

Global Air Operated Bellows Pumps for Semiconductor Equipment Market Growth 2026-2032

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Abstracts

The global Air Operated Bellows Pumps for Semiconductor Equipment market size is predicted to grow from US\$ 51.85 million in 2025 to US\$ 78.70 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Air Operated Bellows Pumps for Semiconductor Equipment are high-purity chemical transfer pumps driven by compressed air, using the reciprocating motion of bellows to move liquids. These pumps are typically made from corrosion-resistant fluoropolymers such as PTFE, PFA, and PVDF, and are designed for transferring high-purity electronic chemicals, including strong acids, alkalis, organic solvents, developers, cleaning solutions, etchants, and other process fluids. They are widely used in wafer fabrication, wet cleaning, etching, developing, CMP chemical supply, chemical circulation, and waste liquid handling processes.

In 2025, the global sales of Air Operated Bellows Pumps for Semiconductor Equipment are expected to reach 87,500 units, with an average price of USD 605 per unit and an industry gross profit margin of approximately 35%.

The main drivers of this market include semiconductor capacity expansion, the increasing number of wet process steps, and rising requirements for high-purity chemical delivery. Cleaning, etching, developing, CMP chemical supply, and chemical circulation processes in wafer fabrication all require stable, clean, and corrosion-resistant pumping solutions. Demand is particularly strong in advanced logic, memory, power semiconductors, and advanced packaging, where particle control, metal contamination control, and chemical compatibility are critical. In addition, global fab investments, localization of semiconductor equipment in China, local supply of electronic chemicals, and replacement demand for equipment maintenance are

expected to continue supporting market growth for air operated bellows pumps used in semiconductor equipment.

LP Information, Inc. (LPI) ' newest research report, the "Air Operated Bellows Pumps for Semiconductor Equipment Industry Forecast" looks at past sales and reviews total world Air Operated Bellows Pumps for Semiconductor Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Operated Bellows Pumps for Semiconductor Equipment sales for 2026 through 2032. With Air Operated Bellows Pumps for Semiconductor Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Operated Bellows Pumps for Semiconductor Equipment industry.

This Insight Report provides a comprehensive analysis of the global Air Operated Bellows Pumps for Semiconductor Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Operated Bellows Pumps for Semiconductor Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Operated Bellows Pumps for Semiconductor Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Operated Bellows Pumps for Semiconductor Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Operated Bellows Pumps for Semiconductor Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Operated Bellows Pumps for Semiconductor Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Up to 10L/min

Up to 20L/min

Up to 30L/min

Up to 50L/min

Up to 100L/min

Others

Segmentation by Material:

Metal Pumps

Plastic Pumps

Segmentation by Application:

CMP

Wet Cleaning

Plating

Wet Etching

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trebor International

White Knight (Graco)

SAT Group

IWAKI

Yamada Pump

Nippon Pillar

Dino Technology

Zhejiang Cheer Technology

Changzhou Ruize Microelectronics

Nantong CSE Semiconductor Equipment

FURAC

Besilan

Yanmu Technology

Jiangsu Minglisi Semiconductor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Operated Bellows Pumps for Semiconductor Equipment market?

What factors are driving Air Operated Bellows Pumps for Semiconductor Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Operated Bellows Pumps for Semiconductor Equipment market opportunities vary by end market size?

How does Air Operated Bellows Pumps for Semiconductor Equipment break out by Type, by Application?

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