

Global Aircraft Navigation Aids Market Growth 2026-2032

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Abstracts

The global Aircraft Navigation Aids market size is predicted to grow from US\$ 16220 million in 2025 to US\$ 24911 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global Aircraft Navigation Aids production reached approximately 0.691 M Units. The average price is approximately \$24,000. Aircraft Navigation Aids are onboard equipment, embedded software, and certified data-enabled subsystems installed or integrated in aircraft to provide position, velocity, attitude, heading, route management, approach guidance, and flight path management information across en-route, terminal, approach, special-mission, unmanned, and GNSS-contested operating environments.

Aircraft Navigation Aids market should be treated as a multi-technology avionics segment rather than a single-product category. The core scope includes onboard GNSS/SBAS receivers, inertial navigation and reference systems, attitude and heading reference systems, flight management systems, radio-navigation receiver-side equipment, UAV/eVTOL guidance-navigation-control modules, embedded navigation software, and certified navigation data services. The adopted scope is deliberately narrower than the broad 'air navigation aids' concept because ground-based ILS, VOR, DME, NDB, airport CNS infrastructure, and air traffic management systems follow a different buyer base, certification path, and supplier structure. In this narrow airborne scope, the market is strongly shaped by airworthiness certification, long replacement cycles, OEM line-fit positions, retrofit programs, military qualification, and the need for resilient navigation under GNSS degradation.

From the supply side, North America and Europe dominate the high-certification portion of the market, with large avionics and defense groups holding strong positions in

commercial transport aircraft, military aircraft, business aviation, and rotorcraft platforms. A second layer of suppliers competes through specialization: flight management systems, certified GNSS/SBAS receivers, anti-jam GPS, inertial sensors, UAV autopilots, embedded GNSS/INS modules, and retrofit avionics suites. China is increasingly relevant in BeiDou/GNSS modules, integrated navigation products, military avionics, and UAV navigation, but public evidence of civil air transport certification and international line-fit scale remains more limited. Japan retains niche strength in aerospace gyros and inertial instruments, while Israel is important in military inertial navigation and FMS-linked avionics through defense and special-mission platforms.

Demand growth is supported by multiple cycles rather than a single driver. Commercial aircraft deliveries and large backlogs support line-fit avionics demand, while general aviation and business aviation sustain retrofit demand for GPS/NAV/COM, WAAS/LPV, glass cockpit upgrades, and flight management improvements. Military programs are shifting investment toward assured positioning, navigation, and timing, anti-jam GPS, and GNSS-denied operation. UAV, eVTOL, and advanced air mobility platforms are creating incremental demand for low-SWaP, software-defined, certifiable navigation modules. Over the next several years, growth is expected to be moderate but resilient, with faster expansion in GNSS/INS, APNT, UAV/eVTOL navigation, and software-enabled FMS upgrades than in traditional radio-navigation receiver replacement.

LP Information, Inc. (LPI) ' newest research report, the "Aircraft Navigation Aids Industry Forecast" looks at past sales and reviews total world Aircraft Navigation Aids sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Navigation Aids sales for 2026 through 2032. With Aircraft Navigation Aids sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Navigation Aids industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Navigation Aids landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Navigation Aids portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Navigation Aids market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Navigation Aids and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Navigation Aids.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Navigation Aids market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Satellite Navigation Systems

Inertial Navigation Systems

Radio Navigation Systems

Others

Segmentation by Installation Location:

Airborne Navigation Equipment

Ground-based Navigation Equipment

Space-based Navigation Equipment

Others

Segmentation by Precision Parameters:

Ultra-High-Precision Navigation System: Positioning Accuracy ? 0.1 m

High-Precision Navigation System: Positioning Accuracy 0.1 m ? 1 m

Medium-Precision Navigation System: Positioning Accuracy 1 m ? 10 m

Low-Precision Navigation System: Positioning Accuracy 10 m ? 100 m

Backup Navigation System: Positioning Accuracy ? 100 m

Segmentation by Application:

Civil Aviation

Military Aviation

Drone Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RTX

Honeywell

Thales

Safran

Garmin

Northrop Grumman

GE Aerospace

BAE Systems

AVIC Airborne Systems

Elbit

TransDigm

IAI

Kearfott

Hexagon

Moog

Avidyne

Tamagawa Seiki

Advanced Navigation

VectorNav

Dynon Avionics

Inertial Labs

FreeFlight Systems

UAV Navigation

StarNeto

Tokyo Aircraft Instrument

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Navigation Aids market?

What factors are driving Aircraft Navigation Aids market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Navigation Aids market opportunities vary by end market size?

