

# Global Air Filters for Gas Turbines Market Growth 2026-2032

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## Abstracts

The global Air Filters for Gas Turbines market size is predicted to grow from US\$ 491 million in 2025 to US\$ 828 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global Air Filters for Gas Turbines production reached approximately 1.64 million units with average price of 305USD/Unit.

Air Filters for Gas Turbines are critical filtration components installed in the air intake systems of gas turbines. They remove dust, salt mist, moisture, oil aerosols, pollen, industrial particulates and corrosive contaminants from inlet air, thereby protecting compressor blades, combustion systems and hot-section components. Their performance directly affects inlet pressure drop, compressor fouling, turbine output, heat rate, maintenance intervals and operational reliability. Typical products include pre-filters, fine filters, bag filters, cartridge filters, pulse-cleaning filter cartridges, hydrophobic or coalescing filters, and high-efficiency multi-stage filtration systems. These products are widely used in gas-fired power plants, oil and gas facilities, industrial captive power plants, distributed energy systems, combined-cycle power plants and gas-fired power systems supporting data centers.

The value chain of air filters for gas turbines includes upstream suppliers of glass fiber media, synthetic fibers, meltblown materials, nanofiber coatings, filter paper, metal mesh, sealants, filter frames, flame-retardant materials, sensors and differential pressure monitoring components. Filtration efficiency, dust-holding capacity, hydrophobic performance, fire resistance and low pressure-drop design largely determine filter lifetime and operating economics. Midstream participants include filter manufacturers and intake system integrators responsible for cartridge design, filtration

grade selection, inlet house configuration, pulse-cleaning systems, climate adaptation and retrofit services. Downstream customers include gas turbine OEMs, power plant operators, EPC contractors, oil and gas companies, industrial parks, captive power plants, data center power facilities and O&M service providers. Because dust, salt mist, humidity, sandstorms and industrial pollution vary significantly by region, gas turbine air filtration is strongly application-specific and has recurring aftermarket demand.

In the medium to long term, the market for air filters used in gas turbines will be supported by traditional demand from power generation, oil and gas, and industrial captive power plants, while also benefiting structurally from AI-driven data center power demand. AI training and inference clusters require high power density, continuous loads and rapid capacity deployment, which are accelerating electricity consumption in the data center sector. According to the IEA, global electricity demand from data centers increased by 17% in 2025, while AI-focused data centers grew even faster than the broader data center market. At the same time, long grid interconnection timelines and limited transmission or substation capacity are pushing some data center operators to evaluate gas turbines, gas generators and behind-the-meter power solutions to secure faster and more reliable electricity supply.

Against this backdrop, the growth logic for gas turbine air filters is threefold. First, new gas-fired generation capacity creates initial demand for inlet air filtration systems. Second, data centers require high availability and low downtime risk, supporting upgrades toward high-efficiency, low-pressure-drop, hydrophobic, salt-resistant and service-friendly filter solutions. Third, if gas turbines shift from occasional backup to longer operating hours for prime or near-prime power, replacement cycles and aftermarket value for filter cartridges will increase. North America is likely to be the most direct beneficiary, given the concentration of AI data center projects, grid interconnection bottlenecks and abundant natural gas resources. The Middle East, Southeast Asia and selected European markets may also see demand growth due to data center campus development, grid reliability needs, high temperatures, dust and salt-laden environments. Over the long term, emissions regulations, gas prices, turbine lead times and renewable power alternatives may influence adoption speed. However, as a low-cost but mission-critical consumable for turbine reliability and efficiency, gas turbine air filtration should retain resilient aftermarket demand. GE Vernova has also highlighted a rising electricity share from North American data centers and rapid growth in data-center-related electrification orders, reinforcing the indirect demand pull from power infrastructure expansion to gas turbines and associated filtration systems.

LP Information, Inc. (LPI) ' newest research report, the "Air Filters for Gas Turbines Industry Forecast" looks at past sales and reviews total world Air Filters for Gas Turbines sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Filters for Gas Turbines sales for 2026 through 2032. With Air Filters for Gas Turbines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Filters for Gas Turbines industry.

This Insight Report provides a comprehensive analysis of the global Air Filters for Gas Turbines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Filters for Gas Turbines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Filters for Gas Turbines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Filters for Gas Turbines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Filters for Gas Turbines.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Filters for Gas Turbines market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Primary Efficiency Air Filter

Medium Efficiency Air Filter

High Efficiency Air Filter

#### Segmentation by Structure:

Cartridge Air Filter

Panel Air Filter

Pleated Air Filter

Segmentation by Filter Media:

Chemical Synthetic Fiber Media

Glass Fiber Media

Composite Non-Woven Fabric Media

Segmentation by Application:

Micro Gas Turbine

Light-Duty Gas Turbine

Heavy-Duty Gas Turbine

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Camfil (Stockholm, Sweden)

AAF International (Louisville, Kentucky, USA)

Donaldson Company, Inc. (Bloomington, Minnesota, USA)

Parker Hannifin (Cleveland, Ohio, USA)

Freudenberg Filtration Technologies (Weinheim, Germany)

MANN+HUMMEL (Ludwigsburg, Germany)

Hengst Filtration (Münster, Germany)

Nordic Air Filtration (Nakskov, Denmark)

W. L. Gore & Associates (Newark, Delaware, USA)

Nederman Pneumafil / Nederman (Helsingborg, Sweden)

Graver Technologies (Glasgow, Delaware, USA)

Nippon Muki Co., Ltd. (Tokyo, Japan)

INC Engineering Co., Ltd. (Tokyo, Japan)

SHINWA CORPORATION (Tokyo, Japan)

JeongSu Filtration (Gyeongju-si, Gyeongsangbuk-do, Korea)

Clean & Science (Seoul, Korea)

Xinxiang Lifeierte Filter Corp., Ltd. China?

Jiujiang Qisuo Precision Electromechanical Technology Co., Ltd. China?

Xinxiang Saya Filters Co., Ltd. China?

Guangxi Watyuan Filtration System Co., Ltd. China?

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Filters for Gas Turbines market?

What factors are driving Air Filters for Gas Turbines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Filters for Gas Turbines market opportunities vary by end market size?

How does Air Filters for Gas Turbines break out by Type, by Application?

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Figure 93. Global Air Filters for Gas Turbines Revenue Market Share Forecast by Application (2027-2032)

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