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Global Airport FOD Detection System Market Growth 2026-2032

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Abstracts

The global Airport FOD Detection System market size is predicted to grow from US$ 51860 million in 2025 to US$ 103530 million in 2032; it is expected to grow at a CAGR of 10.6% from 2026 to 2032.

By 2024, the production capacity of airport FOD detection equipment will reach 1.25 million units.In 2024, global airport FOD detection system production reached approximately 960,000 units , with an average global market price of around US$50,000 per unit. Airport runway foreign object (FOD) detection equipment is specialized technology used for real-time detection, location, and early warning of inanimate objects within the runway area that could pose a threat to aircraft operations. These devices primarily utilize millimeter-wave radar, electro-optical sensors, or a combination of multiple technologies (such as radar and video) to achieve automated, 24/7 monitoring of runway FOD, significantly improving airport safety and reducing the risk of aviation accidents caused by FOD. The FOD detection equipment industry chain encompasses technology R&D, component manufacturing, system integration, sales and deployment, and operational services. The upstream sector primarily involves core technology R&D and key component suppliers, including millimeter-wave radar modules (such as those in the 76-77GHz and 92-94GHz frequency bands), optical sensors (visible light and infrared cameras), LiDAR, and artificial intelligence algorithm chips and software. The midstream sector comprises system integrators and complete system manufacturers, who integrate upstream components and technologies into complete, deployable FOD detection systems and provide sales, installation, and commissioning. The downstream sector encompasses end users and application services, primarily at civil and military airports. The downstream link not only involves equipment procurement, but also involves ongoing operational maintenance, data analysis and professional services.

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United States market for Airport FOD Detection System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Airport FOD Detection System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Airport FOD Detection System is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Airport FOD Detection System players cover Xsight, Trex Enterprises, Moog, Rheinmetall, China Electronics Technology Group Corporation, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Airport FOD Detection System Industry Forecast” looks at past sales and reviews total world Airport FOD Detection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Airport FOD Detection System sales for 2026 through 2032. With Airport FOD Detection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Airport FOD Detection System industry.

This Insight Report provides a comprehensive analysis of the global Airport FOD Detection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Airport FOD Detection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Airport FOD Detection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Airport FOD Detection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Airport FOD Detection System.

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This report presents a comprehensive overview, market shares, and growth opportunities of Airport FOD Detection System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Stationary

Mobile

Segmentation by Application:

Civilian Airport

Military Airport

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Xsight

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Trex Enterprises

Moog

Rheinmetall

China Electronics Technology Group Corporation

Pavemetrics

Havelsan

QinetiQ Group plc

Changi Airport Group (CAG)

Railtec

Beibo (Xiamen) Intelligent Technology Co., Ltd.

Racosensor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Airport FOD Detection System market?

What factors are driving Airport FOD Detection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Airport FOD Detection System market opportunities vary by end market size?

How does Airport FOD Detection System break out by Type, by Application?

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