How does Aircraft Navigation Aids break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Aircraft Navigation Aids Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Aircraft Navigation Aids by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Aircraft Navigation Aids by Country/Region, 2021, 2025 & 2032
- 2.2 Aircraft Navigation Aids Segment by Type
 - 2.2.1 Satellite Navigation Systems
 - 2.2.2 Inertial Navigation Systems
 - 2.2.3 Radio Navigation Systems
 - 2.2.4 Others
 - 2.2.5 Aircraft Navigation Aids Sales by Type
 - 2.2.5.1 Global Aircraft Navigation Aids Sales Market Share by Type (2021-2026)
 - 2.2.5.2 Global Aircraft Navigation Aids Revenue and Market Share by Type (2021-2026)
 - 2.2.5.3 Global Aircraft Navigation Aids Sale Price by Type (2021-2026)
- 2.3 Aircraft Navigation Aids Segment by Installation Location
 - 2.3.1 Airborne Navigation Equipment
 - 2.3.2 Ground-based Navigation Equipment
 - 2.3.3 Space-based Navigation Equipment
 - 2.3.4 Others
 - 2.3.5 Aircraft Navigation Aids Sales by Installation Location
 - 2.3.5.1 Global Aircraft Navigation Aids Sales Market Share by Installation Location (2021-2026)

2.3.5.2 Global Aircraft Navigation Aids Revenue and Market Share by Installation Location (2021-2026)

2.3.5.3 Global Aircraft Navigation Aids Sale Price by Installation Location (2021-2026)

2.4 Aircraft Navigation Aids Segment by Precision Parameters

2.4.1 Ultra-High-Precision Navigation System: Positioning Accuracy ? 0.1 m

2.4.2 High-Precision Navigation System: Positioning Accuracy 0.1 m ? 1 m

2.4.3 Medium-Precision Navigation System: Positioning Accuracy 1 m ? 10 m

2.4.4 Low-Precision Navigation System: Positioning Accuracy 10 m ? 100 m

2.4.5 Backup Navigation System: Positioning Accuracy ? 100 m

2.4.6 Aircraft Navigation Aids Sales by Precision Parameters

2.4.6.1 Global Aircraft Navigation Aids Sales Market Share by Precision Parameters (2021-2026)

2.4.6.2 Global Aircraft Navigation Aids Revenue and Market Share by Precision Parameters (2021-2026)

2.4.6.3 Global Aircraft Navigation Aids Sale Price by Precision Parameters (2021-2026)

2.5 Aircraft Navigation Aids Segment by Application

2.5.1 Civil Aviation

2.5.2 Military Aviation

2.5.3 Drone Industry

2.5.4 Others

2.5.5 Aircraft Navigation Aids Sales by Application

2.5.5.1 Global Aircraft Navigation Aids Sale Market Share by Application (2021-2026)

2.5.5.2 Global Aircraft Navigation Aids Revenue and Market Share by Application (2021-2026)

2.5.5.3 Global Aircraft Navigation Aids Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Aircraft Navigation Aids Breakdown Data by Company

3.1.1 Global Aircraft Navigation Aids Annual Sales by Company (2021-2026)

3.1.2 Global Aircraft Navigation Aids Sales Market Share by Company (2021-2026)

3.2 Global Aircraft Navigation Aids Annual Revenue by Company (2021-2026)

3.2.1 Global Aircraft Navigation Aids Revenue by Company (2021-2026)

3.2.2 Global Aircraft Navigation Aids Revenue Market Share by Company (2021-2026)

3.3 Global Aircraft Navigation Aids Sale Price by Company

3.4 Key Manufacturers Aircraft Navigation Aids Producing Area Distribution, Sales Area, Product Type

- 3.4.1 Key Manufacturers Aircraft Navigation Aids Product Location Distribution
- 3.4.2 Players Aircraft Navigation Aids Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AIRCRAFT NAVIGATION AIDS BY GEOGRAPHIC REGION

- 4.1 World Historic Aircraft Navigation Aids Market Size by Geographic Region (2021-2026)
 - 4.1.1 Global Aircraft Navigation Aids Annual Sales by Geographic Region (2021-2026)
 - 4.1.2 Global Aircraft Navigation Aids Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Aircraft Navigation Aids Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Aircraft Navigation Aids Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Aircraft Navigation Aids Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Aircraft Navigation Aids Sales Growth
- 4.4 APAC Aircraft Navigation Aids Sales Growth
- 4.5 Europe Aircraft Navigation Aids Sales Growth
- 4.6 Middle East & Africa Aircraft Navigation Aids Sales Growth

5 AMERICAS

- 5.1 Americas Aircraft Navigation Aids Sales by Country
 - 5.1.1 Americas Aircraft Navigation Aids Sales by Country (2021-2026)
 - 5.1.2 Americas Aircraft Navigation Aids Revenue by Country (2021-2026)
- 5.2 Americas Aircraft Navigation Aids Sales by Type (2021-2026)
- 5.3 Americas Aircraft Navigation Aids Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Aircraft Navigation Aids Sales by Region

