

Global Aircraft Electrification Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Aircraft Electrification market size is predicted to grow from US\$ 4255 million in 2025 to US\$ 6437 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Aircraft electrification refers to a technological paradigm that gradually replaces the secondary energy systems of traditional aircraft, which rely on hydraulic, pneumatic, and engine-driven mechanical propulsion, with electric systems, and further shifts the primary propulsion power from pure fuel engines to electric or hybrid electric propulsion. Its core comprises two levels: first, replacing hydraulic and pneumatic systems with electricity to drive non-propulsion functions such as actuators, environmental control, and anti-icing, significantly simplifying aircraft structure and improving reliability; second, electric propulsion aircraft, including pure battery electric, fuel cell electric, and hybrid electric propulsion configurations, covering various platforms from small eVTOL to 100-seat regional jets. This technology, through innovations such as distributed electric propulsion, high-voltage power distribution, and superconducting motors, significantly improves energy efficiency, reduces fuel consumption and carbon emissions, and achieves lower noise and maintenance costs. Aircraft electrification is a core technological path for the aviation industry to achieve carbon neutrality, promote urban air traffic and green regional air transport transformation, and is also a key frontier area of current global aviation technology competition.

The global development of Aircraft Electrification exhibits a clear regional divergence: the United States, relying on NASA, universities, and startups, leads in eVTOL and distributed electric propulsion; Europe focuses on hybrid electric propulsion regional jets and is strongly supported by government green agreements; China, leveraging its advantages in the battery industry chain, is rapidly catching up in eVTOL aircraft and

electric light aircraft, but lacks experience in airworthiness certification; Japan specializes in hydrogen fuel cells and superconducting motors, with Toshiba and SkyDrive actively developing these technologies. Future trends point to high voltage (>3000V), hydrogen-electric hybrids, and superconducting technologies, with commercial operation of regional electric aircraft potentially expected by 2030. Major obstacles include: insufficient battery energy density (requiring an increase from 250Wh/kg to over 500Wh/kg), a lack of airworthiness standards, a shortage of charging infrastructure, and limitations imposed by high-cost materials. Dynamically, cross-industry cooperation between traditional airlines and battery giants is accelerating, and regulatory agencies in Europe and the United States are intensively issuing specific airworthiness conditions for eVTOL.

LPI (LP Information)' newest research report, the 'Aircraft Electrification Industry Forecast' looks at past sales and reviews total world Aircraft Electrification sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Electrification sales for 2026 through 2032. With Aircraft Electrification sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Electrification industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Electrification landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aircraft Electrification portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Electrification market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Electrification and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Electrification.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Electrification market by product type, application, key players and key regions and countries.

Segmentation by Type:

More Electric

Hybrid Electric

Fully Electric

Segmentation by Voltage:

Low-voltage System (3kV)

Segmentation by Power Source:

Battery Electric

Fuel Cell Electric

Hybrid Electric Drive

Segmentation by Application:

Military Use

Business Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Honeywell International Inc.

Safran

Thales Group

GE Aviation

Raytheon Technologies

Collins Aerospace

Toshiba

Airbus

ZeroAvia

Archer Aviation

Joby Aviation

Wright Electric

BAE Systems

Heart Aerospace

NRG2fly

SkyDrive

Kawasaki Aerospace Systems Company

TCab Tech

COMAC

AECC

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Aircraft Electrification Market Size (2021-2032)
 - 2.1.2 Aircraft Electrification Market Size CAGR by Region (2021 VS 2025 VS 2032)
 - 2.1.3 World Current & Future Analysis for Aircraft Electrification by Country/Region (2021, 2025 & 2032)
- 2.2 Aircraft Electrification Segment by Type
 - 2.2.1 More Electric
 - 2.2.2 Hybrid Electric
 - 2.2.3 Fully Electric
 - 2.2.4 Aircraft Electrification Market Size by Type
 - 2.2.4.1 Aircraft Electrification Market Size CAGR by Type (2021 VS 2025 VS 2032)
 - 2.2.4.2 Global Aircraft Electrification Market Size Market Share by Type (2021-2026)
- 2.3 Aircraft Electrification Segment by Voltage
 - 2.3.1 Low-voltage System (3kV)
 - 2.3.4 Aircraft Electrification Market Size by Voltage
 - 2.3.4.1 Aircraft Electrification Market Size CAGR by Voltage (2021 VS 2025 VS 2032)
 - 2.3.4.2 Global Aircraft Electrification Market Size Market Share by Voltage (2021-2026)
- 2.4 Aircraft Electrification Segment by Power Source
 - 2.4.1 Battery Electric
 - 2.4.2 Fuel Cell Electric
 - 2.4.3 Hybrid Electric Drive
 - 2.4.4 Aircraft Electrification Market Size by Power Source
 - 2.4.4.1 Aircraft Electrification Market Size CAGR by Power Source (2021 VS 2025

