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Global Aircraft Composite Panel Market Growth 2026-2032

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Abstracts

The global Aircraft Composite Panel market size is predicted to grow from US$ 2622 million in 2025 to US$ 4074 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

In 2025, global Aircraft Composite Panel production reached approximately 5.15 million sqm, with an average global market price of around USD 520 per sqm.

The gross profit margin of major companies in the industry is between 25%–38%.

In 2025, the global production capacity of Aircraft Composite Panel was approximately 7 million sqm.

Aircraft Composite Panel is a lightweight structural material used in aircraft interiors and exterior applications, manufactured by combining composite materials such as carbon fiber, glass fiber, honeycomb cores, and resin systems. The panels provide high strength-to-weight ratio, corrosion resistance, fatigue performance, and thermal insulation properties. They are widely used in aircraft fuselage structures, cabin interiors, floor panels, fairings, and other aerospace components. The product boundary includes aircraft-grade composite sandwich panels and structural composite panels, excluding raw composite materials and complete aircraft structures.

The aircraft composite panel industry chain includes upstream suppliers of carbon fiber, glass fiber, resin systems, honeycomb cores, adhesives, and surface films; the midstream sector covers composite layup, molding, curing, machining, surface treatment, and quality inspection; the downstream sector includes commercial aircraft manufacturers, aerospace component suppliers, military aircraft programs, and aircraft

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maintenance organizations. Market growth is driven by aircraft lightweighting requirements, fleet expansion, fuel efficiency improvements, and increasing adoption of composite structures.

United States market for Aircraft Composite Panel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aircraft Composite Panel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aircraft Composite Panel is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aircraft Composite Panel players cover Hexcel Corporation, The Gill Corporation, Euro-Composites S.A., Toray Advanced Composites, Solvay S.A., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aircraft Composite Panel Industry Forecast” looks at past sales and reviews total world Aircraft Composite Panel sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Composite Panel sales for 2026 through 2032. With Aircraft Composite Panel sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aircraft Composite Panel industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Composite Panel landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Composite Panel portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Aircraft Composite Panel market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Composite Panel and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of

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opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Composite Panel.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Composite Panel market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Carbon Fiber Composite Panel

Glass Fiber Composite Panel

Aramid Fiber Composite Panel

Segmentation by Panel Structure:

Honeycomb Sandwich Panel

Solid Laminate Panel

Hybrid Composite Panel

Segmentation by Panel Thickness:

Thin Panel (<5 mm)

Medium Panel (5–20 mm)

Thick Panel (>20 mm)

Segmentation by Application:

Aircraft Interior Structures

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Aircraft Exterior Structures

Aircraft Secondary Structures

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hexcel Corporation

The Gill Corporation

Euro-Composites S.A.

Toray Advanced Composites

Solvay S.A.

Teijin Limited

Park Aerospace Corp.

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Spirit AeroSystems, Inc.

Triumph Group, Inc.

FACC AG

Diehl Aviation

Jamco Corporation

AVIC Composite Corporation Ltd.

Jiangsu Hengshen Co., Ltd.

Weihai Guangwei Composite Materials Co., Ltd.

Guanglian Aviation Composite Materials Co., Ltd.

Shaanxi Sinuan Aircraft Interior Co., Ltd.

Harbin Hafei Aviation Industry Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Composite Panel market?

What factors are driving Aircraft Composite Panel market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Composite Panel market opportunities vary by end market size?

How does Aircraft Composite Panel break out by Type, by Application?

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