

Global Air Energy Heat Pump Water Heaters Market Growth 2026-2032

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Abstracts

The global Air Energy Heat Pump Water Heaters market size is predicted to grow from US\$ 3909 million in 2025 to US\$ 5162 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Air energy heat pump water heater is an energy-efficient hot water solution. It uses the reverse Carnot cycle principle to extract low-grade heat energy from the air and convert it into high-grade heat energy for heating water. This device works through a refrigerant circulation system consisting of components such as a compressor, evaporator, condenser and expansion valve. When the outside air passes through the evaporator, the low-temperature and low-pressure refrigerant absorbs the heat in the air and evaporates, and is then compressed by the compressor into a high-temperature and high-pressure state, releasing heat in the condenser to the water in the water tank, completing the heating process.

United States market for Air Energy Heat Pump Water Heaters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Air Energy Heat Pump Water Heaters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Air Energy Heat Pump Water Heaters is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Air Energy Heat Pump Water Heaters players cover Climaveneta, Johnson Controls, Rheem, Hisense Hitachi, Mcquay, etc. In terms of revenue, the global two

largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Air Energy Heat Pump Water Heaters Industry Forecast" looks at past sales and reviews total world Air Energy Heat Pump Water Heaters sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Energy Heat Pump Water Heaters sales for 2026 through 2032. With Air Energy Heat Pump Water Heaters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Energy Heat Pump Water Heaters industry.

This Insight Report provides a comprehensive analysis of the global Air Energy Heat Pump Water Heaters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Energy Heat Pump Water Heaters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Energy Heat Pump Water Heaters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Energy Heat Pump Water Heaters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Energy Heat Pump Water Heaters.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Energy Heat Pump Water Heaters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Integrated Type

Split Type

Segmentation by Application:

Residential

Commercial

Industrial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Climaveneta

Johnson Controls

Rheem

Hisense Hitachi

Mcquay

Midea

DunAn Electro-Mechanical Technology

Qingdao ALKKT Energy

Guangdong Eurasian Refrigeration Equipment

Beijing Haiwu Technology

Hien New Energy Equipment

Shandong Chuangjia Petroleum Machinery Manufacturing

YIELDHOUSE Technology

Hiseer

Shandong GRAD Group

Zhejiang Yongneng Industry

Shandong Qihao New Energy Technology

Beijing Kcalin New Energy Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Energy Heat Pump Water Heaters market?

What factors are driving Air Energy Heat Pump Water Heaters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Energy Heat Pump Water Heaters market opportunities vary by end market size?

How does Air Energy Heat Pump Water Heaters break out by Type, by Application?

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