

Global Air and Water Hose Market Growth 2026-2032

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Abstracts

The global Air and Water Hose market size is predicted to grow from US\$ 3639 million in 2025 to US\$ 5890 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

Air and water hose is a flexible industrial hose used to convey compressed air, clean water and certain non-corrosive aqueous liquids. It mainly serves applications such as industrial manufacturing, construction, mining and quarrying, agricultural irrigation, marine and port operations, municipal maintenance and vehicle maintenance. The product is usually made of rubber, PVC, polyurethane or composite materials, and uses braided layers, textile layers, steel wire or other reinforcement structures to improve pressure resistance, bending resistance, abrasion resistance and service life. The core function of air and water hose is not merely to convey media, but to provide flexible connections among equipment, tools, pumps, pipelines and working ends in complex field environments, solving problems such as the limited mobility of fixed piping, the need for rapid deployment in temporary operations, and the safe transfer of air and water media. Compared with hydraulic hose, air and water hose usually has a lower pressure rating but a wider range of applications. Compared with ordinary consumer water hose, it places greater emphasis on industrial strength, weather resistance, abrasion resistance, coupling compatibility and continuous operating reliability. This product is a typical industrial consumable, with high purchasing frequency and a wide range of specifications. Customers pay attention not only to price, but also to burst pressure, safety factor, flexibility, aging resistance, coiling and storage convenience, and ease of on-site maintenance.

The demand foundation of the air and water hose industry is relatively stable because it does not rely on a single end market, but is widely embedded in factories, construction sites, mines, farms, ports, municipal systems and maintenance service operations. As long as there are compressed air tools, equipment cleaning, temporary water supply,

pumping and drainage, and on-site maintenance activities, air and water hoses will continue to be consumed. Compared with one-time equipment investment, this product is closer to a frequently replaced industrial consumable. Its demand is less affected by individual project cycles, and in the long run, it has stable replacement demand from existing applications as well as incremental demand from new installations.

Industry competition will become clearly segmented. General-purpose PVC air and water hoses and ordinary rubber air and water hoses have relatively low entry barriers and face stronger price competition, making them suitable for large-volume, low-cost and general transfer applications. High-pressure hoses, heavy-duty mining and construction hoses, low-temperature flexible hoses, abrasion- and weather-resistant hoses, food-grade or potable-water-compatible hoses, and coupled hose assemblies rely more heavily on material formulation, reinforcement structure, quality control and application experience, giving them higher added value. In the future, companies should not simply sell hoses, but should provide complete solutions around pressure rating, medium compatibility, operating environment, coupling safety and service life management.

From an application classification perspective, industrial manufacturing remains the core base market. Construction, mining and quarrying, and municipal maintenance place greater emphasis on abrasion resistance, pressure resistance and safety. Agricultural irrigation focuses more on light weight, hose length and cost. Marine and port operations pay more attention to weather resistance, salt spray resistance and field dragging performance. Vehicle maintenance is more focused on compressed air tool connection and operational flexibility. Different application scenarios have clearly different requirements for materials, structures and pressure ratings. Therefore, classification by application is more useful than classification by material alone for judging customer demand, product positioning and market opportunities.

LP Information, Inc. (LPI) ' newest research report, the "Air and Water Hose Industry Forecast" looks at past sales and reviews total world Air and Water Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected Air and Water Hose sales for 2026 through 2032. With Air and Water Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air and Water Hose industry.

This Insight Report provides a comprehensive analysis of the global Air and Water Hose landscape and highlights key trends related to product segmentation, company

formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air and Water Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air and Water Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air and Water Hose and breaks down the forecast by Material System, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air and Water Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of Air and Water Hose market by product type, application, key manufacturers and key regions and countries.

Segmentation by Material System:

Rubber Type

PVC Type

Polyurethane Type

Composite Material Type

Other

Segmentation by Conveyed Medium:

Compressed Air

Clean Water

Non-Corrosive Aqueous Liquid

Other

Segmentation by Reinforcement Structure:

- Unreinforced Type
- Braided Reinforced Type
- Steel Wire Reinforced Type
- Other

Segmentation by Application:

- Industrial Manufacturing
- Construction Work
- Mining and Quarrying
- Agricultural Irrigation
- Marine and Port Operations
- Municipal Maintenance
- Other Applications

This report also splits the market by region:

- Americas
 - United States
 - Canada
 - Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gates

Parker Hannifin

Continental

Trelleborg

Danfoss

Alfagomma

IVG Colbachini

Semperit

Codan Rubber

Kuriyama Holdings

TOYOX

Kanaflex

RYCO Hydraulics

Truco Africa

Bridgestone

SKF

AMMEGA

Tubes International

Sunhose Industrial

Hebei Orient ADMA Tech Group

Qingdao Eastop Company

Qingdao Hyrotech Rubber & Plastic Products

Qingdao IndaFlex Rubber

Qingdao Qingflex Hose Factory

Hangzhou Haikuo Rubber and Plastic Products

Jiangsu Petro Hose Piping System Stock

Dongguan CanalHose Technology

Sinopulse Hose Factory

Thermoid

Novaflex Group

Flexaust

Unisource Manufacturing

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air and Water Hose market?

What factors are driving Air and Water Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air and Water Hose market opportunities vary by end market size?

How does Air and Water Hose break out by Material System, by Application?

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