

Global Air Handling Units Market Growth 2025-2031

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Abstracts

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The global Air Handling Units market size is predicted to grow from US\$ 12460 million in 2025 to US\$ 18170 million in 2031; it is expected to grow at a CAGR of 6.5% from 2025 to 2031.

Air handling unit (AHU), also referred to as air handler, and is a central air conditioning unit that handles the air circulating within the entire HVAC system. It is among the most crucial components to be considered in designing air conditioning system. AHU is an integrated unit comprising various equipment such as fans, filters, air-control dampers, heating/cooling coils and others. The prime purpose behind using AHU is to accumulate and mix the outdoor air with the indoor circulating air.

In China, air handling units control main manufacturers include TICA, Daikin Industries, Johnson Controls, Carrier, GREE, etc., totally accounting for about 40% of the market. As for the types of products, it can be divided into below 15000 m³/h, 15000-50000 m³/h and more than 50000 m³/h. The most common product is 15000-50000 m³/h, with a share over 57%. In terms of applications, it is widely used in commercial, industrial and others. The most common application is commercial, with a share about 80%.

LP Information, Inc. (LPI) ' newest research report, the "Air Handling Units Industry Forecast" looks at past sales and reviews total world Air Handling Units sales in 2024, providing a comprehensive analysis by region and market sector of projected Air Handling Units sales for 2025 through 2031. With Air Handling Units sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Handling Units industry.

This Insight Report provides a comprehensive analysis of the global Air Handling Units

landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Handling Units portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Handling Units market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Handling Units and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Handling Units.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Handling Units market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Below 15000 m3/h

15000-50000 m3/h

More Than 50000 m3/h

Segmentation by Application:

Commercial

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TICA

Daikin Industries

Johnson Controls

Carrier

GREE

Trane

EUROKLIMAT

King Air

Dunhan-Bush

DunAn

Sinko

Air Master

Munters Air Treatment

AL-KO

TROX

Nortek Global HVAC

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Handling Units market?

What factors are driving Air Handling Units market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Handling Units market opportunities vary by end market size?

How does Air Handling Units break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Air Handling Units Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Air Handling Units by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Air Handling Units by Country/Region, 2020, 2024 & 2031
- 2.2 Air Handling Units Segment by Type
 - 2.2.1 Below 15000 m3/h
 - 2.2.2 15000-50000 m3/h
 - 2.2.3 More Than 50000 m3/h
- 2.3 Air Handling Units Sales by Type
 - 2.3.1 Global Air Handling Units Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Air Handling Units Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Air Handling Units Sale Price by Type (2020-2025)
- 2.4 Air Handling Units Segment by Application
 - 2.4.1 Commercial
 - 2.4.2 Industrial
 - 2.4.3 Others
- 2.5 Air Handling Units Sales by Application
 - 2.5.1 Global Air Handling Units Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Air Handling Units Revenue and Market Share by Application (2020-2025)
 - 2.5.3 Global Air Handling Units Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

- 3.1 Global Air Handling Units Breakdown Data by Company
 - 3.1.1 Global Air Handling Units Annual Sales by Company (2020-2025)
 - 3.1.2 Global Air Handling Units Sales Market Share by Company (2020-2025)
- 3.2 Global Air Handling Units Annual Revenue by Company (2020-2025)
 - 3.2.1 Global Air Handling Units Revenue by Company (2020-2025)
 - 3.2.2 Global Air Handling Units Revenue Market Share by Company (2020-2025)
- 3.3 Global Air Handling Units Sale Price by Company
- 3.4 Key Manufacturers Air Handling Units Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Air Handling Units Product Location Distribution
 - 3.4.2 Players Air Handling Units Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AIR HANDLING UNITS BY GEOGRAPHIC REGION

- 4.1 World Historic Air Handling Units Market Size by Geographic Region (2020-2025)
 - 4.1.1 Global Air Handling Units Annual Sales by Geographic Region (2020-2025)
 - 4.1.2 Global Air Handling Units Annual Revenue by Geographic Region (2020-2025)
- 4.2 World Historic Air Handling Units Market Size by Country/Region (2020-2025)
 - 4.2.1 Global Air Handling Units Annual Sales by Country/Region (2020-2025)
 - 4.2.2 Global Air Handling Units Annual Revenue by Country/Region (2020-2025)
- 4.3 Americas Air Handling Units Sales Growth
- 4.4 APAC Air Handling Units Sales Growth
- 4.5 Europe Air Handling Units Sales Growth
- 4.6 Middle East & Africa Air Handling Units Sales Growth

