

Global Airway Clearance Systems Market Growth (Status and Outlook) 2023-2029

<https://marketpublishers.com/r/GCC000F30680EN.html>

Date: February 2023

Pages: 64

Price: US\$ 3,660.00 (Single User License)

ID: GCC000F30680EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Chronic obstructive pulmonary disease (COPD) is not curable, but can be managed with appropriate medication. Various awareness programs have been initiated by healthcare providers and health organisations/societies such as environmental programs, medication maintenance programs and online education programs for public and healthcare professionals, which encourage people to adopt early medication. This factor is expected to play a key role in increased revenue of the global respiratory devices market over the forecast period. Healthcare providers and organisations are teaming up to improve and prevent respiratory diseases across the globe. AstraZeneca and 10 industry leaders are teaming up to prevent and control prevalence of respiratory disease in China.

LPI (LP Information)' newest research report, the "Airway Clearance Systems Industry Forecast" looks at past sales and reviews total world Airway Clearance Systems sales in 2022, providing a comprehensive analysis by region and market sector of projected Airway Clearance Systems sales for 2023 through 2029. With Airway Clearance Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Airway Clearance Systems industry.

This Insight Report provides a comprehensive analysis of the global Airway Clearance Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Airway Clearance Systems portfolios and capabilities, market entry strategies, market

positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Airway Clearance Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Airway Clearance Systems and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Airway Clearance Systems.

The global Airway Clearance Systems market size is projected to grow from US\$ 255.2 million in 2022 to US\$ 341.5 million in 2029; it is expected to grow at a CAGR of 4.3% from 2023 to 2029.

Improvement in healthcare policies in various countries, such as the U.S., has enhanced the affordability for various diagnostic and treatment services, and in turn amplified the life expectancy of the people. The burgeoning ageing population will raise the number of people diagnosed with COPD and asthma. Overall management of asthma and COPD is very crucial and problematic after 65 years of age. People above 65 years who are diagnosed with asthma and COPD are unable to consume liquid medication. Airway clearances are thus turning out to be the ultimate choice as they convert liquid medication into aerosol or mist. Moreover, the rise in per capita income is influencing individuals to spend more on health care, as concerns regarding healthcare is increasing with increasing living standards. The other factors that are benefiting the North America airway clearance systems market are the expansion of third-party payer coverage by manufacturers, growth of home care and institutional market, high incidence rate of chronic diseases, employment of the Affordable Care Act, and the lowering cost of the treatment settings. However, it is yet to be seen that whether the strict regulation scenario act as a hurdle or not.

This report presents a comprehensive overview, market shares, and growth opportunities of Airway Clearance Systems market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Positive Expiratory Pressure (PEP)

Oscillatory Positive Expiratory Pressure (OPEP)

High Frequency ChestWall Compression

Intrapulmonary Percussive Ventilation

Mechanical Cough Assist

Segmentation by application

Cystic Fibrosis

Chronic Bronchitis

Bronchiectasis

Immotile Cilia Syndrome

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Hill Rom

PARI

Electromed

Philips Respironics

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