

Global Air Source Swimming Pool Heat Pump Market Growth 2026-2032

<https://marketpublishers.com/r/G0517638446BEN.html>

Date: February 2026

Pages: 136

Price: US\$ 3,660.00 (Single User License)

ID: G0517638446BEN

Abstracts

The global Air Source Swimming Pool Heat Pump market size is predicted to grow from US\$ 1091 million in 2025 to US\$ 2440 million in 2032; it is expected to grow at a CAGR of 12.4% from 2026 to 2032.

A pool heat pump is a simple and energy-efficient way to keep your pool or spa water warm all year round. But unlike a gas or electric pool heater, it doesn't actually generate heat. Instead, it pulls warmth from the air outside and uses it to heat your pool water. Here's how it works. When your heat pump is on, a fan draws warm air into the heat pump's evaporator coil. The air heats up the liquid refrigerant inside, turning it into a gas. The gas then passes through a compressor that heats it further. Once it reaches a certain temperature, it moves into the heat exchanger (a tube within a tube) and heats up your pool water. When this is done, the water returns to your pool and the gas goes back to liquid form and starts the process all over again.

According to HAYWARD's financial report, the United States has more than 10.7 million swimming pools, and the number of newly added swimming pools, mainly private swimming pools, has been rising year by year. The number of new swimming pools in 2021 has reached 117,000, with an average of 1 swimming pool for every 31 people. In France, the world's second largest swimming pool market, the number of private swimming pools has exceeded 3.2 million this year, and the number of new swimming pools has reached 244,000 in just one year, with an average of 1 swimming pool for every 21 people. In the Chinese market, which is dominated by public swimming pools, an average of about 43,000 people share one swimming pool*. However, the current domestic villa stock has reached 5 million units, and the number is increasing by 130,000 to 150,000 units per year. Coupled with the popularity of small swimming pools and mini pools in urban flat-floor residences, according to industry estimates, the scale

of domestic household swimming pools is at least a starting space of about 5 million units. China is already a household swimming pool market ready to go.

LP Information, Inc. (LPI) ' newest research report, the “Air Source Swimming Pool Heat Pump Industry Forecast” looks at past sales and reviews total world Air Source Swimming Pool Heat Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Source Swimming Pool Heat Pump sales for 2026 through 2032. With Air Source Swimming Pool Heat Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Source Swimming Pool Heat Pump industry.

This Insight Report provides a comprehensive analysis of the global Air Source Swimming Pool Heat Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Source Swimming Pool Heat Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Source Swimming Pool Heat Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Source Swimming Pool Heat Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Source Swimming Pool Heat Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Source Swimming Pool Heat Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Inverter Technology

On/Off Technology

Segmentation by Application:

Residential

Business

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Phnix

Fairland

New Energy Technology

Aquark

Zealux

AQUA

Micoe Solar Energy

Kolant

Hayward

Pentair

Davey

FibroPool

Nibe

Hien New Energy

Ge Mei Yue

Jiangsu Hengtai Sports

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Source Swimming Pool Heat Pump market?

What factors are driving Air Source Swimming Pool Heat Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Source Swimming Pool Heat Pump market opportunities vary by end market size?

How does Air Source Swimming Pool Heat Pump break out by Type, by Application?

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