

Global Aircraft Lighting Sources and Luminaires Market Growth 2026-2032

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Abstracts

The global Aircraft Lighting Sources and Luminaires market size is predicted to grow from US\$ 2270 million in 2025 to US\$ 3731 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

Aircraft lighting sources and luminaires refer to certified or qualification-ready light-emitting products, lighting fixtures, light strips, reading lights, fiber-optic lighting modules, LED lighting modules, exterior aircraft lights, cockpit and cabin lighting components, emergency lighting devices, floor-path marking solutions and closely integrated lighting sub-systems installed on or adapted for aircraft, helicopters, UAVs and other airborne platforms. These products support flight safety, aircraft visibility, crew operations, passenger experience, emergency egress, aircraft identification, night operation, maintenance inspection and mission-specific illumination. They are engineered around airborne requirements such as optical intensity distribution, chromaticity, long life, low power consumption, low weight, thermal management, vibration and shock resistance, humidity resistance, flame resistance, electromagnetic compatibility, NVIS compatibility, maintainability and certification readiness.

Based on our research, aircraft lighting sources and luminaires should not be treated as ordinary lighting products adapted to aviation. They are high-reliability, certification-driven aerospace components that directly affect flight safety, crew operation, passenger evacuation, aircraft visibility and maintenance efficiency. The scope is clearly different from airfield lighting, airport runway lighting and aviation obstruction lighting. Under the narrow definition used in this study, the market mainly covers light sources, luminaires, LED modules, fiber-optic lighting components, interior and exterior aircraft lights, emergency lighting devices and tightly integrated lighting sub-systems installed on or adapted for airborne platforms. The technology base has been shifting from

halogen, fluorescent and HID products toward LED, RGBW LED, fiber-optic lighting, PMA-approved LED replacements, NVIS-compatible lighting and digitally coordinated lighting solutions.

Demand growth is supported by three major drivers. New aircraft production creates line-fit demand, while Airbus and Boeing delivery data and long-term fleet forecasts provide a stable demand base for lighting systems. The installed fleet drives retrofit demand as airlines, business jet operators and aircraft owners replace fluorescent cabin lights, halogen landing lights, HID exterior lights and legacy reading lights with LED or RGBW systems. Military aircraft, helicopters, UAVs and mission platforms create additional demand for NVIS lighting, IR lighting, searchlights, covert lighting and high-reliability task lights. As a result, aircraft lighting is moving from a simple illumination function to a value-added system that improves safety, energy efficiency, maintainability, passenger experience and mission capability.

From a product and technology perspective, LED remains the main direction, but the transition is not a simple one-for-one replacement. Commercial cabin lighting is moving toward RGBW color control, multi-zone lighting scenes, lighter structures and faster retrofit installation. Exterior lighting focuses on high intensity, long life, precise beam control, environmental robustness and lower maintenance cost. Cockpit and military lighting emphasize NVIS compatibility, low glare, uniform panel illumination and electromagnetic compatibility. Fiber-optic lighting remains relevant in selected cabin ambience and point-lighting applications. Future competition will increasingly depend on certification speed, platform adaptation, lifecycle cost, integration with cabin electronics, MRO convenience and supply-chain resilience.

The competitive landscape is unlikely to become fully concentrated in a few large aerospace groups. Major system suppliers will retain strong positions in new aircraft programs, integrated cabin systems and exterior lighting platforms, but specialized suppliers will remain competitive in PMA/STC retrofit, business aviation, military lighting, rotorcraft, light sport aircraft, display backlighting, reading lights and emergency path-marking applications. China's domestic supply chain has room to grow under the support of indigenous aircraft programs, but public evidence currently points to only a limited number of confirmed aircraft lighting manufacturers with strong global visibility.

LP Information, Inc. (LPI) ' newest research report, the "Aircraft Lighting Sources and Luminaires Industry Forecast" looks at past sales and reviews total world Aircraft Lighting Sources and Luminaires sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Lighting Sources and Luminaires sales for

2026 through 2032. With Aircraft Lighting Sources and Luminaires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Lighting Sources and Luminaires industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Lighting Sources and Luminaires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Lighting Sources and Luminaires portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Lighting Sources and Luminaires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Lighting Sources and Luminaires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Lighting Sources and Luminaires.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Lighting Sources and Luminaires market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Exterior Aircraft Lights

Interior Cabin Lights

Cockpit & Crew Lights

Other

Segmentation by Light Source Technology:

LED Lighting

Halogen / Incandescent Lighting

Other

Segmentation by Performance Requirement:

Standard Aviation Lighting

High-intensity Lighting

NVIS-compatible Lighting

Other

Segmentation by Application:

Flight Safety & Visibility

Landing & Ground Operation

Mission-specific Lighting

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RTX Corporation

Honeywell International Inc.

Safran SA

Thales Group

Diehl Aviation

Astronics Corporation

SCHOTT AG

Heads Up Technologies

Whelen Aerospace Technologies

Luminator Technology Group

Oxley Group

Bruce Aerospace

Aveo Engineering Group

SELA Group

IFPL Group Ltd.

Oshino Lamps

Shanghai Aviation Electric Co., Ltd.

PWI Inc.

Soderberg Manufacturing Company Inc.

Aircraft Lighting International Inc.

Beadlight Ltd.

DPI Labs Inc.

KOITO Manufacturing Co., Ltd.

Aeromaoz Ltd.

Hoffman Engineering LLC

Lumitron Aerospace Lighting Components

Amglo Kemlite Laboratories

IFE Products

Jeff Bonner Research & Development

Aviolights

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Lighting Sources and Luminaires market?

What factors are driving Aircraft Lighting Sources and Luminaires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Lighting Sources and Luminaires market opportunities vary by end market size?

How does Aircraft Lighting Sources and Luminaires break out by Type, by Application?

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