

Global Aircraft Dismantling Services Market Growth (Status and Outlook) 2024-2030

<https://marketpublishers.com/r/GD2B641A16C2EN.html>

Date: November 2024

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: GD2B641A16C2EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Aircraft dismantling services involve the process of disassembling decommissioned or retired aircraft to recover and recycle valuable parts and materials while safely disposing of hazardous components. The service typically begins with the removal of reusable components, such as engines, avionics, landing gear, and other high-value parts, which are inspected, refurbished, and resold in the secondary aviation market. Following the removal of salvageable parts, the remaining structure is dismantled, with materials like aluminum, titanium, and composites being recycled. Specialized teams ensure compliance with environmental regulations and safety standards throughout the process. Aircraft dismantling is a key aspect of the aviation industry's commitment to sustainability and resource management, as it reduces waste and extends the lifecycle of valuable components?.

The global Aircraft Dismantling Services market size is projected to grow from US\$ 5977 million in 2024 to US\$ 8841 million in 2030; it is expected to grow at a CAGR of 6.7% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Aircraft Dismantling Services Industry Forecast" looks at past sales and reviews total world Aircraft Dismantling Services sales in 2022, providing a comprehensive analysis by region and market sector of projected Aircraft Dismantling Services sales for 2023 through 2029. With Aircraft Dismantling Services sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Dismantling Services industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Dismantling Services landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aircraft Dismantling Services portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Dismantling Services market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Dismantling Services and breaks down the forecast by Main Business Type of the Participants, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Dismantling Services.

Generally speaking, an aircraft enters the retirement stage when it reaches 15 years old. The number of retired aircraft in the world is increasing year by year, and a large number of aircraft will be retired in the next 20 years. Boeing's report predicts that the world will need more than 44,040 new aircraft in the next 20 years, nearly half of which will be used to replace in-service aircraft. The Aircraft Recycling Association (AFRA) predicts that an average of more than 1,000 aircraft will be retired each year in the next 15 years. The COVID-19 pandemic has exacerbated this trend, causing the number of retired aircraft to increase to 1,500 to 2,600 each year. The disposal of retired aircraft assets is crucial to the operation and profitability of airlines, and how to maximize their value has become an important issue in the global aviation industry.

The global aircraft dismantling and remanufacturing market is worth \$100 billion and is expected to grow at a compound annual growth rate of 6% to 7%. With the development of technology and the second-hand aircraft and aviation material market, the rate of scrapped parts has decreased, and the reuse rate has increased to more than 90%. The annual growth rate of the second-hand aviation material market is expected to reach 5.5%, and the market size will exceed \$10 billion in 2033.

The aircraft dismantling industry has become relatively mature in developed countries and regions such as Europe and the United States, and has developed into an aircraft dismantling and recycling industry. The aircraft dismantling industry has been booming in developed regions of Europe and America, the Middle East and even Southeast Asia. As a major aviation manufacturing country, the United States has more than 80% of the

world's aircraft dismantling companies and business volume, with an annual output value of hundreds of billions of dollars; Africa is tending to become a gathering place for second-hand or even third-hand aircraft in the world, and some aircraft are converted into cargo planes in Africa. As an important part of the aviation manufacturing industry, aircraft dismantling and remanufacturing has become a natural extension of the aviation industry chain, and its development trend is very rapid.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Dismantling Services market by product type, application, key players and key regions and countries.

Segmentation by Main Business Type of the Participants:

Aircraft Parts OEM

Aircraft Dismantling Companies

Used Aircraft Parts Distributors

Segmentation by Application:

Available Parts Sales

Aviation Training and Aviation Crafts Sales

Metal Recycling

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

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Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Universal Asset Management

Air Salvage International

ROTH International

eCube

AerCap Materials

CAVU Aerospace

AJW

Tarmac Aerosave

Ambigroup

Virtustrade

Skyservice

Bonus Tech

Aviation International Recycling

ComAv

GJD

FL ARI

HAITE

HEACO

CE Maintenance

GCAM

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