

Global Air Source Heat Pumps Market Growth 2019-2024

<https://marketpublishers.com/r/G98A03BA4C2EN.html>

Date: March 2019

Pages: 159

Price: US\$ 3,660.00 (Single User License)

ID: G98A03BA4C2EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

Air Source Heat Pump (ASHP) is a device which uses a vapor compression cycle to transfer heat between outdoor air and indoor air or water. There are two type of air source heat pumps including air-to-air heat pumps and air-to-water heat pumps. As the name implies, these systems heat or cool indoor air or move energy into water. An air-source heat pump can provide efficient heating and cooling for your home, especially if you live in a warm climate. When properly installed, an air-source heat pump can deliver one-and-a-half to three times more heat energy to a home than the electrical energy it consumes. This is possible because a heat pump moves heat rather than converting it from a fuel, like in combustion heating systems.

Of the major players of Air Source Heat Pumps, Daikin Industries maintained its first place in the ranking in 2017. Daikin Industries accounted for 13.58 % of the United States Air Source Heat Pumps sales volume market share in 2017. Other players accounted for 10.95%, 7.97%, 7.90%, including Mitsubishi Electric, Panasonic and Fujitsu General.

In this study, the sales region of Air Source Heat Pumps divided into four geographic regions: In the South of the United States, total Air Source Heat Pumps accounted for 53.75%. In the West of the United States, total Air Source Heat Pumps accounted for 25.28%. The market in the Midwest of the United States accounted for 12.72 %, In the Northeast, total Air Source Heat Pumps accounted for 8.25%. Among all regions, the South of the United States is estimated to represent the highest share.

On the basis of product type, the Air-to-Air segment is projected to account for the largest sales volume share during the forecast period; this segment was estimated to account for 53.93 % sales volume share in 2017.

According to this study, over the next five years the Air Source Heat Pumps market will register a xx% CAGR in terms of revenue, the global market size will reach US\$ xx million by 2024, from US\$ xx million in 2019. In particular, this report presents the global market share (sales and revenue) of key companies in Air Source Heat Pumps business, shared in Chapter 3.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Source Heat Pumps market by product type, application, key manufacturers and key regions and countries.

This study considers the Air Source Heat Pumps value and volume generated from the sales of the following segments:

Segmentation by product type: breakdown data from 2014 to 2019, in Section 2.3; and forecast to 2024 in section 11.7.

Air-to-Air

Air-to-Water

Segmentation by application: breakdown data from 2014 to 2019, in Section 2.4; and forecast to 2024 in section 11.8.

Residential

Commercial

Industrial

This report also splits the market by region: Breakdown data in Chapter 4, 5, 6, 7 and 8.

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report: Breakdown data in in Chapter 3.

Daikin Industries

Mitsubishi Electric

Fujitsu General

Panasonic

Carrier

Bryant

LG Electronics

lennox

Aermec

Sanden International

NIBE

Bosch Thermotechnik

Danfoss

A. O. Smith

Ingersoll-Rand

Viessmann

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Air Source Heat Pumps consumption (value & volume) by key regions/countries, product type and application, history data from 2014 to 2018, and forecast to 2024.

To understand the structure of Air Source Heat Pumps market by identifying its various subsegments.

Focuses on the key global Air Source Heat Pumps manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Air Source Heat Pumps with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Air Source Heat Pumps submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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