VS 2032)

2.4.4.2 Global Aircraft Electrification Market Size Market Share by Power Source (2021-2026)

2.5 Aircraft Electrification Segment by Application

2.5.1 Military Use

2.5.2 Business Use

2.5.3 Aircraft Electrification Market Size by Application

2.5.3.1 Aircraft Electrification Market Size CAGR by Application (2021 VS 2025 VS 2032)

2.5.3.2 Global Aircraft Electrification Market Size Market Share by Application (2021-2026)

3 AIRCRAFT ELECTRIFICATION MARKET SIZE BY PLAYER

3.1 Aircraft Electrification Market Size Market Share by Player

3.1.1 Global Aircraft Electrification Revenue by Player (2021-2026)

3.1.2 Global Aircraft Electrification Revenue Market Share by Player (2021-2026)

3.2 Global Aircraft Electrification Key Players Head office and Products Offered

3.3 Market Concentration Rate Analysis

3.3.1 Competition Landscape Analysis

3.3.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.4 New Products and Potential Entrants

3.5 Mergers & Acquisitions, Expansion

4 AIRCRAFT ELECTRIFICATION BY REGION

4.1 Aircraft Electrification Market Size by Region (2021-2026)

4.2 Global Aircraft Electrification Annual Revenue by Country/Region (2021-2026)

4.3 Americas Aircraft Electrification Market Size Growth (2021-2026)

4.4 APAC Aircraft Electrification Market Size Growth (2021-2026)

4.5 Europe Aircraft Electrification Market Size Growth (2021-2026)

4.6 Middle East & Africa Aircraft Electrification Market Size Growth (2021-2026)

5 AMERICAS

5.1 Americas Aircraft Electrification Market Size by Country (2021-2026)

5.2 Americas Aircraft Electrification Market Size by Type (2021-2026)

5.3 Americas Aircraft Electrification Market Size by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Aircraft Electrification Market Size by Region (2021-2026)

6.2 APAC Aircraft Electrification Market Size by Type (2021-2026)

6.3 APAC Aircraft Electrification Market Size by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

7 EUROPE

7.1 Europe Aircraft Electrification Market Size by Country (2021-2026)

7.2 Europe Aircraft Electrification Market Size by Type (2021-2026)

7.3 Europe Aircraft Electrification Market Size by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Aircraft Electrification by Region (2021-2026)

8.2 Middle East & Africa Aircraft Electrification Market Size by Type (2021-2026)

8.3 Middle East & Africa Aircraft Electrification Market Size by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 GLOBAL AIRCRAFT ELECTRIFICATION MARKET FORECAST