5 AMERICAS

- 5.1 Americas Air Handling Units Sales by Country
 - 5.1.1 Americas Air Handling Units Sales by Country (2020-2025)
 - 5.1.2 Americas Air Handling Units Revenue by Country (2020-2025)
- 5.2 Americas Air Handling Units Sales by Type (2020-2025)
- 5.3 Americas Air Handling Units Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Air Handling Units Sales by Region

6.1.1 APAC Air Handling Units Sales by Region (2020-2025)

6.1.2 APAC Air Handling Units Revenue by Region (2020-2025)

6.2 APAC Air Handling Units Sales by Type (2020-2025)

6.3 APAC Air Handling Units Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Air Handling Units by Country

7.1.1 Europe Air Handling Units Sales by Country (2020-2025)

7.1.2 Europe Air Handling Units Revenue by Country (2020-2025)

7.2 Europe Air Handling Units Sales by Type (2020-2025)

7.3 Europe Air Handling Units Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Air Handling Units by Country

8.1.1 Middle East & Africa Air Handling Units Sales by Country (2020-2025)

8.1.2 Middle East & Africa Air Handling Units Revenue by Country (2020-2025)

8.2 Middle East & Africa Air Handling Units Sales by Type (2020-2025)

8.3 Middle East & Africa Air Handling Units Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Air Handling Units

10.3 Manufacturing Process Analysis of Air Handling Units

10.4 Industry Chain Structure of Air Handling Units

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Air Handling Units Distributors

11.3 Air Handling Units Customer

12 WORLD FORECAST REVIEW FOR AIR HANDLING UNITS BY GEOGRAPHIC REGION

12.1 Global Air Handling Units Market Size Forecast by Region

12.1.1 Global Air Handling Units Forecast by Region (2026-2031)

12.1.2 Global Air Handling Units Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Air Handling Units Forecast by Type (2026-2031)

