

Global Air-Jacketed CO₂ Incubators Market Growth 2026-2032

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Abstracts

The global Air-Jacketed CO₂ Incubators market size is predicted to grow from US\$ 247 million in 2025 to US\$ 388 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

An air-jacketed CO₂ incubator is a CO₂ culture device that uses an air-heated layer (rather than a water jacket) to maintain a constant temperature environment. Its outer shell and inner chamber are surrounded by an air layer, achieving rapid heating and uniform temperature distribution through a multi-point heater and air duct system. The air-jacketed structure solves the problems of slow heating, complex maintenance, heavy weight, and leakage risk of traditional water-jacketed incubators, making the device more suitable for routine research, clinical use, and medium-scale cell culture. The average price of this product is approximately US\$6,800 per unit, with global sales of approximately 37,000 units.

United States market for Air-Jacketed CO₂ Incubators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air-Jacketed CO₂ Incubators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air-Jacketed CO₂ Incubators is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air-Jacketed CO₂ Incubators players cover Thermo Scientific, Eppendorf, PHC (Panasonic Healthcare), Binder, NuAire, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Air?Jacketed CO2 Incubators Industry Forecast” looks at past sales and reviews total world Air?Jacketed CO2 Incubators sales in 2025, providing a comprehensive analysis by region and market sector of projected Air?Jacketed CO2 Incubators sales for 2026 through 2032. With Air?Jacketed CO2 Incubators sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air?Jacketed CO2 Incubators industry.

This Insight Report provides a comprehensive analysis of the global Air?Jacketed CO2 Incubators landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air?Jacketed CO2 Incubators portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air?Jacketed CO2 Incubators market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air?Jacketed CO2 Incubators and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air?Jacketed CO2 Incubators.

This report presents a comprehensive overview, market shares, and growth opportunities of Air?Jacketed CO2 Incubators market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Above 100L and Below 200L

Above 200L

Below 100L

Segmentation by Airflow Pattern:

Natural Convection

Mechanical Convection

Hybrid Airflow

Segmentation by Control System:

Mechanical Control

Microprocessor Control

Other

Segmentation by Application:

Life Science Research

Biopharmaceuticals

Food Testing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Scientific

Eppendorf

PHC (Panasonic Healthcare)

Binder

NuAire

LEEC

ESCO

Memmert

Caron

Sheldon Manufacturing

Boxun

Noki

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air?Jacketed CO2 Incubators market?

What factors are driving Air?Jacketed CO2 Incubators market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air?Jacketed CO2 Incubators market opportunities vary by end market size?

How does Air?Jacketed CO2 Incubators break out by Type, by Application?

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