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Global Air-Jet Berry Harvester Market Growth 2026-2032

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Abstracts

The global Air-Jet Berry Harvester market size is predicted to grow from US$ 506 million in 2025 to US$ 823 million in 2032; it is expected to grow at a CAGR of 7.3% from 2026 to 2032.

In 2024, global Air-Jet Berry Harvester production reached approximately 12600 units, with an average global market price of around US$ 33000 per unit.The Air-Jet Berry Harvester is a highly efficient harvesting device for berry crops such as blueberries, strawberries, raspberries, and blackberries. It uses a directed, high-speed airflow to act on branches, causing the ripe fruit to fall off and be collected through a collection device. This device significantly improves picking efficiency, reduces reliance on manual labor, and minimizes fruit damage. It is widely used in large-scale orchards and modern agricultural bases.

Core Structural Features

Blower System: Equipped with high-efficiency centrifugal or axial flow fans, with adjustable airflow speed and direction to ensure compatibility with different berry varieties.

Fruit Collection Device: Utilizes a flexible buffer belt or airflow adsorption system to reduce fruit damage caused by collisions.

Power System: Supports a variety of power options, including diesel, gasoline, and electric, with some models featuring new energy options.

Body Structure: Lightweight stainless steel or alloy frame, offering corrosion and

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weather resistance.

Travel and Control: Self-propelled or trailer-mounted chassis, combined with automatic steering and navigation technology, enhance operational convenience.

Cleaning and Sorting: Some models feature preliminary cleaning and grading modules to simplify subsequent processing.

Product Types and Selection Recommendations

Trailer-mounted airflow harvesters: Relying on tractor power, they offer a lower price and are suitable for small and medium-sized orchards. They are also suitable for concentrated, large-scale blueberry and raspberry planting areas.

Self-propelled airflow harvesters: Featuring an independent power system and intelligent control, they offer high efficiency and are suitable for long-term, continuous operation. They are suitable for large-scale, modern berry farms and export trading bases. Key Growth Drivers

Global berry consumption is increasing, driving mechanization in the upstream harvesting process of the supply chain. Agricultural labor shortages and rising manual harvesting costs are driving the rapid development of smart agriculture and mechanized orchards, driving widespread adoption of equipment. High-value-added berry exports are driving demand for efficient harvesting.

Regional Market Structure (2024)

North America (30%): A mature blueberry industry with a high level of mechanization and strong export demand. Europe (25%): Strong demand for strawberries and raspberries, with strict requirements for fruit damage control. Asia-Pacific (35%): Rapid growth in berry planting area in China and India, coupled with significant labor shortages. Other Regions (10%): Latin American and African orchards are gradually introducing mechanized harvesting equipment.

Application Industry Structure (2024)

Blueberry harvesting (40%),Strawberry harvesting (25%),Raspberry harvesting (20%),Other (15%).

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Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Air-Jet Berry Harvester Industry Forecast” looks at past sales and reviews total world Air-Jet Berry Harvester sales in 2025, providing a comprehensive analysis by region and market sector of projected Air-Jet Berry Harvester sales for 2026 through 2032. With Air-Jet Berry Harvester sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air-Jet Berry Harvester industry.

This Insight Report provides a comprehensive analysis of the global Air-Jet Berry Harvester landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air-Jet Berry Harvester portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Air-Jet Berry Harvester market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air-Jet Berry Harvester and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air-Jet Berry Harvester.

This report presents a comprehensive overview, market shares, and growth opportunities of Air-Jet Berry Harvester market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Trailer-Mounted Airflow Picker

Self-Propelled Airflow Picker

Segmentation by Application:

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- Blueberry Picking
- Strawberry Picking
- Raspberry Picking
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kokan

Oxbo International

Littau Harvester

BEI International

Pellenc

Weremczuk FMR

Munckhof Fruit Tech

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Blueline Manufacturing

AG Harvest Solutions

Hortech Srl

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air-Jet Berry Harvester market?

What factors are driving Air-Jet Berry Harvester market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air-Jet Berry Harvester market opportunities vary by end market size?

How does Air-Jet Berry Harvester break out by Type, by Application?

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