12.7 Global Air Handling Units Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 TICA

13.1.1 TICA Company Information

13.1.2 TICA Air Handling Units Product Portfolios and Specifications

13.1.3 TICA Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 TICA Main Business Overview

13.1.5 TICA Latest Developments

13.2 Daikin Industries

13.2.1 Daikin Industries Company Information

13.2.2 Daikin Industries Air Handling Units Product Portfolios and Specifications

13.2.3 Daikin Industries Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Daikin Industries Main Business Overview

13.2.5 Daikin Industries Latest Developments

13.3 Johnson Controls

13.3.1 Johnson Controls Company Information

13.3.2 Johnson Controls Air Handling Units Product Portfolios and Specifications

13.3.3 Johnson Controls Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 Johnson Controls Main Business Overview

13.3.5 Johnson Controls Latest Developments

13.4 Carrier

13.4.1 Carrier Company Information

13.4.2 Carrier Air Handling Units Product Portfolios and Specifications

13.4.3 Carrier Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Carrier Main Business Overview

13.4.5 Carrier Latest Developments

13.5 GREE

13.5.1 GREE Company Information

13.5.2 GREE Air Handling Units Product Portfolios and Specifications

13.5.3 GREE Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 GREE Main Business Overview

13.5.5 GREE Latest Developments

13.6 Trane

13.6.1 Trane Company Information

- 13.6.2 Trane Air Handling Units Product Portfolios and Specifications
- 13.6.3 Trane Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.6.4 Trane Main Business Overview
- 13.6.5 Trane Latest Developments
- 13.7 EUROKLIMAT
 - 13.7.1 EUROKLIMAT Company Information
 - 13.7.2 EUROKLIMAT Air Handling Units Product Portfolios and Specifications
 - 13.7.3 EUROKLIMAT Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 EUROKLIMAT Main Business Overview
 - 13.7.5 EUROKLIMAT Latest Developments
- 13.8 King Air
 - 13.8.1 King Air Company Information
 - 13.8.2 King Air Air Handling Units Product Portfolios and Specifications
 - 13.8.3 King Air Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 King Air Main Business Overview
 - 13.8.5 King Air Latest Developments
- 13.9 Dunhan-Bush
 - 13.9.1 Dunhan-Bush Company Information
 - 13.9.2 Dunhan-Bush Air Handling Units Product Portfolios and Specifications
 - 13.9.3 Dunhan-Bush Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Dunhan-Bush Main Business Overview
 - 13.9.5 Dunhan-Bush Latest Developments
- 13.10 DunAn
 - 13.10.1 DunAn Company Information
 - 13.10.2 DunAn Air Handling Units Product Portfolios and Specifications
 - 13.10.3 DunAn Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 DunAn Main Business Overview
 - 13.10.5 DunAn Latest Developments
- 13.11 Sinko
 - 13.11.1 Sinko Company Information
 - 13.11.2 Sinko Air Handling Units Product Portfolios and Specifications
 - 13.11.3 Sinko Air Handling Units Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.11.4 Sinko Main Business Overview
 - 13.11.5 Sinko Latest Developments

13.12 Air Master

13.12.1 Air Master Company Information

13.12.2 Air Master Air Handling Units Product Portfolios and Specifications

13.12.3 Air Master Air Handling Units Sales, Revenue, Price and Gross Margin

(2020-2025)

13.12.4 Air Master Main Business Overview

13.12.5 Air Master Latest Developments

13.13 Munters Air Treatment

13.13.1 Munters Air Treatment Company Information

13.13.2 Munters Air Treatment Air Handling Units Product Portfolios and Specifications

13.13.3 Munters Air Treatment Air Handling Units Sales, Revenue, Price and Gross

Margin (2020-2025)

13.13.4 Munters Air Treatment Main Business Overview

13.13.5 Munters Air Treatment Latest Developments

13.14 AL-KO

13.14.1 AL-KO Company Information

13.14.2 AL-KO Air Handling Units Product Portfolios and Specifications

13.14.3 AL-KO Air Handling Units Sales, Revenue, Price and Gross Margin

(2020-2025)

13.14.4 AL-KO Main Business Overview

13.14.5 AL-KO Latest Developments

13.15 TROX

13.15.1 TROX Company Information

13.15.2 TROX Air Handling Units Product Portfolios and Specifications

13.15.3 TROX Air Handling Units Sales, Revenue, Price and Gross Margin

(2020-2025)

13.15.4 TROX Main Business Overview

13.15.5 TROX Latest Developments

13.16 Nortek Global HVAC

13.16.1 Nortek Global HVAC Company Information

13.16.2 Nortek Global HVAC Air Handling Units Product Portfolios and Specifications

13.16.3 Nortek Global HVAC Air Handling Units Sales, Revenue, Price and Gross

Margin (2020-2025)

13.16.4 Nortek Global HVAC Main Business Overview

13.16.5 Nortek Global HVAC Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

- Table 1. Air Handling Units Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Air Handling Units Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of Below 15000 m3/h
- Table 4. Major Players of 15000-50000 m3/h
- Table 5. Major Players of MoreThan 50000 m3/h
- Table 6. Global Air Handling Units Sales byType (2020-2025) & (K Units)
- Table 7. Global Air Handling Units Sales Market Share byType (2020-2025)
- Table 8. Global Air Handling Units Revenue byType (2020-2025) & (\$ million)
- Table 9. Global Air Handling Units Revenue Market Share byType (2020-2025)
- Table 10. Global Air Handling Units Sale Price byType (2020-2025) & (USD/Unit)
- Table 11. Global Air Handling Units Sale by Application (2020-2025) & (K Units)
- Table 12. Global Air Handling Units Sale Market Share by Application (2020-2025)
- Table 13. Global Air Handling Units Revenue by Application (2020-2025) & (\$ million)
- Table 14. Global Air Handling Units Revenue Market Share by Application (2020-2025)
- Table 15. Global Air Handling Units Sale Price by Application (2020-2025) & (USD/Unit)
- Table 16. Global Air Handling Units Sales by Company (2020-2025) & (K Units)
- Table 17. Global Air Handling Units Sales Market Share by Company (2020-2025)
- Table 18. Global Air Handling Units Revenue by Company (2020-2025) & (\$ millions)
- Table 19. Global Air Handling Units Revenue Market Share by Company (2020-2025)
- Table 20. Global Air Handling Units Sale Price by Company (2020-2025) & (USD/Unit)
- Table 21. Key Manufacturers Air Handling Units Producing Area Distribution and Sales Area
- Table 22. Players Air Handling Units Products Offered
- Table 23. Air Handling Units Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)
- Table 24. New Products and Potential Entrants
- Table 25. Market M&A Activity & Strategy
- Table 26. Global Air Handling Units Sales by Geographic Region (2020-2025) & (K Units)
- Table 27. Global Air Handling Units Sales Market Share Geographic Region (2020-2025)
- Table 28. Global Air Handling Units Revenue by Geographic Region (2020-2025) & (\$ millions)
- Table 29. Global Air Handling Units Revenue Market Share by Geographic Region (2020-2025)
- Table 30. Global Air Handling Units Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global Air Handling Units Sales Market Share by Country/Region (2020-2025)