- 10.1 Global Aircraft Electrification Forecast by Region (2027-2032)
 - 10.1.1 Global Aircraft Electrification Forecast by Region (2027-2032)
 - 10.1.2 Americas Aircraft Electrification Forecast
 - 10.1.3 APAC Aircraft Electrification Forecast
 - 10.1.4 Europe Aircraft Electrification Forecast
 - 10.1.5 Middle East & Africa Aircraft Electrification Forecast
- 10.2 Americas Aircraft Electrification Forecast by Country (2027-2032)
 - 10.2.1 United States Market Aircraft Electrification Forecast
 - 10.2.2 Canada Market Aircraft Electrification Forecast
 - 10.2.3 Mexico Market Aircraft Electrification Forecast
 - 10.2.4 Brazil Market Aircraft Electrification Forecast
- 10.3 APAC Aircraft Electrification Forecast by Region (2027-2032)
 - 10.3.1 China Aircraft Electrification Market Forecast
 - 10.3.2 Japan Market Aircraft Electrification Forecast
 - 10.3.3 Korea Market Aircraft Electrification Forecast
 - 10.3.4 Southeast Asia Market Aircraft Electrification Forecast
 - 10.3.5 India Market Aircraft Electrification Forecast
 - 10.3.6 Australia Market Aircraft Electrification Forecast
- 10.4 Europe Aircraft Electrification Forecast by Country (2027-2032)
 - 10.4.1 Germany Market Aircraft Electrification Forecast
 - 10.4.2 France Market Aircraft Electrification Forecast
 - 10.4.3 UK Market Aircraft Electrification Forecast
 - 10.4.4 Italy Market Aircraft Electrification Forecast
 - 10.4.5 Russia Market Aircraft Electrification Forecast
- 10.5 Middle East & Africa Aircraft Electrification Forecast by Region (2027-2032)
 - 10.5.1 Egypt Market Aircraft Electrification Forecast
 - 10.5.2 South Africa Market Aircraft Electrification Forecast
 - 10.5.3 Israel Market Aircraft Electrification Forecast
 - 10.5.4 Turkey Market Aircraft Electrification Forecast
- 10.6 Global Aircraft Electrification Forecast by Type (2027-2032)
- 10.7 Global Aircraft Electrification Forecast by Application (2027-2032)
 - 10.7.1 GCC Countries Market Aircraft Electrification Forecast

11 KEY PLAYERS ANALYSIS

11.1 Honeywell International Inc.

11.1.1 Honeywell International Inc. Company Information

11.1.2 Honeywell International Inc. Aircraft Electrification Product Offered

11.1.3 Honeywell International Inc. Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.1.4 Honeywell International Inc. Main Business Overview

11.1.5 Honeywell International Inc. Latest Developments

11.2 Safran

11.2.1 Safran Company Information

11.2.2 Safran Aircraft Electrification Product Offered

11.2.3 Safran Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.2.4 Safran Main Business Overview

11.2.5 Safran Latest Developments

11.3 Thales Group

11.3.1 Thales Group Company Information

11.3.2 Thales Group Aircraft Electrification Product Offered

11.3.3 Thales Group Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.3.4 Thales Group Main Business Overview

11.3.5 Thales Group Latest Developments

11.4 GE Aviation

11.4.1 GE Aviation Company Information

11.4.2 GE Aviation Aircraft Electrification Product Offered

11.4.3 GE Aviation Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.4.4 GE Aviation Main Business Overview

11.4.5 GE Aviation Latest Developments

11.5 Raytheon Technologies

11.5.1 Raytheon Technologies Company Information

11.5.2 Raytheon Technologies Aircraft Electrification Product Offered

11.5.3 Raytheon Technologies Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.5.4 Raytheon Technologies Main Business Overview

11.5.5 Raytheon Technologies Latest Developments

11.6 Collins Aerospace

- 11.6.1 Collins Aerospace Company Information
- 11.6.2 Collins Aerospace Aircraft Electrification Product Offered
- 11.6.3 Collins Aerospace Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
- 11.6.4 Collins Aerospace Main Business Overview
- 11.6.5 Collins Aerospace Latest Developments
- 11.7 Toshiba
 - 11.7.1 Toshiba Company Information
 - 11.7.2 Toshiba Aircraft Electrification Product Offered
 - 11.7.3 Toshiba Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.7.4 Toshiba Main Business Overview
 - 11.7.5 Toshiba Latest Developments
- 11.8 Airbus
 - 11.8.1 Airbus Company Information
 - 11.8.2 Airbus Aircraft Electrification Product Offered
 - 11.8.3 Airbus Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.8.4 Airbus Main Business Overview
 - 11.8.5 Airbus Latest Developments
- 11.9 ZeroAvia
 - 11.9.1 ZeroAvia Company Information
 - 11.9.2 ZeroAvia Aircraft Electrification Product Offered
 - 11.9.3 ZeroAvia Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.9.4 ZeroAvia Main Business Overview
 - 11.9.5 ZeroAvia Latest Developments
- 11.10 Archer Aviation
 - 11.10.1 Archer Aviation Company Information
 - 11.10.2 Archer Aviation Aircraft Electrification Product Offered
 - 11.10.3 Archer Aviation Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.10.4 Archer Aviation Main Business Overview
 - 11.10.5 Archer Aviation Latest Developments
- 11.11 Joby Aviation
 - 11.11.1 Joby Aviation Company Information
 - 11.11.2 Joby Aviation Aircraft Electrification Product Offered
 - 11.11.3 Joby Aviation Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