- 6.1.1 APAC Aircraft Navigation Aids Sales by Region (2021-2026)
- 6.1.2 APAC Aircraft Navigation Aids Revenue by Region (2021-2026)
- 6.2 APAC Aircraft Navigation Aids Sales by Type (2021-2026)
- 6.3 APAC Aircraft Navigation Aids Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Aircraft Navigation Aids by Country
 - 7.1.1 Europe Aircraft Navigation Aids Sales by Country (2021-2026)
 - 7.1.2 Europe Aircraft Navigation Aids Revenue by Country (2021-2026)
- 7.2 Europe Aircraft Navigation Aids Sales by Type (2021-2026)
- 7.3 Europe Aircraft Navigation Aids Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Aircraft Navigation Aids by Country
 - 8.1.1 Middle East & Africa Aircraft Navigation Aids Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Aircraft Navigation Aids Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Aircraft Navigation Aids Sales by Type (2021-2026)
- 8.3 Middle East & Africa Aircraft Navigation Aids Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Aircraft Navigation Aids
- 10.3 Manufacturing Process Analysis of Aircraft Navigation Aids
- 10.4 Industry Chain Structure of Aircraft Navigation Aids

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Aircraft Navigation Aids Distributors
- 11.3 Aircraft Navigation Aids Customer

12 WORLD FORECAST REVIEW FOR AIRCRAFT NAVIGATION AIDS BY GEOGRAPHIC REGION

- 12.1 Global Aircraft Navigation Aids Market Size Forecast by Region
 - 12.1.1 Global Aircraft Navigation Aids Forecast by Region (2027-2032)
 - 12.1.2 Global Aircraft Navigation Aids Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Aircraft Navigation Aids Forecast by Type (2027-2032)
- 12.7 Global Aircraft Navigation Aids Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 RTX
 - 13.1.1 RTX Company Information
 - 13.1.2 RTX Aircraft Navigation Aids Product Portfolios and Specifications

13.1.3 RTX Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)

13.1.4 RTX Main Business Overview

13.1.5 RTX Latest Developments

13.2 Honeywell

13.2.1 Honeywell Company Information

13.2.2 Honeywell Aircraft Navigation Aids Product Portfolios and Specifications

13.2.3 Honeywell Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)

13.2.4 Honeywell Main Business Overview

13.2.5 Honeywell Latest Developments

13.3 Thales

13.3.1 Thales Company Information

13.3.2 Thales Aircraft Navigation Aids Product Portfolios and Specifications

13.3.3 Thales Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)

13.3.4 Thales Main Business Overview

13.3.5 Thales Latest Developments

13.4 Safran

13.4.1 Safran Company Information

13.4.2 Safran Aircraft Navigation Aids Product Portfolios and Specifications

13.4.3 Safran Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)

13.4.4 Safran Main Business Overview

13.4.5 Safran Latest Developments

13.5 Garmin

13.5.1 Garmin Company Information

13.5.2 Garmin Aircraft Navigation Aids Product Portfolios and Specifications

13.5.3 Garmin Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)

13.5.4 Garmin Main Business Overview

13.5.5 Garmin Latest Developments

13.6 Northrop Grumman

13.6.1 Northrop Grumman Company Information

13.6.2 Northrop Grumman Aircraft Navigation Aids Product Portfolios and
Specifications

13.6.3 Northrop Grumman Aircraft Navigation Aids Sales, Revenue, Price and Gross
Margin (2021-2026)

13.6.4 Northrop Grumman Main Business Overview

- 13.6.5 Northrop Grumman Latest Developments
- 13.7 GE Aerospace
 - 13.7.1 GE Aerospace Company Information
 - 13.7.2 GE Aerospace Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.7.3 GE Aerospace Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 GE Aerospace Main Business Overview
 - 13.7.5 GE Aerospace Latest Developments
- 13.8 BAE Systems
 - 13.8.1 BAE Systems Company Information
 - 13.8.2 BAE Systems Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.8.3 BAE Systems Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 BAE Systems Main Business Overview
 - 13.8.5 BAE Systems Latest Developments
- 13.9 AVIC Airborne Systems
 - 13.9.1 AVIC Airborne Systems Company Information
 - 13.9.2 AVIC Airborne Systems Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.9.3 AVIC Airborne Systems Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 AVIC Airborne Systems Main Business Overview
 - 13.9.5 AVIC Airborne Systems Latest Developments
- 13.10 Elbit
 - 13.10.1 Elbit Company Information
 - 13.10.2 Elbit Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.10.3 Elbit Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Elbit Main Business Overview
 - 13.10.5 Elbit Latest Developments
- 13.11 TransDigm
 - 13.11.1 TransDigm Company Information
 - 13.11.2 TransDigm Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.11.3 TransDigm Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 TransDigm Main Business Overview
 - 13.11.5 TransDigm Latest Developments
- 13.12 IAI
 - 13.12.1 IAI Company Information