Table 32. Global Air Handling Units Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Air Handling Units Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Air Handling Units Sales by Country (2020-2025) & (K Units)

Table 35. Americas Air Handling Units Sales Market Share by Country (2020-2025)

Table 36. Americas Air Handling Units Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Air Handling Units Sales byType (2020-2025) & (K Units)

Table 38. Americas Air Handling Units Sales by Application (2020-2025) & (K Units)

Table 39. APAC Air Handling Units Sales by Region (2020-2025) & (K Units)

Table 40. APAC Air Handling Units Sales Market Share by Region (2020-2025)

Table 41. APAC Air Handling Units Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Air Handling Units Sales byType (2020-2025) & (K Units)

Table 43. APAC Air Handling Units Sales by Application (2020-2025) & (K Units)

Table 44. Europe Air Handling Units Sales by Country (2020-2025) & (K Units)

Table 45. Europe Air Handling Units Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Air Handling Units Sales byType (2020-2025) & (K Units)

Table 47. Europe Air Handling Units Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa Air Handling Units Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa Air Handling Units Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Air Handling Units Sales byType (2020-2025) & (K Units)

Table 51. Middle East & Africa Air Handling Units Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Air Handling Units

Table 53. Key Market Challenges & Risks of Air Handling Units

Table 54. Key IndustryTrends of Air Handling Units

Table 55. Air Handling Units Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Air Handling Units Distributors List

Table 58. Air Handling Units Customer List

Table 59. Global Air Handling Units SalesForecast by Region (2026-2031) & (K Units)

Table 60. Global Air Handling Units RevenueForecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Air Handling Units SalesForecast by Country (2026-2031) & (K Units)

Table 62. Americas Air Handling Units Annual RevenueForecast by Country

(2026-2031) & (\$ millions)

Table 63. APAC Air Handling Units SalesForecast by Region (2026-2031) & (K Units)

Table 64. APAC Air Handling Units Annual RevenueForecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Air Handling Units SalesForecast by Country (2026-2031) & (K Units)

Table 66. Europe Air Handling Units RevenueForecast by Country (2026-2031) & (\$ millions)

Table 67. Middle East & Africa Air Handling Units SalesForecast by Country (2026-2031) & (K Units)

Table 68. Middle East & Africa Air Handling Units RevenueForecast by Country (2026-2031) & (\$ millions)

Table 69. Global Air Handling Units SalesForecast byType (2026-2031) & (K Units)

Table 70. Global Air Handling Units RevenueForecast byType (2026-2031) & (\$ millions)

Table 71. Global Air Handling Units SalesForecast by Application (2026-2031) & (K Units)

Table 72. Global Air Handling Units RevenueForecast by Application (2026-2031) & (\$ millions)

Table 73.TICA Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 74.TICA Air Handling Units Product Portfolios and Specifications

Table 75.TICA Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76.TICA Main Business

Table 77.TICA Latest Developments

Table 78. Daikin Industries Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 79. Daikin Industries Air Handling Units Product Portfolios and Specifications

Table 80. Daikin Industries Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. Daikin Industries Main Business

