

# Global Air-to-Air Refueling Market Growth (Status and Outlook) 2023-2029

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# **Abstracts**

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Air-to-air refueling refers to the process of transferring fuel from one aircraft to another. Air-to-air refueling is mainly divided into three categories, multi-point refueling systems, wing-to-wing refueling systems and simple grappling refueling systems. Air-to-air refueling is mainly used in military applications.

LPI (LP Information)' newest research report, the "Air-to-Air Refueling Industry Forecast" looks at past sales and reviews total world Air-to-Air Refueling sales in 2022, providing a comprehensive analysis by region and market sector of projected Air-to-Air Refueling sales for 2023 through 2029. With Air-to-Air Refueling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air-to-Air Refueling industry.

This Insight Report provides a comprehensive analysis of the global Air-to-Air Refueling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-to-Air Refueling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air-to-Air Refueling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-to-Air Refueling and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and



quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-to-Air Refueling.

The global Air-to-Air Refueling market size is projected to grow from US\$ 432.5 million in 2022 to US\$ 513.8 million in 2029; it is expected to grow at a CAGR of 2.5% from 2023 to 2029.

United States market for Air-to-Air Refueling is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Air-to-Air Refueling is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Air-to-Air Refueling is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Air-to-Air Refueling players cover Cobham, Eaton Corporation, Parker Hannifin Corporation, Draken International, GE Aviation, Safran, Marshall Aerospace and Defence Group, Jeppesen and Airbus, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-to-Air Refueling market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

**MPRS** 

Wing-to-Wing Refueling

Simple Grappling Refueling

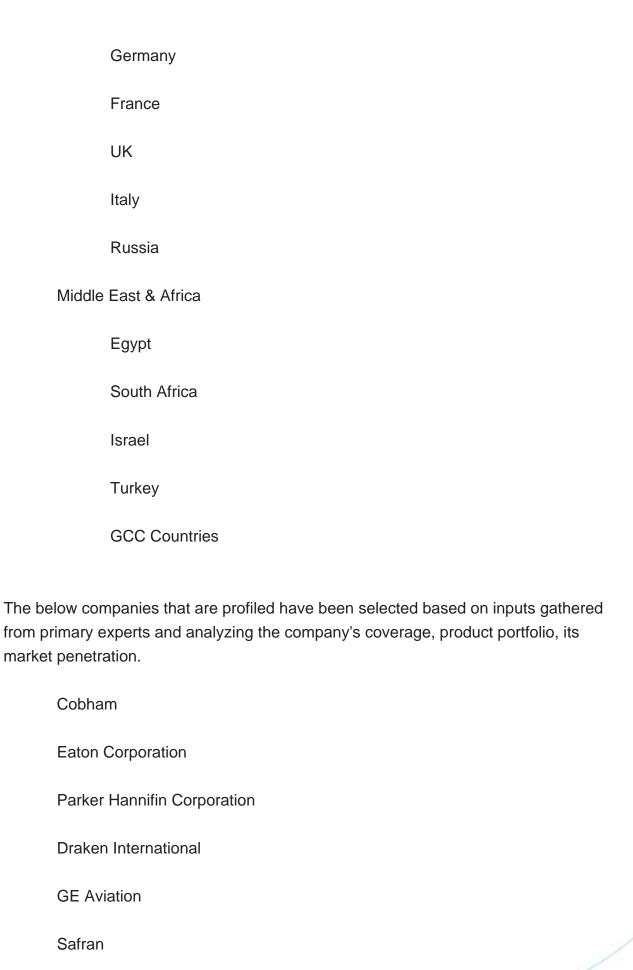
Segmentation by application

Fighter Aircraft



Tanker Aircraft
Military Transport
Unmanned Aerial Vehicles
Attack Helicopters
Transport Helicopters
This report also splits the market by region:
Americas
United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia







Jeppesen

Airbus



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