- 13.12.2 IAI Aircraft Navigation Aids Product Portfolios and Specifications
- 13.12.3 IAI Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)
- 13.12.4 IAI Main Business Overview
- 13.12.5 IAI Latest Developments
- 13.13 Kearfott
 - 13.13.1 Kearfott Company Information
 - 13.13.2 Kearfott Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.13.3 Kearfott Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.13.4 Kearfott Main Business Overview
 - 13.13.5 Kearfott Latest Developments
- 13.14 Hexagon
 - 13.14.1 Hexagon Company Information
 - 13.14.2 Hexagon Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.14.3 Hexagon Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.14.4 Hexagon Main Business Overview
 - 13.14.5 Hexagon Latest Developments
- 13.15 Moog
 - 13.15.1 Moog Company Information
 - 13.15.2 Moog Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.15.3 Moog Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.15.4 Moog Main Business Overview
 - 13.15.5 Moog Latest Developments
- 13.16 Avidyne
 - 13.16.1 Avidyne Company Information
 - 13.16.2 Avidyne Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.16.3 Avidyne Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin
(2021-2026)
 - 13.16.4 Avidyne Main Business Overview
 - 13.16.5 Avidyne Latest Developments
- 13.17 Tamagawa Seiki
 - 13.17.1 Tamagawa Seiki Company Information
 - 13.17.2 Tamagawa Seiki Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.17.3 Tamagawa Seiki Aircraft Navigation Aids Sales, Revenue, Price and Gross
Margin (2021-2026)
 - 13.17.4 Tamagawa Seiki Main Business Overview

- 13.17.5 Tamagawa Seiki Latest Developments
- 13.18 Advanced Navigation
 - 13.18.1 Advanced Navigation Company Information
 - 13.18.2 Advanced Navigation Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.18.3 Advanced Navigation Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Advanced Navigation Main Business Overview
 - 13.18.5 Advanced Navigation Latest Developments
- 13.19 VectorNav
 - 13.19.1 VectorNav Company Information
 - 13.19.2 VectorNav Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.19.3 VectorNav Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 VectorNav Main Business Overview
 - 13.19.5 VectorNav Latest Developments
- 13.20 Dynon Avionics
 - 13.20.1 Dynon Avionics Company Information
 - 13.20.2 Dynon Avionics Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.20.3 Dynon Avionics Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Dynon Avionics Main Business Overview
 - 13.20.5 Dynon Avionics Latest Developments
- 13.21 Inertial Labs
 - 13.21.1 Inertial Labs Company Information
 - 13.21.2 Inertial Labs Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.21.3 Inertial Labs Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Inertial Labs Main Business Overview
 - 13.21.5 Inertial Labs Latest Developments
- 13.22 FreeFlight Systems
 - 13.22.1 FreeFlight Systems Company Information
 - 13.22.2 FreeFlight Systems Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.22.3 FreeFlight Systems Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 FreeFlight Systems Main Business Overview
 - 13.22.5 FreeFlight Systems Latest Developments
- 13.23 UAV Navigation

- 13.23.1 UAV Navigation Company Information
- 13.23.2 UAV Navigation Aircraft Navigation Aids Product Portfolios and Specifications
- 13.23.3 UAV Navigation Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.23.4 UAV Navigation Main Business Overview
- 13.23.5 UAV Navigation Latest Developments
- 13.24 StarNeto
 - 13.24.1 StarNeto Company Information
 - 13.24.2 StarNeto Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.24.3 StarNeto Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.24.4 StarNeto Main Business Overview
 - 13.24.5 StarNeto Latest Developments
- 13.25 Tokyo Aircraft Instrument
 - 13.25.1 Tokyo Aircraft Instrument Company Information
 - 13.25.2 Tokyo Aircraft Instrument Aircraft Navigation Aids Product Portfolios and Specifications
 - 13.25.3 Tokyo Aircraft Instrument Aircraft Navigation Aids Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.25.4 Tokyo Aircraft Instrument Main Business Overview
 - 13.25.5 Tokyo Aircraft Instrument Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Aircraft Navigation Aids Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Aircraft Navigation Aids Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Satellite Navigation Systems

Table 4. Major Players of Inertial Navigation Systems

Table 5. Major Players of Radio Navigation Systems

Table 6. Major Players of Others

Table 7. Global Aircraft Navigation Aids Sales by Type (2021-2026) & (K Units)

Table 8. Global Aircraft Navigation Aids Sales Market Share by Type (2021-2026)

Table 9. Global Aircraft Navigation Aids Revenue by Type (2021-2026) & (\$ million)

Table 10. Global Aircraft Navigation Aids Revenue Market Share by Type (2021-2026)

Table 11. Global Aircraft Navigation Aids Sale Price by Type (2021-2026) & (US\$/Unit)

Table 12. Major Players of Airborne Navigation Equipment

Table 13. Major Players of Ground-based Navigation Equipment

Table 14. Major Players of Space-based Navigation Equipment

Table 15. Major Players of Others

Table 16. Global Aircraft Navigation Aids Sales by Installation Location (2021-2026) & (K Units)

Table 17. Global Aircraft Navigation Aids Sales Market Share by Installation Location (2021-2026)

Table 18. Global Aircraft Navigation Aids Revenue by Installation Location (2021-2026) & (\$ million)

Table 19. Global Aircraft Navigation Aids Revenue Market Share by Installation Location (2021-2026)