Table 82. Daikin Industries Latest Developments

Table 83. Johnson Controls Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 84. Johnson Controls Air Handling Units Product Portfolios and Specifications

Table 85. Johnson Controls Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86. Johnson Controls Main Business

Table 87. Johnson Controls Latest Developments

Table 88. Carrier Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 89. Carrier Air Handling Units Product Portfolios and Specifications

Table 90. Carrier Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Carrier Main Business

Table 92. Carrier Latest Developments

Table 93. GREE Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 94. GREE Air Handling Units Product Portfolios and Specifications

Table 95. GREE Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. GREE Main Business

Table 97. GREE Latest Developments

Table 98. Trane Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 99. Trane Air Handling Units Product Portfolios and Specifications

Table 100. Trane Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. Trane Main Business

Table 102. Trane Latest Developments

Table 103. EUROKLIMAT Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 104. EUROKLIMAT Air Handling Units Product Portfolios and Specifications

Table 105. EUROKLIMAT Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. EUROKLIMAT Main Business

Table 107. EUROKLIMAT Latest Developments

Table 108. King Air Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 109. King Air Air Handling Units Product Portfolios and Specifications

Table 110. King Air Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. King Air Main Business

Table 112. King Air Latest Developments

Table 113. Dunhan-Bush Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 114. Dunhan-Bush Air Handling Units Product Portfolios and Specifications

Table 115. Dunhan-Bush Air Handling Units Sales (K Units), Revenue (\$ Million), Price

(USD/Unit) and Gross Margin (2020-2025)

Table 116. Dunhan-Bush Main Business

Table 117. Dunhan-Bush Latest Developments

Table 118. DunAn Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 119. DunAn Air Handling Units Product Portfolios and Specifications

Table 120. DunAn Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 121. DunAn Main Business

Table 122. DunAn Latest Developments

Table 123. Sinko Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 124. Sinko Air Handling Units Product Portfolios and Specifications

Table 125. Sinko Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 126. Sinko Main Business

Table 127. Sinko Latest Developments

Table 128. Air Master Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 129. Air Master Air Handling Units Product Portfolios and Specifications

Table 130. Air Master Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 131. Air Master Main Business

Table 132. Air Master Latest Developments

Table 133. Munters AirTreatment Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 134. Munters AirTreatment Air Handling Units Product Portfolios and Specifications

Table 135. Munters AirTreatment Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 136. Munters AirTreatment Main Business

Table 137. Munters AirTreatment Latest Developments

Table 138. AL-KO Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 139. AL-KO Air Handling Units Product Portfolios and Specifications

Table 140. AL-KO Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 141. AL-KO Main Business

Table 142. AL-KO Latest Developments

Table 143.TROX Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 144.TROX Air Handling Units Product Portfolios and Specifications

Table 145.TROX Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 146.TROX Main Business

Table 147.TROX Latest Developments

Table 148. Nortek Global HVAC Basic Information, Air Handling Units Manufacturing Base, Sales Area and Its Competitors

Table 149. Nortek Global HVAC Air Handling Units Product Portfolios and Specifications

Table 150. Nortek Global HVAC Air Handling Units Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 151. Nortek Global HVAC Main Business

Table 152. Nortek Global HVAC Latest Developments

LIST OFFIGURES

Figure 1. Picture of Air Handling Units

Figure 2. Air Handling Units Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Air Handling Units Sales Growth Rate 2020-2031 (K Units)

Figure 7. Global Air Handling Units Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Air Handling Units Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Air Handling Units Sales Market Share by Country/Region (2024)

Figure 10. Air Handling Units Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of Below 15000 m3/h

Figure 12. Product Picture of 15000-50000 m3/h

Figure 13. Product Picture of MoreThan 50000 m3/h

Figure 14. Global Air Handling Units Sales Market Share byType in 2025

Figure 15. Global Air Handling Units Revenue Market Share byType (2020-2025)

Figure 16. Air Handling Units Consumed in Commercial

Figure 17. Global Air Handling Units Market: Commercial (2020-2025) & (K Units)

