

Global Air Forming Machine Market Growth 2026-2032

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Abstracts

The global Air Forming Machine market size is predicted to grow from US\$ 853 million in 2025 to US\$ 1300 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

Air forming machine, also known as thermoforming machines, are thermoforming devices that heat plastic sheets to soften them, then use vacuum suction to adhere the sheets to the surface of a mold, thereby obtaining the desired shape.

Upstream raw materials mainly include plastic sheets and plates, aluminum alloy and steel molds. Core components include heating systems, pneumatic systems, electrical control systems, and vacuum systems. Midstream technological barriers mainly lie in heating control, pressure control, and mold adaptation. Downstream applications are primarily in the packaging, automotive, home and daily necessities, industrial parts, and electronic products industries.

In 2025, global sales of Air forming machines reached 35,600 units, with a production capacity of 54,000 units, an average selling price of US\$24,500 per unit, and an average gross profit margin of 28%-32%.

United States market for Air Forming Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air Forming Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air Forming Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air Forming Machine players cover KIEFEL, ILLIG, GEISS AG, MAAC Machinery, Asano, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Air Forming Machine Industry Forecast? looks at past sales and reviews total world Air Forming Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Forming Machine sales for 2026 through 2032. With Air Forming Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Forming Machine industry.

This Insight Report provides a comprehensive analysis of the global Air Forming Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Forming Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Air Forming Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Forming Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Forming Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Forming Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Vacuum Forming Machine

High Pressure Air Molding Machine

Segmentation by Sheet Thickness:

Thin Sheet Compressed Air

Thick Sheet Compressed Air

Segmentation by Heating Methods:

Infrared Heating

Hot Air Heating

Combined Heating

Segmentation by Application:

Food Packaging

Automotive

Electronics & Appliances

Medical

Home Furnishings

Daily Necessities

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KIEFEL

ILLIG

GEISS AG

MAAC Machinery

Asano

Chu-Dong

Multivac

GABLER Thermoform

Crown Machinery

Brown Machine Group

Formech

Centroform

LYCO Wausau

ZMD International

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Forming Machine market?

What factors are driving Air Forming Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Forming Machine market opportunities vary by end market size?

How does Air Forming Machine break out by Type, by Application?

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