

# Global Aircraft De-Ice Control Valves Market Growth 2026-2032

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## Abstracts

The global Aircraft De-Ice Control Valves market size is predicted to grow from US\$ 269 million in 2025 to US\$ 422 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

In 2025, global Aircraft De-Ice Control Valves production reached approximately 40.8 K units, with an average global market price of around 6,750 USD/unit.

Aircraft De-Ice Control Valves are precision hydraulic/pneumatic components core to aircraft anti-icing and de-icing systems, engineered to regulate the flow, pressure and distribution of de-icing fluids or heated air to critical aircraft surfaces including wings, fuselage, tail and engine inlets; these valves meet stringent aerospace industry standards for high-pressure resistance, extreme temperature adaptability, corrosion resistance and reliable on-demand operation, ensuring the elimination and prevention of ice accumulation to maintain aircraft aerodynamic performance and flight safety in cold or icy atmospheric conditions.

Global demand for Aircraft De-Ice Control Valves is steadily growing, driven by the continuous expansion of the global commercial aviation fleet, mandatory aviation safety regulations for anti-icing/de-icing systems, the upgrade of general aviation and military aircraft fleets, and the high replacement demand for aging valve components in in-service aircraft; as aerospace manufacturers prioritize high-precision, high-reliability and lightweight de-ice control valves, coupled with the development of more efficient and intelligent aircraft anti-icing systems, substantial business opportunities emerge for aerospace component manufacturers in OEM supply chain partnerships, aftermarket maintenance and replacement, custom valve R&D for new aircraft models, and the production of lightweight, high-performance valves with advanced material and design

technologies, with additional growth potential in the military aviation and regional aircraft markets as global air travel and aerospace operations recover and expand.

LP Information, Inc. (LPI) ' newest research report, the “Aircraft De-Ice Control Valves Industry Forecast” looks at past sales and reviews total world Aircraft De-Ice Control Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft De-Ice Control Valves sales for 2026 through 2032. With Aircraft De-Ice Control Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft De-Ice Control Valves industry.

This Insight Report provides a comprehensive analysis of the global Aircraft De-Ice Control Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft De-Ice Control Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft De-Ice Control Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft De-Ice Control Valves and breaks down the forecast by Medium Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft De-Ice Control Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft De-Ice Control Valves market by product type, application, key manufacturers and key regions and countries.

Segmentation by Medium Type:

Fluid Control Valves

Pneumatic Control Valves

Hybrid Medium Valves

Segmentation by Actuation Mode:

Electric Actuated Valves

Hydraulic Actuated Valves

Manual Actuated Valves

Segmentation by Mounting Position:

Wing De-Ice Valves

Fuselage De-Ice Valves

Engine Inlet Valves

Segmentation by Application:

Civil Aircraft

Military Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Parker

Ice Shield

NMG

ITT Aerospace Controls

Aero Fluid

Goodrich

MESIT group

Bendix

Valcor

ACE Thermal Systems

Liebherr-Aerospace

Whittaker Controls

Hamilton Sundstrand

Eaton Aerospace

Kaiser Fluid Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft De-Ice Control Valves market?

What factors are driving Aircraft De-Ice Control Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft De-Ice Control Valves market opportunities vary by end market size?

How does Aircraft De-Ice Control Valves break out by Medium Type, by Application?

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