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Global Air Texturing Machine (ATY Machine) Market Growth 2026-2032

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Abstracts

The global Air Texturing Machine (ATY Machine) market size is predicted to grow from US$ 541 million in 2025 to US$ 762 million in 2032; it is expected to grow at a CAGR of 5.2% from 2026 to 2032.

Air texturing machines are specialized textile devices that utilize high-speed compressed air jets to open, disturb, entangle, and loop synthetic continuous filaments, transforming smooth strands into bulky, soft yarns that resemble spun (staple fiber) yarns. These machines process raw filaments such as polyester, nylon, and polypropylene; by adjusting parameters—including air pressure, overfeed ratio, draw ratio, and winding tension—manufacturers can produce air-textured yarns with diverse structural and performance characteristics.

Upstream suppliers include providers of synthetic raw filaments, air-jet nozzles, compressed air systems, servo motors, variable frequency drives (VFDs), sensors, heating units, and industrial control systems. Downstream sectors encompass enterprises involved in synthetic fiber processing, weaving, knitting, apparel, home textiles, automotive interiors, carpeting, and technical textiles.

The global market for air-jet texturing machines features an average unit price of $165,000, with annual sales of approximately 3,350 units and a total annual production capacity of around 4,100 units; the industry profit margin stands at 25%.

The future global market for air-jet texturing machines will evolve toward higher speeds, greater intelligence, energy efficiency, and increased flexibility. Driven by rising demand for differentiated and functional yarns in apparel, home textiles, automotive interiors, and technical textiles, there will be growing interest in equipment capable of processing

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multi-component, fine-denier, coarse-denier, and recycled fibers. Technologies such as independent spindle drives, in-line tension and yarn defect monitoring, automatic recipe switching, remote diagnostics, and predictive maintenance will become increasingly widespread. Manufacturers will continue to optimize nozzle, heating, and compressed air systems to reduce energy consumption and production costs. Furthermore, equipment integration with spinning, winding, warehousing, and manufacturing execution systems (MES) will be enhanced to improve changeover efficiency and quality stability for multi-variety, small-batch orders.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Air Texturing Machine (ATY Machine) Industry Forecast” looks at past sales and reviews total world Air Texturing Machine (ATY Machine) sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Texturing Machine (ATY Machine) sales for 2026 through 2032. With Air Texturing Machine (ATY Machine) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air Texturing Machine (ATY Machine) industry.

This Insight Report provides a comprehensive analysis of the global Air Texturing Machine (ATY Machine) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Texturing Machine (ATY Machine) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Air Texturing Machine (ATY Machine) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Texturing Machine (ATY Machine) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Texturing Machine (ATY Machine).

This report presents a comprehensive overview, market shares, and growth opportunities of Air Texturing Machine (ATY Machine) market by product type, application, key manufacturers and key regions and countries.

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Segmentation by Type:

Manual Air Texturing Machine

Semi-automatic Air Texturing Machine

Automatic Air Texturing Machine

Intelligent Air Texturing Machine

Automatic Doffing Air Texturing Machine

Segmentation by Fiber Material:

Polyester Air Texturing Machine

Polyamide Air Texturing Machine

Polypropylene Air Texturing Machine

Recycled Fiber Air Texturing Machine

Technical Fiber Air Texturing Machine

Multi-material Air Texturing Machine

Segmentation by Yarn Structure:

Single-component Air Texturing Machine

Core-and-effect Air Texturing Machine

Multi-component Blended Air Texturing Machine

Composite Air Texturing Machine

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Segmentation by Application:

Apparel

Home Textiles

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SSM

4M Plants

Aalidhra

Himson Bhogibhai

Aiki Riotech

Oerlikon

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BB Engineering

Saurer

Murata Machinery

Savio

Zhejiang Jinggong

Kaicheng Intelligent Machinery

Wuxi Hongyuan Electromechanical Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Texturing Machine (ATY Machine) market?

What factors are driving Air Texturing Machine (ATY Machine) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Texturing Machine (ATY Machine) market opportunities vary by end market size?

How does Air Texturing Machine (ATY Machine) break out by Type, by Application?

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