

Global Aircraft Clamps Market Growth 2026-2032

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Abstracts

The global Aircraft Clamps market size is predicted to grow from US\$ 344 million in 2025 to US\$ 453 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2025, global Aircraft Clamps production reached approximately 105 million units .

Aircraft Clamps are critical mechanical components used in aircraft, engines, and airborne systems to support, secure, limit, dampen vibrations, and lock connections of pipes, hoses, wiring harnesses, cables, and flanges. Common products, based on structure and application, include cushioned loop clamps (P-clamps), hose clamps, band clamps, and V-band clamps. P-clamps are primarily used for supporting pipes and wiring harnesses and reducing wear and vibration; hose clamps are used to secure hoses and connectors; and V-band clamps are often used for quick flange connections in engines, high-temperature air systems, and exhaust systems. While individual units of these products are not expensive, they are standard parts/connectors with extremely high reliability requirements, demanding stringent requirements for corrosion resistance, temperature resistance, vibration resistance, and consistency.

The Aircraft Clamps industry chain can be divided into three parts: upstream materials and basic components, midstream manufacturing and certification, and downstream complete aircraft and maintenance applications. The upstream sector primarily includes stainless steel, aluminum alloys, high-temperature alloys, rubber or elastic gasket materials, as well as supporting components such as bolts, nuts, and surface treatments; products for engines and high-temperature areas have even higher requirements for material heat resistance, corrosion resistance, and fatigue life. The midstream sector comprises manufacturers of clamp designs, stamping/forming, welding, machining, surface treatment, and assembly, while also meeting aerospace quality systems and traceability requirements. The downstream sector covers aircraft

manufacturers, engine manufacturers, aerospace subsystem suppliers, and the MRO (Maintenance, Repair, and Overhaul) market, with applications including airframe piping fixation, fuel and hydraulic systems, air conditioning and bleed air systems, cable harness management, and engine/exhaust flange connections. As fleet size expands and maintenance activities increase, the importance of replacement parts and the aftermarket continues to rise.

The Aircraft Clamps market outlook remains generally robust, driven primarily by increased new aircraft deliveries, expansion of the global in-service fleet, and growth in the MRO (Maintenance, Repair, and Overhaul) service market. Boeing's 2025 forecast indicates that the global commercial aircraft fleet will exceed 49,600 aircraft by 2044, with passenger traffic growing at an average annual rate of 4.2%. Airbus's 2025 forecast projects approximately 43,420 new aircraft in demand over the next 20 years. Meanwhile, Airbus's global service forecast indicates that the service market value will reach \$311 billion by 2044. These trends suggest that aviation clamps, as connectors and support components with high installation volume and relatively stable replacement frequency, will benefit from demand from both OEM supply and aftermarket maintenance. Future growth is likely to come from increased production of narrow-body aircraft, upgrades to high-performance clamps for engines and high-temperature areas, and the replacement of these clamps with lighter, corrosion-resistant, and long-life products.

LP Information, Inc. (LPI) ' newest research report, the "Aircraft Clamps Industry Forecast" looks at past sales and reviews total world Aircraft Clamps sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Clamps sales for 2026 through 2032. With Aircraft Clamps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Clamps industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Clamps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Clamps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Clamps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Clamps and breaks down the forecast by Type,

by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Clamps.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Clamps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cushioned Loop Clamp

Band Clamp

V-Band Clamp

Hose Clamp

Others

Segmentation by Material:

Steel Clamp

Aluminum Clamp

PEEK Clamp

Others

Segmentation by Installation:

Airframe Clamps

Engine Clamps

Others

Segmentation by Application:

Civilian Aircraft

Military Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NORMA Group

AdelWiggins Group

J&M Products

UMPCO

Eaton

Teconnex

Clampco Products

BAND-IT

Rotor Clip

Franklin Fastener

Aeroflow Technologies

HCL Fasteners

Murray Corporation

Oetiker

Ideal-Tridon

TA Aerospace

CAM

ANHUI YINGLIU AVIATION TECHNOLOGY CO., LTD

Guiyang Baiyun

Hubei Chaozhuo Aviation Technology Co., Ltd

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Clamps market?

What factors are driving Aircraft Clamps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Clamps market opportunities vary by end market size?

How does Aircraft Clamps break out by Type, by Application?

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