

# Global Aircraft Disassembly & Demolition Market Growth (Status and Outlook) 2024-2030

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## Abstracts

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Aircraft disassembly and demolition involve the systematic process of taking apart and recycling aircraft at the end of their service life. The process begins with decommissioning, where the aircraft is evaluated, and valuable components such as engines, avionics, and landing gear are removed for resale or reuse. Following this, the airframe is stripped of any remaining parts, including aluminum, titanium, and other metals, which are sorted and sent for recycling. Hazardous materials like fuel, oils, and hydraulic fluids are safely removed and disposed of according to environmental regulations. The final stage is the demolition, where the aircraft's structure is broken down, often by cutting or crushing, and the remaining materials are recycled or disposed of. This process is essential for both environmental sustainability and the economic recovery of valuable resources, with specialized companies managing everything from the disassembly to the resale of recovered parts?.

The global Aircraft Disassembly & Demolition market size is projected to grow from US\$ 5977 million in 2024 to US\$ 8841 million in 2030; it is expected to grow at a CAGR of 6.7% from 2024 to 2030.

LPI (LP Information)' newest research report, the "Aircraft Disassembly & Demolition Industry Forecast" looks at past sales and reviews total world Aircraft Disassembly & Demolition sales in 2022, providing a comprehensive analysis by region and market sector of projected Aircraft Disassembly & Demolition sales for 2023 through 2029. With Aircraft Disassembly & Demolition sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Disassembly & Demolition industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Disassembly & Demolition landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aircraft Disassembly & Demolition portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Disassembly & Demolition market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Disassembly & Demolition and breaks down the forecast by Main Business Type of the Participants, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Disassembly & Demolition.

Generally speaking, an aircraft enters the retirement stage when it reaches 15 years old. The number of retired aircraft in the world is increasing year by year, and a large number of aircraft will be retired in the next 20 years. Boeing's report predicts that the world will need more than 44,040 new aircraft in the next 20 years, nearly half of which will be used to replace in-service aircraft. The Aircraft Recycling Association (AFRA) predicts that an average of more than 1,000 aircraft will be retired each year in the next 15 years. The COVID-19 pandemic has exacerbated this trend, causing the number of retired aircraft to increase to 1,500 to 2,600 each year. The disposal of retired aircraft assets is crucial to the operation and profitability of airlines, and how to maximize their value has become an important issue in the global aviation industry.

The global aircraft dismantling and remanufacturing market is worth \$100 billion and is expected to grow at a compound annual growth rate of 6% to 7%. With the development of technology and the second-hand aircraft and aviation material market, the rate of scrapped parts has decreased, and the reuse rate has increased to more than 90%. The annual growth rate of the second-hand aviation material market is expected to reach 5.5%, and the market size will exceed \$10 billion in 2033.

The aircraft dismantling industry has become relatively mature in developed countries and regions such as Europe and the United States, and has developed into an aircraft dismantling and recycling industry. The aircraft dismantling industry has been booming

in developed regions of Europe and America, the Middle East and even Southeast Asia. As a major aviation manufacturing country, the United States has more than 80% of the world's aircraft dismantling companies and business volume, with an annual output value of hundreds of billions of dollars; Africa is tending to become a gathering place for second-hand or even third-hand aircraft in the world, and some aircraft are converted into cargo planes in Africa. As an important part of the aviation manufacturing industry, aircraft dismantling and remanufacturing has become a natural extension of the aviation industry chain, and its development trend is very rapid.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Disassembly & Demolition market by product type, application, key players and key regions and countries.

Segmentation by Main Business Type of the Participants:

- Aircraft Parts OEM

- Aircraft Dismantling Companies

- Used Aircraft Parts Distributors

Segmentation by Application:

- Available Parts Sales

- Aviation Training and Aviation Crafts Sales

- Metal Recycling

This report also splits the market by region:

- Americas

  - United States

  - Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

### Segmentation by Main Business Type of the Participants:

Aircraft Parts OEM

Aircraft Dismantling Companies

Used Aircraft Parts Distributors

### Segmentation by Application:

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India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Universal Asset Management

Air Salvage International

ROTH International

eCube

AerCap Materials

CAVU Aerospace

AJW

Tarmac Aerosave

Ambigroup

Virtustrade

Skyservice

Bonus Tech

Aviation International Recycling

ComAv

GJD

FL ARI

HAITE

HEACO

CE Maintenance

GCAM

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