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Global Airport Airspace Surveillance Radar Market Growth 2026-2032

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Abstracts

The global Airport Airspace Surveillance Radar market size is predicted to grow from US$ 1695 million in 2025 to US$ 2654 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

Global airport airspace surveillance radar sales are expected to reach approximately 440 units in 2024, with the average price of a system around $3.7 million per unit. The industry's average gross profit margin is approximately 28%–35%. These radars are designed for wide-area surveillance supporting air traffic management (with a single-unit effective detection radius typically ?60 nautical miles, expandable to 200+ nautical miles). They typically offer 360° azimuth coverage, a main-lobe half-power angle of approximately 0.5°–2°, a rotation rate of 6–12 rpm (corresponding to an update period of ?5–10 seconds), pulse/coherent Doppler or AESA transmission architecture, and peak output power ranging from tens to hundreds of kW (depending on the civilian/military application). The pulse repetition frequency (PRF) and pulse width are programmable to balance near- and long-range resolution. They can cover ground altitudes above 40,000 feet and support multi-target tracking (MTI/FFT and modern trajectory fusion) for simultaneous processing of hundreds to thousands of targets. Upstream components include RF front-ends and power amplifiers, phased array/rotating antenna mechanical components, high-speed signal processing FPGAs/CPUs, cooling systems, and precision test equipment, raw material costs account for approximately 48% of the total system cost. Downstream customers include air traffic control and airport operators, defense and air force headquarters, airspace management agencies, maritime and border control units, and system integrators. In terms of application, a medium-sized civil air traffic control radar station typically has one radar station as the primary surveillance/auxiliary fusion node, while large regional networks are deployed in clusters (typically 3–8 radar stations in parallel per air zone for

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overlapping coverage). Technology trends focus on AESA/digital beamforming, multi-source data fusion with ADS-B/MLAT/satellite links, edge AI for target recognition and false target suppression, and higher energy efficiency and modular maintenance designs. Fluctuations in upstream RF and semiconductor prices and the pace of defense/civil aviation procurement directly impact delivery cycles. Czech manufacturer ELDIS PARDUBICE has mass production capabilities in this market segment, with an estimated annual production capacity of approximately 30 radar units for civil and tactical applications.

United States market for Airport Airspace Surveillance Radar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Airport Airspace Surveillance Radar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Airport Airspace Surveillance Radar is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Airport Airspace Surveillance Radar players cover Hensoldt, Westinghouse, SRC, Raytheon, Indra, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Airport Airspace Surveillance Radar Industry Forecast” looks at past sales and reviews total world Airport Airspace Surveillance Radar sales in 2025, providing a comprehensive analysis by region and market sector of projected Airport Airspace Surveillance Radar sales for 2026 through 2032. With Airport Airspace Surveillance Radar sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Airport Airspace Surveillance Radar industry.

This Insight Report provides a comprehensive analysis of the global Airport Airspace Surveillance Radar landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Airport Airspace Surveillance Radar portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these

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firms' unique position in an accelerating global Airport Airspace Surveillance Radar market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Airport Airspace Surveillance Radar and breaks down the forecast by Range, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Airport Airspace Surveillance Radar.

This report presents a comprehensive overview, market shares, and growth opportunities of Airport Airspace Surveillance Radar market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Range:

80 NM

120 NM

Others

Segmentation by Technology:

Primary Surveillance Radar

Secondary Surveillance Radar

Segmentation by Band:

E Band

L Band

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S Band

Segmentation by Power Density:

?100 W/m?

?100 W/m?

Segmentation by Application:

Military Airports

Civil Airports

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

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- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Hensoldt
- Westinghouse

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SRC

Raytheon

Indra

Lockheed Martin

Weibel

L3Harris

Leonardo

Thales

IAI Elta Systems

ELDIS Pardubice

Northrop Grumman

Shoghi Communications

Key Questions Addressed in this Report

What is the 10-year outlook for the global Airport Airspace Surveillance Radar market?

What factors are driving Airport Airspace Surveillance Radar market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Airport Airspace Surveillance Radar market opportunities vary by end market size?

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How does Airport Airspace Surveillance Radar break out by Range, by Application?

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