

Global Airport Full Body Scanners Market Growth 2026-2032

<https://marketpublishers.com/r/GD40565C242CEN.html>

Date: July 2026

Pages: 118

Price: US\$ 3,660.00 (Single User License)

ID: GD40565C242CEN

Abstracts

The global Airport Full Body Scanners market size is predicted to grow from US\$ 1035 million in 2025 to US\$ 2137 million in 2032; it is expected to grow at a CAGR of 10.8% from 2026 to 2032.

In 2025, global production of airport full body scanners reached 5,240 units, with an average selling price of \$201,840 per unit. Airport full body scanners are imaging detection systems deployed in airport security checkpoints for rapid, non-contact body searches of passengers. Their goal is to identify metallic and non-metallic threats (such as ceramic knives, plastic explosive components, etc.) hidden under clothing without relying on manual touch inspection. The mainstream technology is millimeter-wave body imaging, but backscattered X-rays are also used. Applications include routine passenger checks, staff lanes, VIP/fast lanes, secondary screening lanes, and lanes added for major events/temporary events. The upstream of the industry chain includes millimeter-wave radio frequency and antenna arrays/transceiver components, high-speed data acquisition and computing platforms (GPUs/edge AI), imaging and threat recognition algorithms (including ATR and false alarm suppression), electromechanical structure and electromagnetic compatibility/safety design, network security and auditing modules, etc.; the midstream involves complete machine and system integration; and the downstream serves airports. Gross profit margins typically range from 30% to 50%.

Globally, North America accounts for a large share of revenue (related to existing airport security standards, upgrades, and budgets); the Asia-Pacific region experiences high growth (driven by new/expanded airports, hub development, and passenger traffic growth); simultaneously, from the end-user perspective, the demand for airport full-body scanners is highly coupled with civil aviation hub operations, security regulations, and passenger experience KPIs. Key future technological development trends include: 1)

Evolution from ?visible imaging? to ?privacy-friendly + higher accuracy? ATR/AI (reducing the display of human body details, lowering false alarms, and improving the detection of non-metallic and complexly occluded targets); 2) Higher resolution and faster throughput (targeting high-traffic hubs, pursuing higher throughput and lower secondary inspection rates); 3) Multi-sensor fusion and platform-based operation and maintenance (integrated with access control verification, behavior analysis, centralized interpretation, equipment health monitoring, remote calibration, and online software upgrades); 4) Exploration of new imaging and frequency bands (such as higher frequency bands/terahertz-related directions are considered to have future potential, but engineering and cost remain key hurdles).

LP Information, Inc. (LPI) ' newest research report, the ?Airport Full Body Scanners Industry Forecast? looks at past sales and reviews total world Airport Full Body Scanners sales in 2025, providing a comprehensive analysis by region and market sector of projected Airport Full Body Scanners sales for 2026 through 2032. With Airport Full Body Scanners sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Airport Full Body Scanners industry.

This Insight Report provides a comprehensive analysis of the global Airport Full Body Scanners landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Airport Full Body Scanners portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Airport Full Body Scanners market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Airport Full Body Scanners and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Airport Full Body Scanners.

This report presents a comprehensive overview, market shares, and growth opportunities of Airport Full Body Scanners market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Millimeter-Wave Imaging

Backscattered X-ray

Segmentation by Access Method and Form:

Standing Gate/Channel Type

Walk-Through/Fast Passage Type

Segmentation by Automation Level:

Manual Image Interpretation

ATR (Automatic Threat Recognition)

Segmentation by Application:

Military Airport

Civil Airport

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered

from primary experts and analysing the company's coverage, product portfolio, its market penetration.

L3Harris

Smiths Detection

Rapiscan Systems

LINEV Systems

S&E Corporation

Westminster Group

ODSecurity

Xscann Technologies

Vitronic

Artec 3D

Berthold Technologies

Beijing YUNS Technology

Rohde & Schwarz

Key Questions Addressed in this Report

What is the 10-year outlook for the global Airport Full Body Scanners market?

What factors are driving Airport Full Body Scanners market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Airport Full Body Scanners market opportunities vary by end market size?

How does Airport Full Body Scanners break out by Type, by Application?

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