

Global Aircraft Flight Deck and Cockpit Display Systems Market Growth 2026-2032

<https://marketpublishers.com/r/GE2350B11609EN.html>

Date: July 2026

Pages: 150

Price: US\$ 3,660.00 (Single User License)

ID: GE2350B11609EN

Abstracts

The global Aircraft Flight Deck and Cockpit Display Systems market size is predicted to grow from US\$ 3766 million in 2025 to US\$ 5739 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Aircraft Flight Deck and Cockpit Display Systems refer to certified avionics display equipment, display processing units and integrated flight deck solutions installed in the cockpit or mission crew station of fixed-wing aircraft, rotorcraft, business jets, general aviation aircraft, military aircraft, special-mission platforms and emerging advanced air mobility vehicles.

The scope is centred on primary flight displays, navigation displays, multi-function displays, engine indication and crew alerting displays, electronic standby instruments, large-area touchscreen flight deck displays, head-up displays, low-profile HUDs, mission cockpit displays, cockpit display processors and integrated avionics suites where the display function is a core part of the flight deck architecture. These systems are characterised by high-brightness and wide-temperature operation, vibration and EMI resistance, redundant architecture, safety-critical software and hardware development, aviation data interfaces such as ARINC 429 and ARINC 661, certification-oriented development practices such as DO-178C and DO-254, synthetic vision, enhanced vision, touchscreen human-machine interaction and integrated modular avionics.

Publicly visible market prices vary widely: small EFIS or backup instruments for light aircraft can start from the low-thousand-euro or several-thousand-dollar range, general aviation and business jet integrated cockpit retrofits typically move into the tens or hundreds of thousands of dollars, while transport aircraft and military forward-fit flight deck systems are usually priced on a programme basis with substantially higher shipset

values.

Based on our research, the industry should not be treated as a narrow screen-hardware market. Aircraft flight deck and cockpit display systems are safety-critical avionics systems built around pilot situational awareness, flight safety, airspace compliance and mission effectiveness. Under a disciplined narrow scope, the market boundary should be defined by cockpit-based flight and mission information display, display processing and human-machine interaction, rather than by the broader avionics universe that includes communications, navigation, surveillance, flight controls, sensors or aircraft interiors. The core value of the industry lies not merely in display panels, but in certification, redundancy, graphics software, data interfaces, aircraft integration, pilot workload reduction and long-term maintainability. This explains why a light-aircraft EFIS, a business jet cockpit retrofit and a military or transport-aircraft forward-fit flight deck shipset differ materially in price, certification burden and supplier economics.

From a supply-side perspective, the global core market remains concentrated in North America and Europe. Honeywell, Collins Aerospace, Thales, Garmin, Elbit / Universal Avionics, Moog / Genesys, CMC Electronics, Astronautics, Acron Aviation, BAE Systems and Diehl Aviation form the principal core supplier group. These companies typically combine aircraft programme experience, certified avionics software, display hardware design, cockpit integration and long-cycle customer support. A second layer of suppliers, including Thomas Global Systems, Innovative Aerosystems, OKI, Aspen, Dynon, Avidyne, KME, RDDS and Mercury Systems, addresses more specialised segments such as CRT replacement, general aviation glass cockpit retrofits, standby displays, rugged military displays and niche mission platforms. China, South Korea and Türkiye are increasingly visible through civil aircraft, military modernisation and domestic avionics programmes, although public revenue transparency and global installed base remain more limited than those of established Western suppliers.

Demand is structurally diversified. New aircraft deliveries support forward-fit flight deck shipsets, ageing fleets create cockpit modernisation opportunities, and military aircraft upgrades generate high-value but less transparent programme revenues. The 2025 delivery recovery at Airbus and Boeing supports the original-equipment side of the market, while legacy Boeing fleets, older business jets, regional aircraft, helicopters, trainers and military platforms continue to require CRT replacement, LCD upgrades, synthetic vision, enhanced situational awareness and HUD or large-area display upgrades. In general aviation, the market splits into certified retrofit systems from suppliers such as Garmin, Avidyne and Aspen, and lower-cost EFIS and digital panel instruments for light sport and experimental aircraft from suppliers such as Dynon,

uAvionix, Kanardia, MGL and AVMAP. These groups should be retained in the manufacturer pool, but they must be weighted differently in revenue modelling.

