

Global Air Filter Fabric Market Growth 2026-2032

<https://marketpublishers.com/r/G1F7599FA220EN.html>

Date: January 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: G1F7599FA220EN

Abstracts

The global Air Filter Fabric market size is predicted to grow from US\$ 8144 million in 2025 to US\$ 12743 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Air filter fabric is a specialized woven or nonwoven textile—typically made from polyester, polypropylene, PTFE, glass fiber, or composite materials—engineered to remove airborne particles through mechanical and electrostatic filtration mechanisms while balancing efficiency, airflow resistance, and durability. Its supply chain starts with polymer and glass fiber raw materials, moves through fiber and fabric production using processes such as meltblown, spunbond, needle punching, or weaving with subsequent functional finishing, and continues to filter manufacturers that convert the fabric into pleated or assembled filter elements, which are finally supplied to end-use sectors including HVAC, industrial dust collection, automotive air filtration, cleanrooms, healthcare, and environmental control systems. In 2025, the global air filter fabric market achieves an annual production volume of approximately 1.8 billion square meters against a total production capacity of about 2.15 billion square meters per year, with average unit prices ranging from USD 3.8 to 6.5 per square meter and an industry-wide gross margin of roughly 31%.

United States market for Air Filter Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air Filter Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air Filter Fabric is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air Filter Fabric players cover Ahlstrom (Finland), Lydall (USA), Freudenberg (Germany), Berry Global (USA), Johns Manville (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Air Filter Fabric Industry Forecast” looks at past sales and reviews total world Air Filter Fabric sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Filter Fabric sales for 2026 through 2032. With Air Filter Fabric sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Filter Fabric industry.

This Insight Report provides a comprehensive analysis of the global Air Filter Fabric landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Filter Fabric portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Filter Fabric market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Filter Fabric and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Filter Fabric.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Filter Fabric market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Layer Fabric

Multilayer Fabric

Segmentation by Material:

Polyester (PET)

Polypropylene (PP)

Polyamide (Nylon)

PTFE (Teflon)

Glass Fiber

Activated Carbon

Composite

Segmentation by Application:

HVAC System

Industrial

Automotive

Healthcare

Pharmaceutical

Food & Beverage

Cleanroom

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ahlstrom (Finland)

Lydall (USA)

Freudenberg (Germany)

Berry Global (USA)

Johns Manville (USA)

Hollingsworth & Vose (USA)

Toray Industries (Japan)

Mitsui Chemicals (Japan)

Kuraray (Japan)

Asahi Kasei (Japan)

DuPont (USA)

Fitesa (Brazil)

PFNonwovens (Czech)

Sandler (Germany)

Avgol Nonwovens (Israel)

Suominen (Finland)

Mogul Nonwovens (Turkey)

TWE Group (Germany)

Kingsafe Group (China)

Hanlin Filter Material (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Filter Fabric market?

What factors are driving Air Filter Fabric market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Filter Fabric market opportunities vary by end market size?

How does Air Filter Fabric break out by Type, by Application?

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