Table 20. Global Aircraft Navigation Aids Sale Price by Installation Location (2021-2026) & (US\$/Unit)

Table 21. Major Players of Ultra-High-Precision Navigation System: Positioning Accuracy ? 0.1 m

Table 22. Major Players of High-Precision Navigation System: Positioning Accuracy 0.1 m ? 1 m

Table 23. Major Players of Medium-Precision Navigation System: Positioning Accuracy 1 m ? 10 m

Table 24. Major Players of Low-Precision Navigation System: Positioning Accuracy 10 m ? 100 m

Table 25. Major Players of Backup Navigation System: Positioning Accuracy ? 100 m

Table 26. Global Aircraft Navigation Aids Sales by Precision Parameters (2021-2026) & (K Units)

Table 27. Global Aircraft Navigation Aids Sales Market Share by Precision Parameters (2021-2026)

Table 28. Global Aircraft Navigation Aids Revenue by Precision Parameters (2021-2026) & (\$ million)

Table 29. Global Aircraft Navigation Aids Revenue Market Share by Precision Parameters (2021-2026)

Table 30. Global Aircraft Navigation Aids Sale Price by Precision Parameters (2021-2026) & (US\$/Unit)

Table 31. Global Aircraft Navigation Aids Sale by Application (2021-2026) & (K Units)

Table 32. Global Aircraft Navigation Aids Sale Market Share by Application (2021-2026)

Table 33. Global Aircraft Navigation Aids Revenue by Application (2021-2026) & (\$ million)

Table 34. Global Aircraft Navigation Aids Revenue Market Share by Application (2021-2026)

Table 35. Global Aircraft Navigation Aids Sale Price by Application (2021-2026) & (US\$/Unit)

Table 36. Global Aircraft Navigation Aids Sales by Company (2021-2026) & (K Units)

Table 37. Global Aircraft Navigation Aids Sales Market Share by Company (2021-2026)

Table 38. Global Aircraft Navigation Aids Revenue by Company (2021-2026) & (\$ millions)

Table 39. Global Aircraft Navigation Aids Revenue Market Share by Company (2021-2026)

Table 40. Global Aircraft Navigation Aids Sale Price by Company (2021-2026) & (US\$/Unit)

Table 41. Key Manufacturers Aircraft Navigation Aids Producing Area Distribution and Sales Area

Table 42. Players Aircraft Navigation Aids Products Offered

Table 43. Aircraft Navigation Aids Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 44. New Products and Potential Entrants

Table 45. Market M&A Activity & Strategy

Table 46. Global Aircraft Navigation Aids Sales by Geographic Region (2021-2026) & (K Units)

Table 47. Global Aircraft Navigation Aids Sales Market Share Geographic Region (2021-2026)

Table 48. Global Aircraft Navigation Aids Revenue by Geographic Region (2021-2026)

& (\$ millions)

Table 49. Global Aircraft Navigation Aids Revenue Market Share by Geographic Region (2021-2026)

Table 50. Global Aircraft Navigation Aids Sales by Country/Region (2021-2026) & (K Units)

Table 51. Global Aircraft Navigation Aids Sales Market Share by Country/Region (2021-2026)

Table 52. Global Aircraft Navigation Aids Revenue by Country/Region (2021-2026) & (\$ millions)

Table 53. Global Aircraft Navigation Aids Revenue Market Share by Country/Region (2021-2026)

Table 54. Americas Aircraft Navigation Aids Sales by Country (2021-2026) & (K Units)

Table 55. Americas Aircraft Navigation Aids Sales Market Share by Country (2021-2026)

Table 56. Americas Aircraft Navigation Aids Revenue by Country (2021-2026) & (\$ millions)

Table 57. Americas Aircraft Navigation Aids Sales by Type (2021-2026) & (K Units)

Table 58. Americas Aircraft Navigation Aids Sales by Application (2021-2026) & (K Units)

Table 59. APAC Aircraft Navigation Aids Sales by Region (2021-2026) & (K Units)

Table 60. APAC Aircraft Navigation Aids Sales Market Share by Region (2021-2026)

Table 61. APAC Aircraft Navigation Aids Revenue by Region (2021-2026) & (\$ millions)

Table 62. APAC Aircraft Navigation Aids Sales by Type (2021-2026) & (K Units)

Table 63. APAC Aircraft Navigation Aids Sales by Application (2021-2026) & (K Units)

Table 64. Europe Aircraft Navigation Aids Sales by Country (2021-2026) & (K Units)

Table 65. Europe Aircraft Navigation Aids Revenue by Country (2021-2026) & (\$ millions)

Table 66. Europe Aircraft Navigation Aids Sales by Type (2021-2026) & (K Units)

Table 67. Europe Aircraft Navigation Aids Sales by Application (2021-2026) & (K Units)

Table 68. Middle East & Africa Aircraft Navigation Aids Sales by Country (2021-2026) & (K Units)

Table 69. Middle East & Africa Aircraft Navigation Aids Revenue Market Share by Country (2021-2026)