- Figure 18. Air Handling Units Consumed in Industrial
- Figure 19. Global Air Handling Units Market: Industrial (2020-2025) & (K Units)
- Figure 20. Air Handling Units Consumed in Others
- Figure 21. Global Air Handling Units Market: Others (2020-2025) & (K Units)
- Figure 22. Global Air Handling Units Sale Market Share by Application (2024)
- Figure 23. Global Air Handling Units Revenue Market Share by Application in 2025
- Figure 24. Air Handling Units Sales by Company in 2025 (K Units)
- Figure 25. Global Air Handling Units Sales Market Share by Company in 2025
- Figure 26. Air Handling Units Revenue by Company in 2025 (\$ millions)
- Figure 27. Global Air Handling Units Revenue Market Share by Company in 2025
- Figure 28. Global Air Handling Units Sales Market Share by Geographic Region (2020-2025)
- Figure 29. Global Air Handling Units Revenue Market Share by Geographic Region in 2025
- Figure 30. Americas Air Handling Units Sales 2020-2025 (K Units)
- Figure 31. Americas Air Handling Units Revenue 2020-2025 (\$ millions)
- Figure 32. APAC Air Handling Units Sales 2020-2025 (K Units)
- Figure 33. APAC Air Handling Units Revenue 2020-2025 (\$ millions)
- Figure 34. Europe Air Handling Units Sales 2020-2025 (K Units)
- Figure 35. Europe Air Handling Units Revenue 2020-2025 (\$ millions)
- Figure 36. Middle East & Africa Air Handling Units Sales 2020-2025 (K Units)
- Figure 37. Middle East & Africa Air Handling Units Revenue 2020-2025 (\$ millions)
- Figure 38. Americas Air Handling Units Sales Market Share by Country in 2025
- Figure 39. Americas Air Handling Units Revenue Market Share by Country (2020-2025)
- Figure 40. Americas Air Handling Units Sales Market Share byType (2020-2025)
- Figure 41. Americas Air Handling Units Sales Market Share by Application (2020-2025)
- Figure 42. United States Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 43. Canada Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 44. Mexico Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 45. Brazil Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 46. APAC Air Handling Units Sales Market Share by Region in 2025
- Figure 47. APAC Air Handling Units Revenue Market Share by Region (2020-2025)
- Figure 48. APAC Air Handling Units Sales Market Share byType (2020-2025)
- Figure 49. APAC Air Handling Units Sales Market Share by Application (2020-2025)
- Figure 50. China Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 51. Japan Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 52. South Korea Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 53. Southeast Asia Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 54. India Air Handling Units Revenue Growth 2020-2025 (\$ millions)

- Figure 55. Australia Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 56. ChinaTaiwan Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 57. Europe Air Handling Units Sales Market Share by Country in 2025
- Figure 58. Europe Air Handling Units Revenue Market Share by Country (2020-2025)
- Figure 59. Europe Air Handling Units Sales Market Share byType (2020-2025)
- Figure 60. Europe Air Handling Units Sales Market Share by Application (2020-2025)
- Figure 61. Germany Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 62. France Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 63. UK Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 64. Italy Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 65. Russia Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 66. Middle East & Africa Air Handling Units Sales Market Share by Country (2020-2025)
- Figure 67. Middle East & Africa Air Handling Units Sales Market Share byType (2020-2025)
- Figure 68. Middle East & Africa Air Handling Units Sales Market Share by Application (2020-2025)
- Figure 69. Egypt Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 70. South Africa Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 71. Israel Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 72. Turkey Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 73. GCC Countries Air Handling Units Revenue Growth 2020-2025 (\$ millions)
- Figure 74. Manufacturing Cost Structure Analysis of Air Handling Units in 2025
- Figure 75. Manufacturing Process Analysis of Air Handling Units
- Figure 76. Industry Chain Structure of Air Handling Units
- Figure 77. Channels of Distribution
- Figure 78. Global Air Handling Units Sales MarketForecast by Region (2026-2031)
- Figure 79. Global Air Handling Units Revenue Market ShareForecast by Region (2026-2031)
- Figure 80. Global Air Handling Units Sales Market ShareForecast byType (2026-2031)
- Figure 81. Global Air Handling Units Revenue Market ShareForecast byType (2026-2031)
- Figure 82. Global Air Handling Units Sales Market ShareForecast by Application (2026-2031)
- Figure 83. Global Air Handling Units Revenue Market ShareForecast by Application (2026-2031)

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