

Global Air Traffic Control (ATC) Communications Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Air Traffic Control (ATC) Communications market size is predicted to grow from US\$ 10780 million in 2025 to US\$ 19630 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Air Traffic Control, often abbreviated as ATC, is the backbone of aviation safety and efficiency. It's the traffic control centre for the skies. It's their responsibility for managing the movements of aircraft to prevent collisions and ensure smooth operations. ATC communications' primary function is to maintain order, prevent congestion, and respond to emergencies swiftly.

In the next ten years, China and India are predicted to account for an additional 44 percent of air passenger travel, according to the International Air Transport Association. Furthermore, over the next ten years, Asia Pacific is predicted to develop at the quickest rate for passenger air travel. The airport management is replacing its manual ATC communications systems with automated ones in an effort to increase flight efficiency and reduce incidents that occur on the ground. As a result, this will spur ATC communications market expansion.

LPI (LP Information)' newest research report, the 'Air Traffic Control (ATC) Communications Industry Forecast' looks at past sales and reviews total world Air Traffic Control (ATC) Communications sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Traffic Control (ATC) Communications sales for 2026 through 2032. With Air Traffic Control (ATC) Communications sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Traffic Control (ATC) Communications industry.

This Insight Report provides a comprehensive analysis of the global Air Traffic Control (ATC) Communications landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Air Traffic Control (ATC) Communications portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Traffic Control (ATC) Communications market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Traffic Control (ATC) Communications and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Traffic Control (ATC) Communications.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Traffic Control (ATC) Communications market by product type, application, key players and key regions and countries.

Segmentation by Type:

????

TRACON

Air Traffic Control Tower (ATCT)

Remote Tower

Segmentation by Application:

Commercial

Military

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Thales Group

L3Harris Technologies

Indra Sistemas, S. A.

Raytheon Technologies Corporation, Inc.

Lockheed Martin Corporation

Leonardo SpA

Northrop Grumman Corporation

Honeywell International Inc

Frequentis AG

Isavia AND

BAE Systems Plc

Saab

Nav Canada

Intelcan Technosystems Inc

Innov'ATM

Cobham PI

Airbus Defence and Space

Kongsberg Defence & Aerospace

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