Table 70. Middle East & Africa Aircraft Navigation Aids Sales by Type (2021-2026) & (K Units)

Table 71. Middle East & Africa Aircraft Navigation Aids Sales by Application (2021-2026) & (K Units)

Table 72. Key Market Drivers & Growth Opportunities of Aircraft Navigation Aids

Table 73. Key Market Challenges & Risks of Aircraft Navigation Aids

Table 74. Key Industry Trends of Aircraft Navigation Aids
Table 75. Aircraft Navigation Aids Raw Material
Table 76. Key Suppliers of Raw Materials
Table 77. Aircraft Navigation Aids Distributors List
Table 78. Aircraft Navigation Aids Customer List
Table 79. Global Aircraft Navigation Aids Sales Forecast by Region (2027-2032) & (K Units)
Table 80. Global Aircraft Navigation Aids Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 81. Americas Aircraft Navigation Aids Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Americas Aircraft Navigation Aids Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 83. APAC Aircraft Navigation Aids Sales Forecast by Region (2027-2032) & (K Units)
Table 84. APAC Aircraft Navigation Aids Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 85. Europe Aircraft Navigation Aids Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Europe Aircraft Navigation Aids Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 87. Middle East & Africa Aircraft Navigation Aids Sales Forecast by Country (2027-2032) & (K Units)
Table 88. Middle East & Africa Aircraft Navigation Aids Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 89. Global Aircraft Navigation Aids Sales Forecast by Type (2027-2032) & (K Units)
Table 90. Global Aircraft Navigation Aids Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 91. Global Aircraft Navigation Aids Sales Forecast by Application (2027-2032) & (K Units)
Table 92. Global Aircraft Navigation Aids Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 93. RTX Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors
Table 94. RTX Aircraft Navigation Aids Product Portfolios and Specifications
Table 95. RTX Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 96. RTX Main Business

Table 97. RTX Latest Developments

Table 98. Honeywell Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 99. Honeywell Aircraft Navigation Aids Product Portfolios and Specifications

Table 100. Honeywell Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Honeywell Main Business

Table 102. Honeywell Latest Developments

Table 103. Thales Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 104. Thales Aircraft Navigation Aids Product Portfolios and Specifications

Table 105. Thales Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Thales Main Business

Table 107. Thales Latest Developments

Table 108. Safran Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 109. Safran Aircraft Navigation Aids Product Portfolios and Specifications

Table 110. Safran Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. Safran Main Business

Table 112. Safran Latest Developments

Table 113. Garmin Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 114. Garmin Aircraft Navigation Aids Product Portfolios and Specifications

Table 115. Garmin Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Garmin Main Business

Table 117. Garmin Latest Developments

Table 118. Northrop Grumman Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 119. Northrop Grumman Aircraft Navigation Aids Product Portfolios and Specifications

Table 120. Northrop Grumman Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Northrop Grumman Main Business

Table 122. Northrop Grumman Latest Developments

Table 123. GE Aerospace Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 124. GE Aerospace Aircraft Navigation Aids Product Portfolios and Specifications
Table 125. GE Aerospace Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 126. GE Aerospace Main Business
Table 127. GE Aerospace Latest Developments
Table 128. BAE Systems Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors
Table 129. BAE Systems Aircraft Navigation Aids Product Portfolios and Specifications
Table 130. BAE Systems Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 131. BAE Systems Main Business
Table 132. BAE Systems Latest Developments
Table 133. AVIC Airborne Systems Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors
Table 134. AVIC Airborne Systems Aircraft Navigation Aids Product Portfolios and Specifications
Table 135. AVIC Airborne Systems Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 136. AVIC Airborne Systems Main Business
Table 137. AVIC Airborne Systems Latest Developments
Table 138. Elbit Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors
Table 139. Elbit Aircraft Navigation Aids Product Portfolios and Specifications
Table 140. Elbit Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 141. Elbit Main Business
Table 142. Elbit Latest Developments
Table 143. TransDigm Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors
Table 144. TransDigm Aircraft Navigation Aids Product Portfolios and Specifications
Table 145. TransDigm Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 146. TransDigm Main Business
Table 147. TransDigm Latest Developments
Table 148. IAI Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors
Table 149. IAI Aircraft Navigation Aids Product Portfolios and Specifications
Table 150. IAI Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. IAI Main Business

Table 152. IAI Latest Developments

Table 153. Kearfott Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 154. Kearfott Aircraft Navigation Aids Product Portfolios and Specifications

Table 155. Kearfott Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Kearfott Main Business

Table 157. Kearfott Latest Developments

Table 158. Hexagon Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 159. Hexagon Aircraft Navigation Aids Product Portfolios and Specifications

Table 160. Hexagon Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Hexagon Main Business

Table 162. Hexagon Latest Developments

Table 163. Moog Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 164. Moog Aircraft Navigation Aids Product Portfolios and Specifications

Table 165. Moog Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Moog Main Business

Table 167. Moog Latest Developments

Table 168. Avidyne Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 169. Avidyne Aircraft Navigation Aids Product Portfolios and Specifications