- 11.11.4 Joby Aviation Main Business Overview
- 11.11.5 Joby Aviation Latest Developments
- 11.12 Wright Electric
 - 11.12.1 Wright Electric Company Information
 - 11.12.2 Wright Electric Aircraft Electrification Product Offered
 - 11.12.3 Wright Electric Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.12.4 Wright Electric Main Business Overview
 - 11.12.5 Wright Electric Latest Developments
- 11.13 BAE Systems
 - 11.13.1 BAE Systems Company Information
 - 11.13.2 BAE Systems Aircraft Electrification Product Offered
 - 11.13.3 BAE Systems Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.13.4 BAE Systems Main Business Overview
 - 11.13.5 BAE Systems Latest Developments
- 11.14 Heart Aerospace
 - 11.14.1 Heart Aerospace Company Information
 - 11.14.2 Heart Aerospace Aircraft Electrification Product Offered
 - 11.14.3 Heart Aerospace Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.14.4 Heart Aerospace Main Business Overview
 - 11.14.5 Heart Aerospace Latest Developments
- 11.15 NRG2fly
 - 11.15.1 NRG2fly Company Information
 - 11.15.2 NRG2fly Aircraft Electrification Product Offered
 - 11.15.3 NRG2fly Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.15.4 NRG2fly Main Business Overview
 - 11.15.5 NRG2fly Latest Developments
- 11.16 SkyDrive
 - 11.16.1 SkyDrive Company Information
 - 11.16.2 SkyDrive Aircraft Electrification Product Offered
 - 11.16.3 SkyDrive Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)
 - 11.16.4 SkyDrive Main Business Overview
 - 11.16.5 SkyDrive Latest Developments
- 11.17 Kawasaki Aerospace Systems Company
 - 11.17.1 Kawasaki Aerospace Systems Company Company Information

11.17.2 Kawasaki Aerospace Systems Company Aircraft Electrification Product Offered

11.17.3 Kawasaki Aerospace Systems Company Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.17.4 Kawasaki Aerospace Systems Company Main Business Overview

11.17.5 Kawasaki Aerospace Systems Company Latest Developments

11.18 TCab Tech

11.18.1 TCab Tech Company Information

11.18.2 TCab Tech Aircraft Electrification Product Offered

11.18.3 TCab Tech Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.18.4 TCab Tech Main Business Overview

11.18.5 TCab Tech Latest Developments

11.19 COMAC

11.19.1 COMAC Company Information

11.19.2 COMAC Aircraft Electrification Product Offered

11.19.3 COMAC Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.19.4 COMAC Main Business Overview

11.19.5 COMAC Latest Developments

11.20 AECC

11.20.1 AECC Company Information

11.20.2 AECC Aircraft Electrification Product Offered

11.20.3 AECC Aircraft Electrification Revenue, Gross Margin and Market Share (2021-2026)

11.20.4 AECC Main Business Overview

11.20.5 AECC Latest Developments

12 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Aircraft Electrification Market Size CAGR by Region (2021 VS 2025 VS 2032) & (\$ millions)

Table 2. Aircraft Electrification Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of More Electric

Table 4. Major Players of Hybrid Electric

Table 5. Major Players of Fully Electric

Table 6. Aircraft Electrification Market Size CAGR by Type (2021 VS 2025 VS 2032) & (\$ millions)

Table 7. Global Aircraft Electrification Market Size by Type (2021-2026) & (\$ millions)

Table 8. Global Aircraft Electrification Market Size Market Share by Type (2021-2026)

Table 9. Major Players of Low-voltage System (3kV)

Table 12. Aircraft Electrification Market Size CAGR by Voltage (2021 VS 2025 VS 2032) & (\$ millions)

Table 13. Global Aircraft Electrification Market Size by Voltage (2021-2026) & (\$ millions)

Table 14. Global Aircraft Electrification Market Size Market Share by Voltage (2021-2026)

