

Global Aircraft Cockpit Display Systems and Avionics Display Units Market Growth 2026-2032

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Abstracts

The global Aircraft Cockpit Display Systems and Avionics Display Units market size is predicted to grow from US\$ 3179 million in 2025 to US\$ 4820 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

Aircraft cockpit display systems and avionics display units are airborne, safety-critical display equipment installed in aircraft cockpits, flight decks, helicopter cockpits, and mission crew stations. They present flight attitude, speed, altitude, heading, navigation, engine status, alerting, sensor imagery, tactical information, communications, and aircraft system data to pilots and crew. The product scope covers primary flight displays, multi-function displays, navigation displays, engine indication and crew alerting displays, standby digital instruments, head-up displays, helmet-mounted displays, large-area displays, smart avionics displays, and required display processing or control modules. These systems are designed for certified airborne use and typically require sunlight readability, night vision compatibility, wide-temperature operation, vibration resistance, low latency, high reliability, low power consumption, safety-critical hardware and software compliance, and interoperability with avionics data buses.

Based on our research, aircraft cockpit display systems should be treated as safety-critical avionics equipment rather than generic display screens. The industry's value pool is driven by certification capability, optical performance, system integration, graphics processing, avionics bus compatibility, long product life cycles, environmental ruggedness, and platform-specific qualification. Under the narrow scope used in this report, the market includes primary flight displays, multi-function displays, navigation displays, engine and crew alerting displays, head-up displays, helmet-mounted displays, large-area displays, smart avionics displays, standby digital instruments, and required display processing or control modules. It excludes raw LCD/OLED panels,

passenger cabin entertainment displays, airport information displays, flight simulator displays, and pure distributors or installation service providers.

Demand is supported by both linefit and retrofit cycles. New commercial aircraft deliveries create baseline demand for certified flight deck displays, while business aviation and general aviation drive glass cockpit adoption and aftermarket upgrades. Military aircraft modernization is raising the value content per platform through large-area displays, helmet-mounted displays, head-up displays, smart mission displays, and sensor-fusion cockpits. At the same time, the replacement of legacy CRT displays, helicopter mission cockpit upgrades, standby digital instruments, and data-recording-related cockpit modernization provide a steady aftermarket base.

The product roadmap is moving from conventional discrete displays toward large-area displays, touchscreen interaction, open avionics architecture, smart displays with embedded processing, and eyes-out solutions such as HUDs and HMDs. Civil platforms prioritize reliability, pilot workload reduction, maintenance cost, certification maturity, and integration with flight management and aircraft systems. Military platforms prioritize mission data fusion, low-latency sensor imagery, night vision compatibility, survivability, and harsh-environment performance. General aviation suppliers compete more on affordability, installation efficiency, STC coverage, and dealer support. HUDs, HMDs, synthetic vision, and enhanced vision will reshape how pilots consume information, but they are more likely to complement than fully replace head-down displays.

LP Information, Inc. (LPI) ' newest research report, the "Aircraft Cockpit Display Systems and Avionics Display Units Industry Forecast" looks at past sales and reviews total world Aircraft Cockpit Display Systems and Avionics Display Units sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Cockpit Display Systems and Avionics Display Units sales for 2026 through 2032. With Aircraft Cockpit Display Systems and Avionics Display Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Cockpit Display Systems and Avionics Display Units industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Cockpit Display Systems and Avionics Display Units landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Cockpit Display Systems and Avionics Display Units portfolios and capabilities, market entry strategies, market positions, and

geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Cockpit Display Systems and Avionics Display Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Cockpit Display Systems and Avionics Display Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Cockpit Display Systems and Avionics Display Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Cockpit Display Systems and Avionics Display Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Primary Flight Display (PFD)

Navigation Display (ND)

Engine and Crew Alerting Display

Standby Flight Display

Smart Avionics Display

Other Cockpit Display Units

Segmentation by Application:

Commercial Aircraft

Business Jets

Military Aircraft

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

RTX Corporation

Honeywell International Inc.

Thales S.A.

Garmin Ltd.

L3Harris Technologies, Inc.

BAE Systems plc

Elbit Systems Ltd.

Astronautics Corporation of America

Diehl Stiftung & Co. KG

ScioTek

TransDigm Group Inc.

Acron Aviation

Northrop Grumman Corporation

HENSOLDT AG

ASELSAN A.?.

Hanwha Systems Co., Ltd.

Samtel Group

Data Patterns (India) Ltd.

Bharat Electronics Ltd.

Moog Inc.

Innovative Solutions & Support, Inc.

Avidyne Corporation

AIRO Group Holdings, Inc.

Aviation Industry Corporation of China, Ltd.

OKI Electric Industry Co., Ltd.

Dynon Avionics

Mid-Continent Instruments and Avionics

GRT Avionics

MGL Avionics

Kanardia d.o.o.

AvMap S.r.l.

Nighthawk Flight Systems, Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Cockpit Display Systems and Avionics Display Units market?

What factors are driving Aircraft Cockpit Display Systems and Avionics Display Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Cockpit Display Systems and Avionics Display Units market opportunities vary by end market size?

How does Aircraft Cockpit Display Systems and Avionics Display Units break out by Type, by Application?

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