multi-disease applicability are central to adoption and evolution.

Regional trends illustrate distinct patterns of adoption. North America has matured in regulatory acceptance and clinical validation ecosystems, with the U.S. FDA's guidance facilitating market uptake. China and Asia-Pacific markets are experiencing rapid uptake driven by healthcare infrastructure upgrades and supportive policy initiatives, with national and local health authorities advancing deployment of AI medical applications across hospitals and primary care systems. Europe's adoption is shaped by regulatory emphasis on data protection and interoperability standards, alongside multinational clinical validation efforts. Regions such as Latin America, the Middle East, and Africa are working through international collaborations and technology transfers to enhance diagnostic capabilities in under-resourced settings, with regional needs and

policy landscapes creating unique adoption pathways.

Recent developments underscore the dynamic evolution of the industry. In December 2025, Canon Healthcare's next-generation ultrasound platform received U.S. FDA 510(k) clearance, marking the deep integration of AI into core imaging processes to elevate image quality and quantitative consistency. In November 2025, Chinese authorities issued a joint 'Artificial Intelligence + Healthcare Implementation Opinion' to promote intelligent medical imaging services. In 2024, GE Healthcare completed its acquisition of Intelligent Ultrasound's clinical AI business to bolster its AI ultrasound technology pipeline. These factual milestones illustrate how technological innovation, policy support, and strategic corporate actions continue to shape the advancement of AI enabled Ultrasound Systems as a foundational element of intelligent medical imaging.

LPI (LP Information)' newest research report, the 'AI-enabled Ultrasound System Industry Forecast' looks at past sales and reviews total world AI-enabled Ultrasound System sales in 2025, providing a comprehensive analysis by region and market sector of projected AI-enabled Ultrasound System sales for 2026 through 2032. With AI-enabled Ultrasound System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AI-enabled Ultrasound System industry.

This Insight Report provides a comprehensive analysis of the global AI-enabled Ultrasound System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AI-enabled Ultrasound System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AI-enabled Ultrasound System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AI-enabled Ultrasound System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AI-enabled Ultrasound System.

This report presents a comprehensive overview, market shares, and growth opportunities of AI-enabled Ultrasound System market by product type, application, key

players and key regions and countries.

Segmentation by Type:

Cloud-based

On-premise

Segmentation by Standard Production Line Devices:

Standard Production Line Devices

Custom/Configured Production Devices

Segmentation by AI Integration Level AI:

Embedded On?Device AI

Hybrid Edge?Cloud AI

Software?Upgradable AI Modules

Segmentation by Application:

Skin Diseases

Eye Diseases

Lung Diseases

Breast Diseases

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

GE HealthCare

Siemens Healthineers AG

Samsung Medison

Clarius Mobile Health

iSono Health, Inc.

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