

Global Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components Market Growth 2026-2032

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Abstracts

The global Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components market size is predicted to grow from US\$ 4672 million in 2025 to US\$ 11110 million in 2032; it is expected to grow at a CAGR of 13.4% from 2026 to 2032.

Aircraft carbon fiber reinforced plastic (CFRP) components are primary or secondary load-bearing parts of an aircraft airframe made from carbon-fiber-reinforced plastic laminates or sandwich constructions. They use continuous carbon fibers in the form of unidirectional tapes, woven fabrics or multiaxial non-crimp fabrics, embedded in high-performance thermoset or thermoplastic resin systems. Typical components include wing covers and spars, fuselage barrels and panels, tailplanes and fin boxes, floor beams and interior floor panels, nacelles and engine fan cases, and rotorcraft blades. Modern long-range aircraft such as the Boeing 787 and Airbus A350 use CFRP extensively in wings and fuselage to cut structural weight, reduce part count and enable more aerodynamic shapes.

Upstream, aircraft CFRP components are based predominantly on high-strength or intermediate-modulus PAN-based carbon fibers (with some pitch-based grades for very high modulus), combined with aerospace-qualified epoxy, toughened epoxy, BMI, cyanate ester or high-temperature thermoplastic matrices such as PEEK, PEKK and PPS. Downstream, aerostructure manufacturers integrate these materials into large CFRP assemblies—wings, fuselage sections, empennage, nacelles and primary doors—which are then delivered to OEMs for final airframe integration and certification on commercial, regional, business and military aircraft.

In 2024, global sales of aircraft carbon fiber reinforced plastic (CFRP) components reached approximately 20 K tons, with an average global market price of around US\$

208/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 40%.

United States market for Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components players cover Spirit AeroSystems, GKN Aerospace, FACC AG, Hexcel, Applied Composites, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components Industry Forecast" looks at past sales and reviews total world Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components sales in 2025, providing a comprehensive analysis by region and market sector of projected Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components sales for 2026 through 2032. With Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components industry.

This Insight Report provides a comprehensive analysis of the global Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an

accelerating global Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components.

This report presents a comprehensive overview, market shares, and growth opportunities of Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Thermoset CFRP Components

Thermoplastic CFRP Components

Segmentation by Installation Location:

Fuselage

Wings

Tail

Engine

Other

Segmentation by Molding Methods:

Pultrusion

Filament-winding Molding

Resin Transfer Molding (RTM)

Press Molding

Autoclave Molding (AC)

Oven Molding

Sheet-wrap Molding

Injection Molding

Segmentation by Application:

Commercial Aircraft

Military Aircraft

Helicopters

Drones

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Spirit AeroSystems

GKN Aerospace

FACC AG

Hexcel

Applied Composites

Kaman Composites

Royal Engineered Composites

Nammo Composite Solutions

FDC Aero Composites

Terma

Alestis Aerospace

SGL Carbon

Aerodine Composites

Composiflex

Heico Corporation

Hankuk Carbon

Weihai Guangwei Composites

HRC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components market?

What factors are driving Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components market opportunities vary by end market size?

How does Aircraft Carbon Fiber Reinforced Plastic (CFRP) Components break out by Type, by Application?

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