Table 15. Major Players of Battery Electric

Table 16. Major Players of Fuel Cell Electric

Table 17. Major Players of Hybrid Electric Drive

Table 18. Aircraft Electrification Market Size CAGR by Power Source (2021 VS 2025 VS 2032) & (\$ millions)

Table 19. Global Aircraft Electrification Market Size by Power Source (2021-2026) & (\$ millions)

Table 20. Global Aircraft Electrification Market Size Market Share by Power Source (2021-2026)

Table 21. Aircraft Electrification Market Size CAGR by Application (2021 VS 2025 VS 2032) & (\$ millions)

Table 22. Global Aircraft Electrification Market Size by Application (2021-2026) & (\$ millions)

Table 23. Global Aircraft Electrification Market Size Market Share by Application (2021-2026)

Table 24. Global Aircraft Electrification Revenue by Player (2021-2026) & (\$ millions)

Table 25. Global Aircraft Electrification Revenue Market Share by Player (2021-2026)

Table 26. Aircraft Electrification Key Players Head office and Products Offered
Table 27. Aircraft Electrification Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 28. New Products and Potential Entrants
Table 29. Mergers & Acquisitions, Expansion
Table 30. Global Aircraft Electrification Market Size by Region (2021-2026) & (\$ millions)
Table 31. Global Aircraft Electrification Market Size Market Share by Region (2021-2026)
Table 32. Global Aircraft Electrification Revenue by Country/Region (2021-2026) & (\$ millions)
Table 33. Global Aircraft Electrification Revenue Market Share by Country/Region (2021-2026)
Table 34. Americas Aircraft Electrification Market Size by Country (2021-2026) & (\$ millions)
Table 35. Americas Aircraft Electrification Market Size Market Share by Country (2021-2026)
Table 36. Americas Aircraft Electrification Market Size by Type (2021-2026) & (\$ millions)
Table 37. Americas Aircraft Electrification Market Size Market Share by Type (2021-2026)
Table 38. Americas Aircraft Electrification Market Size by Application (2021-2026) & (\$ millions)
Table 39. Americas Aircraft Electrification Market Size Market Share by Application (2021-2026)
Table 40. APAC Aircraft Electrification Market Size by Region (2021-2026) & (\$ millions)
Table 41. APAC Aircraft Electrification Market Size Market Share by Region (2021-2026)
Table 42. APAC Aircraft Electrification Market Size by Type (2021-2026) & (\$ millions)
Table 43. APAC Aircraft Electrification Market Size by Application (2021-2026) & (\$ millions)
Table 44. Europe Aircraft Electrification Market Size by Country (2021-2026) & (\$ millions)
Table 45. Europe Aircraft Electrification Market Size Market Share by Country (2021-2026)
Table 46. Europe Aircraft Electrification Market Size by Type (2021-2026) & (\$ millions)
Table 47. Europe Aircraft Electrification Market Size by Application (2021-2026) & (\$ millions)
Table 48. Middle East & Africa Aircraft Electrification Market Size by Region

(2021-2026) & (\$ millions)

Table 49. Middle East & Africa Aircraft Electrification Market Size by Type (2021-2026) & (\$ millions)

Table 50. Middle East & Africa Aircraft Electrification Market Size by Application (2021-2026) & (\$ millions)

Table 51. Key Market Drivers & Growth Opportunities of Aircraft Electrification

Table 52. Key Market Challenges & Risks of Aircraft Electrification

Table 53. Key Industry Trends of Aircraft Electrification

Table 54. Global Aircraft Electrification Market Size Forecast by Region (2027-2032) & (\$ millions)

Table 55. Global Aircraft Electrification Market Size Market Share Forecast by Region (2027-2032)

Table 56. Global Aircraft Electrification Market Size Forecast by Type (2027-2032) & (\$ millions)

Table 57. Global Aircraft Electrification Market Size Forecast by Application (2027-2032) & (\$ millions)

Table 58. Honeywell International Inc. Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 59. Honeywell International Inc. Aircraft Electrification Product Offered

Table 60. Honeywell International Inc. Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 61. Honeywell International Inc. Main Business

Table 62. Honeywell International Inc. Latest Developments

Table 63. Safran Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 64. Safran Aircraft Electrification Product Offered

