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Global Air Scrubber Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Air Scrubber Rental market size is predicted to grow from US$ 227 million in 2025 to US$ 271 million in 2032; it is expected to grow at a CAGR of 2.6% from 2026 to 2032.

In 2024, global Air Scrubber Rental reached approximately 3.2 million units, with an average global rental price of around US$ 70 per unit. Air scrubber rental refers to the service of leasing air purification devices designed to remove airborne contaminants such as dust, smoke, mold spores, allergens, and volatile organic compounds (VOCs) from indoor environments. Air scrubbers are commonly used in construction sites, renovation projects, industrial facilities, healthcare settings, and disaster restoration to improve air quality and create safer, healthier working or living conditions. The gross profit margin for air scrubber rental typically ranges from 25% to 35%, depending on factors such as equipment utilization rates, rental duration, maintenance expenses, and market demand. The rental business model enables recurring revenue generation from the same equipment over multiple rental cycles, often resulting in higher margins compared to one-time equipment sales. The upstream supply chain for air scrubber rental consists of manufacturers and suppliers specializing in air purification equipment and components. Key suppliers provide advanced air scrubbers equipped with HEPA filters, activated carbon filters, UV sterilization units, and other technologies designed to effectively remove airborne contaminants such as dust, mold spores, smoke, and volatile organic compounds (VOCs). These suppliers must meet stringent quality, safety, and environmental standards to ensure reliable performance and durability under various operating conditions. Rental companies maintain close partnerships with these suppliers to secure competitive pricing, timely deliveries, and after-sales support, which are critical for maintaining fleet readiness and minimizing equipment downtime. Additionally, procurement strategies often emphasize sourcing energy-efficient and

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environmentally friendly equipment to align with sustainability goals and regulatory compliance. Effective supplier relationship management enables rental providers to optimize inventory levels, reduce maintenance costs, and respond swiftly to market demand fluctuations. The downstream supply chain for air scrubber rental includes a wide range of customers across various industries focused on maintaining healthy indoor air quality. Key clients consist of construction companies, renovation contractors, disaster restoration firms, healthcare facilities, industrial plants, and commercial property managers. These customers rely on rented air scrubbers to efficiently remove airborne pollutants such as dust, mold, smoke, and volatile organic compounds (VOCs), ensuring safer environments for workers, patients, and occupants. Rental companies often provide additional services including equipment delivery, on-site installation guidance, maintenance, and technical support to enhance customer experience and equipment effectiveness. Demand for air scrubber rentals is influenced by factors such as construction and renovation cycles, environmental regulations, and emergency remediation needs. Maintaining strong relationships with downstream customers enables rental providers to tailor service packages, respond swiftly to urgent requests, and foster long-term partnerships in a competitive market.

United States market for Air Scrubber Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air Scrubber Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air Scrubber Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air Scrubber Rental players cover Sunbelt Rentals, United Rentals, Herc Rentals, Mobile Air & Power Rentals, Chas E. Phipps, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Air Scrubber Rental Industry Forecast” looks at past sales and reviews total world Air Scrubber Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Scrubber Rental sales for 2026 through 2032. With Air Scrubber Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air Scrubber Rental industry.

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This Insight Report provides a comprehensive analysis of the global Air Scrubber Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Air Scrubber Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Scrubber Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Scrubber Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Scrubber Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Scrubber Rental market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

HEPA

HEPA + Carbon Filter

Segmentation by Airflow:

Belwo 1000 CFM

1000-3000 CFM

Above 3000 CFM

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Segmentation by Application:

- Restoration & Remediation Industry
- Construction Industry
- Healthcare & Pharmaceuticals
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe

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- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

- Sunbelt Rentals
- United Rentals
- Herc Rentals
- Mobile Air & Power Rentals
- Chas E. Phipps
- Art's Rental

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Reddy Rents

Cold Air Rentals

Bledsoe Rentals

Tend Industrial Supplies

Cal-West Rentals

EquipmentShare

The Home Depot

Suburban Party & Tool Rental

Vandalia Rental

Alpine Air Rentals

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