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Global Air Handling Unit Rental Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Air Handling Unit Rental market size is predicted to grow from US$ 846 million in 2025 to US$ 1030 million in 2032; it is expected to grow at a CAGR of 2.9% from 2026 to 2032.

In 2024, global Air Handling Unit Rental reached approximately 1.4 million units, with an average global rental price of around US$ 600 per unit. An Air Handling Unit (AHU) Rental is a service where a company provides a temporary, self-contained air conditioning and ventilation system on a short-term or long-term lease basis. Instead of purchasing a permanent AHU, clients rent a mobile or modular unit to meet their specific environmental control needs for a predetermined period. The gross margin for Air Handling Unit (AHU) rental typically falls within the range of 25% to 45%, depending on various operational and market factors. The upstream market for Air Handling Unit (AHU) rental consists primarily of AHU manufacturers, component suppliers, and service providers that support the production, customization, and maintenance of air handling equipment. Key suppliers include manufacturers of fans, blowers, heat exchangers, filters, dampers, and control systems, which are essential components for AHU functionality. Additionally, raw material suppliers, such as those providing sheet metal, insulation materials, and electrical components, form a critical part of the supply chain. Service providers offering logistics, installation, commissioning, and technical support also play a vital role in enabling rental companies to deliver reliable and timely solutions to their customers. With growing emphasis on energy efficiency, air quality, and environmental compliance, upstream suppliers increasingly focus on producing high-performance, eco-friendly components that enhance AHU efficiency and reduce operational costs. The availability, quality, and innovation of upstream suppliers directly influence the competitiveness and profitability of AHU rental businesses. The downstream market for Air Handling Unit (AHU) rental primarily consists of commercial

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buildings, industrial facilities, healthcare institutions, event venues, and temporary structures requiring efficient air circulation, filtration, and climate control. Key customers include office complexes, manufacturing plants, hospitals, laboratories, data centers, shopping malls, and exhibition centers, where maintaining indoor air quality and temperature is critical. Temporary demand often arises during facility renovations, system upgrades, equipment failures, or seasonal peak periods when permanent HVAC systems are insufficient or offline. Additionally, event organizers and construction companies frequently rent AHUs to ensure proper ventilation and air handling in temporary or semi-permanent setups. Customers in this sector prioritize rapid deployment, system reliability, energy efficiency, and responsive maintenance services. The ability to offer flexible rental terms and scalable solutions significantly enhances customer satisfaction and market competitiveness in the AHU rental industry.

United States market for Air Handling Unit Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air Handling Unit Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air Handling Unit Rental is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air Handling Unit Rental players cover Sunbelt Rentals, United Rentals, EquipmentShare, Aggreko, Carrier, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Air Handling Unit Rental Industry Forecast” looks at past sales and reviews total world Air Handling Unit Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Handling Unit Rental sales for 2026 through 2032. With Air Handling Unit Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Air Handling Unit Rental industry.

This Insight Report provides a comprehensive analysis of the global Air Handling Unit Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Air Handling

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Unit Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Handling Unit Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Handling Unit Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Handling Unit Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Handling Unit Rental market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Below 100 Ton

Above 100 Ton

Segmentation by Airflow:

Below 5000 CFM

5000-10000 CFM

Above 10000 CFM

Segmentation by Application:

Warehouses

Hospitals

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- Construction Sites
- Pharma
- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Sunbelt Rentals

United Rentals

EquipmentShare

Aggreko

Carrier

Herc Rentals

Temperature Control Rental Solutions

Trane

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Coolworld Rentals

Smart Cooling Products

Carter Machinery

Ameritemp Group

Daikin Applied

ChillCo, Inc.

Ohio CAT

Sunstate Equipment Rental

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