Table 65. Safran Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 66. Safran Main Business

Table 67. Safran Latest Developments

Table 68. Thales Group Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 69. Thales Group Aircraft Electrification Product Offered

Table 70. Thales Group Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 71. Thales Group Main Business

Table 72. Thales Group Latest Developments

Table 73. GE Aviation Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 74. GE Aviation Aircraft Electrification Product Offered

Table 75. GE Aviation Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 76. GE Aviation Main Business

Table 77. GE Aviation Latest Developments

Table 78. Raytheon Technologies Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 79. Raytheon Technologies Aircraft Electrification Product Offered

Table 80. Raytheon Technologies Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 81. Raytheon Technologies Main Business

Table 82. Raytheon Technologies Latest Developments

Table 83. Collins Aerospace Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 84. Collins Aerospace Aircraft Electrification Product Offered

Table 85. Collins Aerospace Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 86. Collins Aerospace Main Business

Table 87. Collins Aerospace Latest Developments

Table 88. Toshiba Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 89. Toshiba Aircraft Electrification Product Offered

Table 90. Toshiba Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 91. Toshiba Main Business

Table 92. Toshiba Latest Developments

Table 93. Airbus Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 94. Airbus Aircraft Electrification Product Offered

Table 95. Airbus Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 96. Airbus Main Business

Table 97. Airbus Latest Developments

Table 98. ZeroAvia Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 99. ZeroAvia Aircraft Electrification Product Offered

Table 100. ZeroAvia Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 101. ZeroAvia Main Business

Table 102. ZeroAvia Latest Developments
Table 103. Archer Aviation Details, Company Type, Aircraft Electrification Area Served and Its Competitors
Table 104. Archer Aviation Aircraft Electrification Product Offered
Table 105. Archer Aviation Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 106. Archer Aviation Main Business
Table 107. Archer Aviation Latest Developments
Table 108. Joby Aviation Details, Company Type, Aircraft Electrification Area Served and Its Competitors
Table 109. Joby Aviation Aircraft Electrification Product Offered
Table 110. Joby Aviation Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 111. Joby Aviation Main Business
Table 112. Joby Aviation Latest Developments
Table 113. Wright Electric Details, Company Type, Aircraft Electrification Area Served and Its Competitors
Table 114. Wright Electric Aircraft Electrification Product Offered
Table 115. Wright Electric Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 116. Wright Electric Main Business
Table 117. Wright Electric Latest Developments
Table 118. BAE Systems Details, Company Type, Aircraft Electrification Area Served and Its Competitors
Table 119. BAE Systems Aircraft Electrification Product Offered
Table 120. BAE Systems Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 121. BAE Systems Main Business
Table 122. BAE Systems Latest Developments
Table 123. Heart Aerospace Details, Company Type, Aircraft Electrification Area Served and Its Competitors
Table 124. Heart Aerospace Aircraft Electrification Product Offered
Table 125. Heart Aerospace Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)
Table 126. Heart Aerospace Main Business
Table 127. Heart Aerospace Latest Developments
Table 128. NRG2fly Details, Company Type, Aircraft Electrification Area Served and Its Competitors
Table 129. NRG2fly Aircraft Electrification Product Offered

Table 130. NRG2fly Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 131. NRG2fly Main Business

Table 132. NRG2fly Latest Developments

Table 133. SkyDrive Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 134. SkyDrive Aircraft Electrification Product Offered

Table 135. SkyDrive Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 136. SkyDrive Main Business

Table 137. SkyDrive Latest Developments

Table 138. Kawasaki Aerospace Systems Company Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 139. Kawasaki Aerospace Systems Company Aircraft Electrification Product Offered

Table 140. Kawasaki Aerospace Systems Company Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 141. Kawasaki Aerospace Systems Company Main Business

Table 142. Kawasaki Aerospace Systems Company Latest Developments

Table 143. TCab Tech Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 144. TCab Tech Aircraft Electrification Product Offered

Table 145. TCab Tech Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 146. TCab Tech Main Business

Table 147. TCab Tech Latest Developments

Table 148. COMAC Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 149. COMAC Aircraft Electrification Product Offered

Table 150. COMAC Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 151. COMAC Main Business

