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Global Air Purification Equipment for Semiconductor Cleanrooms Market Growth (Status and Outlook) 2026-2032

https://marketpublishers.com/r/G3567F219DACEN.html
Date: October 2026
Pages: 195
Price: US$ 3,660.00 (Single User License)
ID: G3567F219DACEN

Abstracts

The global Air Purification Equipment for Semiconductor Cleanrooms market size is predicted to grow from US$ 1367 million in 2025 to US$ 2063 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Air purification equipment for semiconductor cleanrooms refers to highly specialized systems designed to maintain ultra-clean environments required in semiconductor manufacturing. These systems ensure precise control over airborne particles, molecular contaminants, and micro-environmental conditions, thereby protecting critical processes such as lithography, deposition, etching, and assembly. The major product types include Fan Filter Units (FFUs), HEPA/ULPA filtration systems, gas-phase filtration units (AMC filters for acids, bases, and organics), laminar flow hoods, ceiling filter modules, and recirculation air systems. Core technologies involve ultra-fine particle filtration down to 0.1 ?m and below, chemical molecular contaminant (AMC) capture through advanced absorbents, intelligent airflow management to sustain laminar or turbulent-free flow, and energy-efficient fan and motor control. Increasingly, digital monitoring and IoT integration are being embedded to provide real-time air quality monitoring, filter lifecycle management, and predictive maintenance. These purification systems are essential across all cleanroom classes (ISO Class 1–6), with semiconductor fabs requiring the strictest standards.

The upstream sector mainly includes suppliers of critical raw materials and components. These encompass high-efficiency filtration media (HEPA/ULPA filter membranes, PTFE and glass fiber filter materials), fan and motor suppliers (AC and EC motors), activated carbon and specialty adsorbents for AMC (airborne molecular contamination) filtration, as well as electronic sensors and IoT modules for air quality monitoring. Leading

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players in this stage are often advanced materials companies and precision component manufacturers that provide the foundation for cleanroom purification systems. The downstream sector comprises semiconductor fabs and packaging plants, which rely on air purification equipment to safeguard critical processes such as lithography, deposition, etching, diffusion, CMP, and metrology. In addition, downstream applications extend to adjacent high-tech industries such as flat panel display manufacturing, pharmaceuticals, and precision optics, which also demand ultra-clean air environments. Semiconductor fabs in East Asia (Taiwan, South Korea, Japan, and China), North America, and Europe represent the largest demand base, with continuous investments in advanced fabs driving sustainable market growth.

At the equipment level, advanced tools such as EUV lithography systems, CMP (Chemical Mechanical Planarization) polishers, ion implanters, and metrology/inspection tools are highly dependent on localized air purification. For example, EUV lithography requires extremely strict AMC and particulate control to protect optics and photoresists, while CMP systems rely on clean airflow to avoid slurry contamination. Wafer inspection and defect detection tools also demand low-contamination micro-environments to ensure measurement accuracy. Overall, air purification equipment plays a dual role: maintaining fab-wide cleanroom standards and safeguarding sensitive semiconductor process equipment at the tool level.

The global semiconductor cleanroom air purification equipment market is expanding in line with the rapid growth of advanced semiconductor manufacturing, driven by demand for sub-5nm nodes, 3D IC packaging, and high-density memory, all of which require unprecedented contamination control. Current trends highlight the adoption of energy-saving EC motor FFUs, AMC filtration tailored to advanced materials and EUV lithography, and modular equipment designs enabling flexible fab layouts. Moreover, the integration of AI-enabled monitoring platforms supports predictive analytics for fab operations. Looking forward, the industry will focus on ultra-low energy consumption, green manufacturing compliance, and smart cleanroom ecosystems that combine advanced filtration with digital twins for contamination risk prediction. With regional expansions in East Asia, North America, and Europe, cleanroom air purification equipment will remain a cornerstone investment to safeguard semiconductor yield, reliability, and cost efficiency.

Report Scope

LPI (LP Information)' newest research report, the “Air Purification Equipment for Semiconductor Cleanrooms Industry Forecast” looks at past sales and reviews total

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world Air Purification Equipment for Semiconductor Cleanrooms sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Purification Equipment for Semiconductor Cleanrooms sales for 2026 through 2032. With Air Purification Equipment for Semiconductor Cleanrooms sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air Purification Equipment for Semiconductor Cleanrooms industry.

This Insight Report provides a comprehensive analysis of the global Air Purification Equipment for Semiconductor Cleanrooms landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Air Purification Equipment for Semiconductor Cleanrooms portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Purification Equipment for Semiconductor Cleanrooms market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Purification Equipment for Semiconductor Cleanrooms and breaks down the forecast by Type, by Process, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Purification Equipment for Semiconductor Cleanrooms.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Purification Equipment for Semiconductor Cleanrooms market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Fan Filter Unit (FFU) for Semiconductor Cleanroom

Filters for Semiconductor Cleanroom

Segmentation by End Use:

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Front-end process

Back-end process

Segmentation Customer Type:

Wafer Fabs

Equipment OEM

Segmentation by Process:

Lithography

Deposition

Etching

Diffusion/Oxidation

Ion Implantation

CMP

Inspection & Metrology

Assembly & Test

This report also splits the market by region:

Americas

United States

Canada

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- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey

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GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Camfil

MANN+HUMMEL

AAF International

MayAir Technology (China)

Freudenberg Filtration Technologies

Pentagon Technologies

KOWA

Daikin

Parker

Entegris

Daesung Industrial Corporation

Nicotra Gebhardt

GE Technology (Getek)

Cambridge Filter USA

Exentec

Zaisheng Technology

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Shenzhen ZhongJian South Environmnet

FUTAI CLEAN TECH(KUNSHAN)CO.,LTD

Airtech System

Guangde Aili Industrial Intelligence

Trox

Jiangsu Haina Air Conditioning Purification Equipment

Nortek Air Solutions

Nippon Muki

Terra Universal

WuJiang DeshengXin Purification Equipment

Shengyi Semiconductor Technology

KLC

Shinsung E&G

Exyte Technology

Ecopro

YESIANG Enterprise

Greenfiltec

Purafil

Dan-Takuma Technologies

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