

Global Air Data Computer Market Growth 2025-2031

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Abstracts

The global Air Data Computer market size is predicted to grow from US\$ million in 2025 to US\$ million in 2031; it is expected to grow at a CAGR of %from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

The Air Data Computer (ADC) is a critical component of modern avionics systems, responsible for collecting and processing basic atmospheric parameters—such as pressure, temperature, static pressure, altitude, airspeed, and angle of attack—measured by pitot tubes, static ports, and other onboard sensors. Through its internal computation unit, the ADC continuously outputs key flight data metrics, including true altitude, indicated airspeed, Mach number, pressure altitude, and dynamic pressure, providing precise data support to flight control systems, cockpit displays, and aircraft performance optimization. Serving as a bridge between onboard sensors and the broader avionics suite, the ADC plays a central role in enhancing flight safety, improving fuel efficiency, and refining aircraft handling precision. As aviation technology advances, there is a clear trend toward greater digitization and system integration, driving tighter requirements on ADC performance in terms of processing speed, reliability, electromagnetic immunity, and size/weight constraints. On the market side, demand for ADCs continues to grow across military fighters, commercial airliners, general aviation, and unmanned aerial vehicles (UAVs), pushing manufacturers to innovate and expand their product lines. The global ADC market is dominated by industry leaders such as Honeywell and Thales, while emerging UAV manufacturers are developing compact, highly integrated ADC solutions, leading to increasingly fierce competition.

Market Development Opportunities & Main Driving FactorsWith global air travel

rebounding and UAV applications expanding, demand for Air Data Computers (ADC) is steadily rising. Commercial fleet upgrades require higher-accuracy ADCs, while military and UAV markets drive R&D toward smaller, high-performance units. Additionally, stricter safety regulations and environmental requirements compel manufacturers to enhance ADC capabilities to meet industry standards.

Market Challenges, Risks, & Restraints ADC development requires high-precision sensors and rigorous certifications (e.g., DO-178C/DO-254), leading to high technical barriers and long certification cycles. Global supply chain fluctuations, key component shortages, and geopolitical risks can delay deliveries. Moreover, intensified competition forces leading and smaller firms to balance technology investment with cost control, squeezing profit margins.

Downstream Demand Trends The commercial aviation sector favors integrated, digital ADCs amid avionics consolidation; general and business aviation markets show renewed demand for lightweight, modular products. The UAV industry prefers micro, low-power ADCs. Additionally, aircraft aftermarket maintenance and upgrades provide stable incremental opportunities for manufacturers.

LP Information, Inc. (LPI) ' newest research report, the "Air Data Computer Industry Forecast" looks at past sales and reviews total world Air Data Computer sales in 2024, providing a comprehensive analysis by region and market sector of projected Air Data Computer sales for 2025 through 2031. With Air Data Computer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Data Computer industry.

This Insight Report provides a comprehensive analysis of the global Air Data Computer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Data Computer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Data Computer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Data Computer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

view of the current state and future trajectory in the global Air Data Computer.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Data Computer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Analog

Digital

Segmentation by Application:

Civil Aircraft

Military Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Honeywell

Curtiss-Wright

Thales

Shadin Avionics

HARCO

Aeroprobe

Northrop Grumman

Collins Aerospace

Revue Thommen

AVIC Chengdu

Air Data

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Data Computer market?

What factors are driving Air Data Computer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Data Computer market opportunities vary by end market size?

How does Air Data Computer break out by Type, by Application?

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