Table 170. Avidyne Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Avidyne Main Business

Table 172. Avidyne Latest Developments

Table 173. Tamagawa Seiki Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 174. Tamagawa Seiki Aircraft Navigation Aids Product Portfolios and Specifications

Table 175. Tamagawa Seiki Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Tamagawa Seiki Main Business

Table 177. Tamagawa Seiki Latest Developments

Table 178. Advanced Navigation Basic Information, Aircraft Navigation Aids

Manufacturing Base, Sales Area and Its Competitors

Table 179. Advanced Navigation Aircraft Navigation Aids Product Portfolios and Specifications

Table 180. Advanced Navigation Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Advanced Navigation Main Business

Table 182. Advanced Navigation Latest Developments

Table 183. VectorNav Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 184. VectorNav Aircraft Navigation Aids Product Portfolios and Specifications

Table 185. VectorNav Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 186. VectorNav Main Business

Table 187. VectorNav Latest Developments

Table 188. Dynon Avionics Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 189. Dynon Avionics Aircraft Navigation Aids Product Portfolios and Specifications

Table 190. Dynon Avionics Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 191. Dynon Avionics Main Business

Table 192. Dynon Avionics Latest Developments

Table 193. Inertial Labs Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 194. Inertial Labs Aircraft Navigation Aids Product Portfolios and Specifications

Table 195. Inertial Labs Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 196. Inertial Labs Main Business

Table 197. Inertial Labs Latest Developments

Table 198. FreeFlight Systems Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 199. FreeFlight Systems Aircraft Navigation Aids Product Portfolios and Specifications

Table 200. FreeFlight Systems Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 201. FreeFlight Systems Main Business

Table 202. FreeFlight Systems Latest Developments

Table 203. UAV Navigation Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 204. UAV Navigation Aircraft Navigation Aids Product Portfolios and Specifications

Table 205. UAV Navigation Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 206. UAV Navigation Main Business

Table 207. UAV Navigation Latest Developments

Table 208. StarNeto Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 209. StarNeto Aircraft Navigation Aids Product Portfolios and Specifications

Table 210. StarNeto Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 211. StarNeto Main Business

Table 212. StarNeto Latest Developments

Table 213. Tokyo Aircraft Instrument Basic Information, Aircraft Navigation Aids Manufacturing Base, Sales Area and Its Competitors

Table 214. Tokyo Aircraft Instrument Aircraft Navigation Aids Product Portfolios and Specifications

Table 215. Tokyo Aircraft Instrument Aircraft Navigation Aids Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 216. Tokyo Aircraft Instrument Main Business

Table 217. Tokyo Aircraft Instrument Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Aircraft Navigation Aids
- Figure 2. Aircraft Navigation Aids Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Aircraft Navigation Aids Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Aircraft Navigation Aids Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Aircraft Navigation Aids Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Aircraft Navigation Aids Sales Market Share by Country/Region (2025)
- Figure 10. Aircraft Navigation Aids Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Satellite Navigation Systems
- Figure 12. Product Picture of Inertial Navigation Systems
- Figure 13. Product Picture of Radio Navigation Systems
- Figure 14. Product Picture of Others
- Figure 15. Global Aircraft Navigation Aids Sales Market Share by Type in 2026
- Figure 16. Global Aircraft Navigation Aids Revenue Market Share by Type (2021-2026)
- Figure 17. Product Picture of Airborne Navigation Equipment
- Figure 18. Product Picture of Ground-based Navigation Equipment
- Figure 19. Product Picture of Space-based Navigation Equipment
- Figure 20. Product Picture of Others
- Figure 21. Global Aircraft Navigation Aids Sales Market Share by Installation Location in 2026
- Figure 22. Global Aircraft Navigation Aids Revenue Market Share by Installation Location (2021-2026)
- Figure 23. Product Picture of Ultra-High-Precision Navigation System: Positioning Accuracy ? 0.1 m
- Figure 24. Product Picture of High-Precision Navigation System: Positioning Accuracy 0.1 m ? 1 m
- Figure 25. Product Picture of Medium-Precision Navigation System: Positioning Accuracy 1 m ? 10 m
- Figure 26. Product Picture of Low-Precision Navigation System: Positioning Accuracy 10 m ? 100 m
- Figure 27. Product Picture of Backup Navigation System: Positioning Accuracy ? 100 m

Figure 28. Global Aircraft Navigation Aids Sales Market Share by Precision Parameters in 2026

Figure 29. Global Aircraft Navigation Aids Revenue Market Share by Precision Parameters (2021-2026)

Figure 30. Aircraft Navigation Aids Consumed in Civil Aviation

Figure 31. Global Aircraft Navigation Aids Market: Civil Aviation (2021-2026) & (K Units)

Figure 32. Aircraft Navigation Aids Consumed in Military Aviation

Figure 33. Global Aircraft Navigation Aids Market: Military Aviation (2021-2026) & (K Units)

Figure 34. Aircraft Navigation Aids Consumed in Drone Industry

Figure 35. Global Aircraft Navigation Aids Market: Drone Industry (2021-2026) & (K Units)