Table 152. COMAC Latest Developments

Table 153. AECC Details, Company Type, Aircraft Electrification Area Served and Its Competitors

Table 154. AECC Aircraft Electrification Product Offered

Table 155. AECC Aircraft Electrification Revenue (\$ million), Gross Margin and Market Share (2021-2026)

Table 156. AECC Main Business

Table 157. AECC Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Aircraft Electrification Report Years Considered
- Figure 2. Research Objectives
- Figure 3. Research Methodology
- Figure 4. Research Process and Data Source
- Figure 5. Global Aircraft Electrification Market Size Growth Rate (2021-2032) (\$ millions)
- Figure 6. Aircraft Electrification Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 7. Aircraft Electrification Sales Market Share by Country/Region (2025)
- Figure 8. Aircraft Electrification Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 9. Global Aircraft Electrification Market Size Market Share by Type in 2025
- Figure 10. Global Aircraft Electrification Market Size Market Share by Voltage in 2025
- Figure 11. Global Aircraft Electrification Market Size Market Share by Power Source in 2025
- Figure 12. Aircraft Electrification in Military Use
- Figure 13. Global Aircraft Electrification Market: Military Use (2021-2026) & (\$ millions)
- Figure 14. Aircraft Electrification in Business Use
- Figure 15. Global Aircraft Electrification Market: Business Use (2021-2026) & (\$ millions)
- Figure 16. Global Aircraft Electrification Market Size Market Share by Application in 2025
- Figure 17. Global Aircraft Electrification Revenue Market Share by Player in 2025
- Figure 18. Global Aircraft Electrification Market Size Market Share by Region (2021-2026)
- Figure 19. Americas Aircraft Electrification Market Size 2021-2026 (\$ millions)
- Figure 20. APAC Aircraft Electrification Market Size 2021-2026 (\$ millions)
- Figure 21. Europe Aircraft Electrification Market Size 2021-2026 (\$ millions)
- Figure 22. Middle East & Africa Aircraft Electrification Market Size 2021-2026 (\$ millions)
- Figure 23. Americas Aircraft Electrification Value Market Share by Country in 2025
- Figure 24. United States Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)
- Figure 25. Canada Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)
- Figure 26. Mexico Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 27. Brazil Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 28. APAC Aircraft Electrification Market Size Market Share by Region in 2025

Figure 29. APAC Aircraft Electrification Market Size Market Share by Type (2021-2026)

Figure 30. APAC Aircraft Electrification Market Size Market Share by Application (2021-2026)

Figure 31. China Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 32. Japan Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 33. South Korea Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 34. Southeast Asia Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 35. India Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 36. Australia Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 37. Europe Aircraft Electrification Market Size Market Share by Country in 2025

Figure 38. Europe Aircraft Electrification Market Size Market Share by Type (2021-2026)

Figure 39. Europe Aircraft Electrification Market Size Market Share by Application (2021-2026)

Figure 40. Germany Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 41. France Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 42. UK Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 43. Italy Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 44. Russia Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 45. Middle East & Africa Aircraft Electrification Market Size Market Share by Region (2021-2026)

Figure 46. Middle East & Africa Aircraft Electrification Market Size Market Share by Type (2021-2026)

Figure 47. Middle East & Africa Aircraft Electrification Market Size Market Share by Application (2021-2026)

Figure 48. Egypt Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 49. South Africa Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 50. Israel Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 51. Turkey Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 52. GCC Countries Aircraft Electrification Market Size Growth 2021-2026 (\$ millions)

Figure 53. Americas Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 54. APAC Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 55. Europe Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 56. Middle East & Africa Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 57. United States Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 58. Canada Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 59. Mexico Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 60. Brazil Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 61. China Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 62. Japan Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 63. Korea Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 64. Southeast Asia Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 65. India Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 66. Australia Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 67. Germany Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 68. France Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 69. UK Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 70. Italy Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 71. Russia Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 72. Egypt Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 73. South Africa Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 74. Israel Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 75. Turkey Aircraft Electrification Market Size 2027-2032 (\$ millions)

Figure 76. Global Aircraft Electrification Market Size Market Share Forecast by Type (2027-2032)

Figure 77. Global Aircraft Electrification Market Size Market Share Forecast by Application (2027-2032)

Figure 78. GCC Countries Aircraft Electrification Market Size 2027-2032 (\$ millions)

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