

Global Aircraft Demolition and Recycling Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G10F9EADE238EN.html>

Date: June 2026

Pages: 168

Price: US\$ 3,660.00 (Single User License)

ID: G10F9EADE238EN

Abstracts

The global Aircraft Demolition and Recycling market size is predicted to grow from US\$ 930 million in 2025 to US\$ 1731 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Aircraft demolition and recycling is the process of decommissioning and dismantling retired or obsolete aircraft to recover valuable materials and components. This involves the systematic disassembly of the aircraft, where parts such as engines, avionics, landing gear, and other reusable components are salvaged for resale or repurposing. The remaining materials, such as aluminum, steel, and composites, are sorted and processed for recycling. The goal is to minimize environmental impact by diverting waste from landfills and maximizing the recovery of valuable resources, while adhering to safety, regulatory, and environmental standards. Aircraft demolition and recycling is an essential part of the aviation industry's lifecycle management and sustainability efforts.

United States market for Aircraft Demolition and Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aircraft Demolition and Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aircraft Demolition and Recycling is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aircraft Demolition and Recycling players cover Air Salvage International, Tarmac Aerosave, Jet Yard Solutions, Vallair, eCube Solutions, etc. In terms of

revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "Aircraft Demolition and Recycling Industry Forecast" looks at past sales and reviews total world Aircraft Demolition and Recycling sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Demolition and Recycling sales for 2026 through 2032. With Aircraft Demolition and Recycling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Demolition and Recycling industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Demolition and Recycling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aircraft Demolition and Recycling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Demolition and Recycling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Demolition and Recycling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Demolition and Recycling.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Demolition and Recycling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Narrow Body Aircraft

Wide Body Aircraft

Segmentation by Application:

Airlines

MRO Companies

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Air Salvage International

Tarmac Aerosave

Jet Yard Solutions

Vallair

eCube Solutions

GJD Services

Aviation International Recycling

Nevergreen Aircraft Industries

Virtustrade

AerCap Materials

EirTrade Aviation

MoreAero

Skyservice

Firnas Aero

ROTH InternationalUniversal Asset Management

CAVU Aerospace

Ambigroup

ComAv

Aircraft End-of-Life Solutions

APT Global Aircraft Recycling

C&L Aviation Group

Hondo Aerospace

Aerocycle

Air Tech Aerospace

FL ARI Aircraft Maintenance & Engineering

Haite Aviation

Bedek Lingyun (Yichang) Aircraft Maintenance Engineering

CE Maintenance

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