

Global Aircraft Certification Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Aircraft Certification market size is predicted to grow from US\$ 5105 million in 2025 to US\$ 7703 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Aircraft certification services encompass a range of offerings—including airworthiness regulatory consulting, compliance verification, testing and evaluation, technical documentation preparation, and certification project management—provided to manufacturers, design organizations, suppliers, and operators regarding civil aircraft and their engines, propellers, airborne systems, components, and design modifications. The core objective is to assist applicants in demonstrating that an aircraft design, production process, or individual aircraft conforms to the safety, environmental, and airworthiness requirements applicable in the target market, thereby securing a Type Certificate, Production Approval, Airworthiness Certificate, or Modification Approval.

Aircraft type certification is not a single test but a multi-stage process encompassing the establishment of certification bases, verification of design compliance, ground and flight testing, production approval, and the preparation of continued airworthiness documentation. FAA procedures indicate that certifying a new model involves sequential steps—such as standard setting, project definition, detailed design, prototype manufacturing, testing, approval, and production—with the certification cycle for complex new aircraft models often spanning several years. As manufacturers develop next-generation airliners, business jets, general aviation aircraft, and aero-engines—while simultaneously upgrading avionics, cabins, and cargo conversions, or installing special mission systems on existing fleets—there remains steady demand for engineering consulting and testing services related to type certification, supplemental type certification, and cross-border validation.

New types of aircraft—such as drones, eVTOLs, and electric or hybrid-electric aircraft—are emerging as new growth drivers for certification services. These products utilize distributed electric propulsion, high-voltage batteries, complex flight control systems, multiple lift units, and novel operational modes; consequently, traditional certification standards for fixed-wing aircraft or helicopters are often insufficient, requiring regulators to establish special conditions and means of compliance. EASA has already established specific airworthiness conditions and compliance methods for small VTOL aircraft, covering type certification for manned VTOLs, while the FAA is modernizing its special airworthiness certification processes to accommodate the development of light and innovative aircraft. This shift will increase the demand for third-party certification support in areas such as system safety analysis, battery thermal safety, propulsion system failure analysis, software verification, noise assessment, and novel flight testing.

Industry development is shifting from "retroactive documentation" at the end of a project toward digital certification and model-based compliance verification integrated throughout the entire R&D lifecycle. Certification service providers will become involved earlier in the process—participating in overall aircraft conceptualization, system architecture design, and supplier development—to establish a continuous chain of compliance evidence through digital modeling, simulation analysis, virtual testing, and requirements traceability. Meanwhile, regulators are intensifying certification reforms, oversight of authorization systems, and independent safety reviews, compelling manufacturers to place greater emphasis on system safety assessments, verification of software and complex electronic hardware, configuration management, and data traceability. Future competition will shift from merely providing testing facilities or regulatory consulting toward offering comprehensive service capabilities that integrate regulatory analysis, engineering design, simulation-based verification, physical testing, and certification project management.

Report Scope

LPI (LP Information)' newest research report, the "Aircraft Certification Industry Forecast" looks at past sales and reviews total world Aircraft Certification sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Certification sales for 2026 through 2032. With Aircraft Certification sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Certification industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Certification landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aircraft Certification portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aircraft Certification market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Certification and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Certification.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Certification market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Type Certification Service

Supplemental Type Certification Service

Production Approval Service

Individual Aircraft Airworthiness Certification Service

Others

Segmentation by Service Stage:

Pre-certification Planning Service

Design Compliance Service

Testing and Verification Service

Review and Certification Support Service

Production Certification and Delivery Support

Continuing Airworthiness and Post-certification Service

Segmentation by Aircraft Design Status:

New Design Certification

Derivative Model Certification

Major Modification Certification

Maintenance and Return-to-Service Certification

Import Validation and Cross-National Recognition

Segmentation by Regulatory System:

FAA Certification Service

EASA Certification Service

CAAC Airworthiness Certification Service

Others

Segmentation by Application:

General Aviation Aircraft

Rotorcraft

Unmanned Aerial Vehicles (UAVs)

eVTOL

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Safran

Duncan Aviation

Ace Aviation

Aircraft Certification Services

AeroTEC

JANA

Martin Solutions

Bruce Aerospace

Sierra Nevada Corporation

3S Engineering

Siemens

AGI Aero

Worldwide Aircraft Services

Lane Aviation

Consolidated Aircraft Supply

Aviation Certification Consultants

Allen Aircraft Products

Textron Aviation

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