From a product-roadmap perspective, flight deck displays are moving from multiple discrete indicators and dedicated line-replaceable units toward integrated modular avionics, large touchscreen displays, software-defined display applications and higher levels of data fusion. Thales FlytX highlights integration, size, weight and power reduction; Honeywell Anthem reflects a more connected and cloud-native flight deck architecture; and Garmin G5000 PRIME extends touchscreen-centric cockpit logic toward higher-end transport-category aircraft. In military and special-mission applications, the emphasis is on large-area displays, HUDs, night-vision compatibility, mission data fusion and open architectures. The competitive focus is therefore shifting from display brightness and resolution alone toward certified software, graphics processing, human factors, cybersecurity, open interfaces and aircraft-specific integration experience.

The industry outlook is best described as stable growth within a mature, high-barrier avionics market. It is unlikely to be disrupted in the manner of consumer electronics because certification, safety, aircraft lifecycle support and platform integration dominate purchasing decisions. Key risks include aircraft production volatility, supply-chain bottlenecks, long certification cycles, defence budget timing and the difficulty of isolating display-system revenue from broader avionics contracts. Nevertheless, airspace modernisation, fleet-life extension, military cockpit upgrades, the emergence of certified advanced air mobility platforms and the continued need to reduce pilot workload should support moderate long-term growth. The difference between the broad manufacturer pool and the core formal list is therefore intentional: many light-aircraft EFIS, HMI, display-module and mission-display companies are real manufacturers, but they do not carry the same certification scope, platform position or revenue weight as the leading integrated flight deck suppliers.

LP Information, Inc. (LPI) ' newest research report, the "Aircraft Flight Deck and Cockpit Display Systems Industry Forecast" looks at past sales and reviews total world Aircraft Flight Deck and Cockpit Display Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Flight Deck and Cockpit Display Systems sales for 2026 through 2032. With Aircraft Flight Deck and Cockpit Display Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Flight Deck and Cockpit Display Systems industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Flight Deck and Cockpit Display Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Flight Deck and Cockpit Display Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Flight Deck and Cockpit Display Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Flight Deck and Cockpit Display Systems and breaks down the forecast by System Integration Level, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Flight Deck and Cockpit Display Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Flight Deck and Cockpit Display Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by System Integration Level:

Integrated Flight Deck Systems

Display Subsystems

Head-Up and Vision Displays

Standby and Backup Displays

Segmentation by Installation Channel:

Forward-Fit OEM Installation

Retrofit / STC Modernization

Replacement and Obsolescence Support

Segmentation by Display and Interface Technology:

AMLCD / TFT-LCD Displays

Touchscreen and Large-Area Displays

HUD / Optical Combiner Displays

Other

Segmentation by Core Function:

Primary Flight and Navigation Display

Engine, Alerting and Systems Display

Mission and Tactical Display

Backup Flight Instrumentation

Other

Segmentation by Application:

Commercial and Regional Aircraft

Business and General Aviation

Rotorcraft

Military and Special-Mission Aircraft

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell Aerospace Technologies

RTX

Thales

Garmin Ltd.

Elbit Systems

Moog

CMC Electronics

Astronautics Corporation of America

Acron Aviation

BAE Systems plc

Diehl Aviation

Thomas Global Systems

Innovative Aerosystems

OKI Electric Industry

AVIAGE SYSTEMS

AVIC Airborne Systems

Aspen Avionics

Dynon Avionics

Avidyne Corporation

Hanwha Systems

ASELSAN

HENSOLDT

KME

RDDS Avionics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Flight Deck and Cockpit Display Systems market?

What factors are driving Aircraft Flight Deck and Cockpit Display Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Flight Deck and Cockpit Display Systems market opportunities vary by end market size?

How does Aircraft Flight Deck and Cockpit Display Systems break out by System Integration Level, by Application?

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