

Global Air Core Split Reactor Market Growth 2026-2032

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Abstracts

The global Air Core Split Reactor market size is predicted to grow from US\$ 220 million in 2025 to US\$ 285 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

In 2024, the global production of hollow-core split reactors reached 140,400 units, with an average selling price of US\$1,600 per unit. The global annual production capacity of hollow-core split reactors is approximately 200,000 units, with a gross profit margin of approximately 24.3%. A hollow-core split reactor is a type of power equipment primarily used in power systems to control and regulate voltage and current. It typically consists of multiple independent hollow windings without an iron core, hence the name 'hollow.' This design effectively reduces eddy current losses and hysteresis losses. The upstream of the hollow-core split reactor industry chain includes core materials, conductive materials, and insulating materials. The midstream consists of hollow-core split reactor manufacturers, and the downstream mainly comprises the electrical, industrial, and rail transportation sectors.

The market for hollow-core split reactors is currently experiencing both gradual expansion and technological upgrades. With increasing demands for efficient filtering, harmonic mitigation, and improved power quality from high-power power electronics, renewable energy grid integration, grid stabilization, and industrial automation, the application of hollow-core split reactors in high-voltage/high-frequency scenarios is gradually expanding, particularly in system-level solutions for wind power, photovoltaics, transmission lines, and large substations. Manufacturers are focusing on reducing losses, improving the consistency of capacitive/inductive characteristics, enhancing heat dissipation and cooling capabilities, and integrating with digital monitoring and remote diagnostics, while also emphasizing standardization, interoperability, and

localized after-sales service.

LP Information, Inc. (LPI) ' newest research report, the “Air Core Split Reactor Industry Forecast” looks at past sales and reviews total world Air Core Split Reactor sales in 2025, providing a comprehensive analysis by region and market sector of projected Air Core Split Reactor sales for 2026 through 2032. With Air Core Split Reactor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Air Core Split Reactor industry.

This Insight Report provides a comprehensive analysis of the global Air Core Split Reactor landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Air Core Split Reactor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Air Core Split Reactor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Air Core Split Reactor and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Air Core Split Reactor.

This report presents a comprehensive overview, market shares, and growth opportunities of Air Core Split Reactor market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Dry Type

Oil Immersed Type

Segmentation by Structural Form:

Single-Phase

Three-Phase

Segmentation by Cooling Method:

Natural Cooling

Forced Air Cooling

Segmentation by Application:

Electrical Industry

Industrial

Railway Transportation Industry

New Energy Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ABB

GE

Siemens

Phoenix Electric Corporation

FdueG srl

Laxmi Electronics

United Automation

Trench Group

Hilkar

Beijing Power Equipment Group (BPEG)

SUNTEN

Zhiyou Electric

SHENZHEN KUNYUAN TRANSFORMER

DLDKQ

SHANGHAI HUILIN ELECTRIC

Shanghai Fuli New Energy Technology

SDTTDQ

Key Questions Addressed in this Report

What is the 10-year outlook for the global Air Core Split Reactor market?

What factors are driving Air Core Split Reactor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Air Core Split Reactor market opportunities vary by end market size?

How does Air Core Split Reactor break out by Type, by Application?

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