Figure 36. Aircraft Navigation Aids Consumed in Others

Figure 37. Global Aircraft Navigation Aids Market: Others (2021-2026) & (K Units)

Figure 38. Global Aircraft Navigation Aids Sale Market Share by Application (2025)

Figure 39. Global Aircraft Navigation Aids Revenue Market Share by Application in 2025

Figure 40. Aircraft Navigation Aids Sales by Company in 2025 (K Units)

Figure 41. Global Aircraft Navigation Aids Sales Market Share by Company in 2025

Figure 42. Aircraft Navigation Aids Revenue by Company in 2025 (\$ millions)

Figure 43. Global Aircraft Navigation Aids Revenue Market Share by Company in 2025

Figure 44. Global Aircraft Navigation Aids Sales Market Share by Geographic Region (2021-2026)

Figure 45. Global Aircraft Navigation Aids Revenue Market Share by Geographic Region in 2025

Figure 46. Americas Aircraft Navigation Aids Sales 2021-2026 (K Units)

Figure 47. Americas Aircraft Navigation Aids Revenue 2021-2026 (\$ millions)

Figure 48. APAC Aircraft Navigation Aids Sales 2021-2026 (K Units)

Figure 49. APAC Aircraft Navigation Aids Revenue 2021-2026 (\$ millions)

Figure 50. Europe Aircraft Navigation Aids Sales 2021-2026 (K Units)

Figure 51. Europe Aircraft Navigation Aids Revenue 2021-2026 (\$ millions)

Figure 52. Middle East & Africa Aircraft Navigation Aids Sales 2021-2026 (K Units)

Figure 53. Middle East & Africa Aircraft Navigation Aids Revenue 2021-2026 (\$ millions)

Figure 54. Americas Aircraft Navigation Aids Sales Market Share by Country in 2025

Figure 55. Americas Aircraft Navigation Aids Revenue Market Share by Country (2021-2026)

Figure 56. Americas Aircraft Navigation Aids Sales Market Share by Type (2021-2026)

Figure 57. Americas Aircraft Navigation Aids Sales Market Share by Application (2021-2026)

Figure 58. United States Aircraft Navigation Aids Revenue Growth 2021-2026 (\$

millions)

Figure 59. Canada Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 60. Mexico Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 61. Brazil Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 62. APAC Aircraft Navigation Aids Sales Market Share by Region in 2025

Figure 63. APAC Aircraft Navigation Aids Revenue Market Share by Region
(2021-2026)

Figure 64. APAC Aircraft Navigation Aids Sales Market Share by Type (2021-2026)

Figure 65. APAC Aircraft Navigation Aids Sales Market Share by Application
(2021-2026)

Figure 66. China Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 67. Japan Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 68. South Korea Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 69. Southeast Asia Aircraft Navigation Aids Revenue Growth 2021-2026 (\$
millions)

Figure 70. India Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 71. Australia Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 72. China Taiwan Aircraft Navigation Aids Revenue Growth 2021-2026 (\$
millions)

Figure 73. Europe Aircraft Navigation Aids Sales Market Share by Country in 2025

Figure 74. Europe Aircraft Navigation Aids Revenue Market Share by Country
(2021-2026)

Figure 75. Europe Aircraft Navigation Aids Sales Market Share by Type (2021-2026)

Figure 76. Europe Aircraft Navigation Aids Sales Market Share by Application
(2021-2026)

Figure 77. Germany Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 78. France Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 79. UK Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 80. Italy Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 81. Russia Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 82. Middle East & Africa Aircraft Navigation Aids Sales Market Share by Country
(2021-2026)

Figure 83. Middle East & Africa Aircraft Navigation Aids Sales Market Share by Type
(2021-2026)

Figure 84. Middle East & Africa Aircraft Navigation Aids Sales Market Share by
Application (2021-2026)

Figure 85. Egypt Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 86. South Africa Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 87. Israel Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 88. Turkey Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 89. GCC Countries Aircraft Navigation Aids Revenue Growth 2021-2026 (\$ millions)

Figure 90. Manufacturing Cost Structure Analysis of Aircraft Navigation Aids in 2026

Figure 91. Manufacturing Process Analysis of Aircraft Navigation Aids

Figure 92. Industry Chain Structure of Aircraft Navigation Aids

Figure 93. Channels of Distribution

Figure 94. Global Aircraft Navigation Aids Sales Market Forecast by Region (2027-2032)

Figure 95. Global Aircraft Navigation Aids Revenue Market Share Forecast by Region (2027-2032)

Figure 96. Global Aircraft Navigation Aids Sales Market Share Forecast by Type (2027-2032)

Figure 97. Global Aircraft Navigation Aids Revenue Market Share Forecast by Type (2027-2032)

Figure 98. Global Aircraft Navigation Aids Sales Market Share Forecast by Application (2027-2032)

Figure 99. Global Aircraft Navigation Aids Revenue Market Share Forecast by Application (2027-2032)

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