

Global Airbag Wiring Harness Market Growth 2026-2032

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Abstracts

The global Airbag Wiring Harness market size is predicted to grow from US\$ 402 million in 2025 to US\$ 620 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global Airbag Wiring Harness production reached approximately 27.39 million units, with an average global market price of around US\$15 per unit.

An Airbag Wiring Harness (often referred to as an SRS harness) is a dedicated vehicle wiring system that interconnects the Airbag Control Unit (ACU), crash sensors, inflators/squibs, seatbelt pretensioners, and related SRS components (e.g., clock spring) to deliver ignition and diagnostic signals with extremely high reliability during a crash event. Typical features include safety connectors (often yellow), shorting bars to prevent unintended deployment from static or disconnection, strict resistance/continuity monitoring, automotive-grade materials for thermal/vibration durability, and design measures against EMI and false-trigger risks?making it a critical safety component in passive restraint systems.

Upstream inputs include copper conductors, insulation/jacket resins (PVC/XLPE/PA, etc.), shielding materials (braids/foils), connectors & terminals, seals/adhesives, tapes, and conduits. Connector ecosystems commonly involve suppliers such as TE Connectivity, Aptiv (interconnect/vehicle architecture), Yazaki, and Sumitomo Electric. Midstream harness makers perform cutting/crimping, ultrasonic welding/crimp splicing, sealing/overmolding, branching, continuity/resistance testing, and automotive-grade validation under strict quality and functional-safety constraints. Downstream customers are SRS system integrators and OEMs; representative passive-safety ecosystems include Autoliv, ZF, and Joyson Safety Systems, and vehicle OEMs such as Toyota,

Volkswagen, GM, and SAIC on specific vehicle platforms.

The airbag wiring harness market is shaped by rising safety content per vehicle alongside continuous platform cost-down and stringent quality thresholds. While harnesses are a mature manufacturing category, their direct linkage to passive-safety reliability and compliance keeps OEMs' requirements on PPAP, process capability, traceability, and near-zero defect tolerance extremely high favoring suppliers with proven automotive-grade systems and stable mass production. Key trends include (1) more complex SRS architectures as side/curtain/rear and center airbags and pretensioners become more common, pushing harnesses toward modularization, integration, and tighter in-line testing; (2) higher packaging and durability demands that drive compact connectors, more overmolding/sealing, and abrasion-resistant conduits; and (3) vehicle platformization and evolving E/E architectures that encourage standardization while accelerating automation (crimping, in-line inspection) and digital traceability to reduce defect risks. Growth drivers are safety regulations and NCAP-type rating upgrades, consumer preference for enhanced safety packages, and new EV seat and electrical architectures that introduce additional harness content. Headwinds include persistent annual price-down pressure, raw-material volatility (copper, resins, connectors) that adds margin uncertainty, labor intensity that challenges consistency at scale, and elevated recall/warranty liabilities for safety-critical components raising the cost of quality and entry barriers. Overall, competition is increasingly defined by zero-defect capability, automation & traceability, and co-development strength with SRS system integrators.

LP Information, Inc. (LPI)'s newest research report, the 'Airbag Wiring Harness Industry Forecast' looks at past sales and reviews total world Airbag Wiring Harness sales in 2025, providing a comprehensive analysis by region and market sector of projected Airbag Wiring Harness sales for 2026 through 2032. With Airbag Wiring Harness sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Airbag Wiring Harness industry.

This Insight Report provides a comprehensive analysis of the global Airbag Wiring Harness landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Airbag Wiring Harness portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Airbag Wiring Harness market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Airbag Wiring Harness and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Airbag Wiring Harness.

This report presents a comprehensive overview, market shares, and growth opportunities of Airbag Wiring Harness market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

H-Shaped

E-Shaped

T-Shaped

Segmentation by Circuit:

Single-stage

Dual-stage

Segmentation by Terminal Plating:

Silver

Tin

Gold

Others

Segmentation by Application:

Commercial Vehicles

Passenger Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Furukawa Electric

Kromberg&Schubert

Bosch

Coroplast

Leoni

Hayakawa

Amphenol

VSO Electronics

Draexlmaier

Aptiv

Yura Corporation

THB Group

Datconn Electronic

Abe Wiring

Jinting Automobile Harness

Senzheng Electronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Airbag Wiring Harness market?

What factors are driving Airbag Wiring Harness market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Airbag Wiring Harness market opportunities vary by end market size?

How does Airbag Wiring Harness break out by Type, by Application?

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